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Fullshare Holdings Limited
豐盛控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00607)

TERMINATION OF ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to (i) the announcement dated 1 November 2023 and the circular (the “**Circular**”) dated 10 November 2023 of Fullshare Holdings Limited (the “**Company**”) in relation to, among others, the SM Subscriptions; and (ii) the notice of extraordinary general meeting (“**EGM Notice**”) of the Company dated 10 November 2023. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

On 25 November 2023 (after trading hours), each of the SM Subscribers and the Company entered into a deed of termination (collectively “**Deed of Terminations**”) to terminate the SM Subscription Agreements (the “**Termination**”). The Company and each of the SM Subscribers decided not to proceed with the SM Subscriptions due to commercial reasons after due and careful consideration of all circumstances in relation to the SM Subscriptions.

Pursuant to the Deed of Terminations, all rights, claims or interests of the parties under the SM Subscription Agreements shall be fully waived, discharged and released and none of the parties shall have any rights, claims or interests whatsoever against any other party under the respective SM Subscription Agreements.

As the Subscription Agreements have been terminated, ordinary resolution no. 3 in the EGM Notice will be withdrawn and will not be put forward at the extraordinary general meeting of the Company to be held on Thursday, 30 November 2023 for voting.

The Board considers that Termination will not have any material adverse impact on the existing business, operational or financial conditions of the Company.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 25 November 2023

As at the date of this announcement, the executive Directors are Mr. Ji Changqun, Ms. Du Wei, Mr. Shen Chen and Mr. Ge Jinzhu; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Tsang Sai Chung and Mr. Huang Shu.