

Shenghui Cleanness Group Holdings Limited
升輝清潔集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD
OF THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF SHARE OFFER

Number of Offer Shares under the Share Offer	414,375,000 Shares comprising 373,750,000 new Shares and 40,625,000 Sale Shares
Number of Public Offer Shares	41,437,500 Shares (subject to the reallocation)
Number of Placing Shares	372,937,500 Shares comprising 332,312,500 new Shares and 40,625,000 Sale Shares (subject to reallocation)
Offer Price	: Not more than HK\$0.40 per Offer Share and expected to be not less than HK\$0.32 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock code	: 2521

Terms defined in the prospectus of Shenghui Cleanness Group Holdings Limited dated 27 November 2023 shall have the same respective meanings when used herein unless the context otherwise required.

Particulars of the Selling Shareholders

Name	: Prosperity Cleanness Investment Holdings Limited, a company incorporated in the British Virgin Islands	Sunrise Cleanness Investment Holdings Limited, a company incorporated in the British Virgin Islands
Incorporation date	: 10 December 2020	10 December 2020
Description	: Investment holding	Investment holding
Registered address	: Commerce House Wickhams Cay I P.O. Box 3140 Road Town Tortola BVI VG1110	Commerce House Wickhams Cay I P.O. Box 3140 Road Town Tortola BVI VG1110
Number of Sale Shares to be sold	: 20,312,500	20,312,500