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The Board of Directors
Shenghui Cleanness Group Holdings Limited
升輝清潔集團控股有限公司
3/F, Office Block
36 Xinguang Road
Xinzao Town, Panyu District
Guangzhou
People's Republic of China

27 November 2023

Dear Sirs,

Shenghui Cleanness Group Holdings Limited 升輝清潔集團控股有限公司 (the "Company")

We refer to the prospectus dated 27 November 2023 (the "**Prospectus**") in respect of an offer of shares in the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

We hereby give, and have not withdrawn, our consent to the issue of the Prospectus and the inclusion therein of references to our name, and of the summary of certain aspects of Cayman Islands company law, in the form and context in which they appear.

We also consent to our letter of advice summarizing certain aspects of Cayman Islands company law dated the date hereof and this letter being made available on display of the website of the Stock Exchange and the website of the Company as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong And Available on Display" in Appendix VI to the Prospectus.

Yours faithfully,


Conyers Dill & Pearman