

**China International Capital Corporation Hong Kong Securities Limited**  
29th Floor, One International Finance Centre,  
1 Harbour View Street,  
Central Hong Kong

To: **Dekon Food and Agriculture Group**  
四川德康農牧食品集團股份有限公司  
Unit 901-909, 9th Floor, Building 2  
Chengdu East Aviation Center  
32 Lingang Road  
Shuangliu District  
Chengdu, Sichuan Province  
PRC

**Attention: The Board of Directors**

Date: 27 NOV 2023

Dear Sirs and Madam,

**Re: Consent to the Issue of the Prospectus of Dekon Food and Agriculture Group (四川德康農牧食品集團股份有限公司) (the "Company") in connection with the Global Offering**

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We refer to the prospectus of the Company dated 27 NOV 2023 (the "**Prospectus**") in connection with the Company's proposed global offering ("**Global Offering**") and proposed listing of its H shares on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus with the inclusion therein of our opinions and all references thereto and to our name and qualifications in the form and context in which they respectively appear in the Prospectus.

We also consent to a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong, and made available on display as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix VII to the Prospectus.

*[signature page to follow]*

For and on behalf of

**China International Capital Corporation Hong Kong Securities Limited**



A handwritten signature in black ink, appearing to read 'Sulan', written above a horizontal line.

Name: Yang Sulan (杨素兰)

Title: Managing Director

**Citigroup Global Markets Asia Limited**  
50/F, Champion Tower  
3 Garden Road  
Central  
Hong Kong

To: **Dekon Food and Agriculture Group**  
四川德康農牧食品集團股份有限公司  
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Date: 27 NOV 2023

Dear Sirs and Madam,

**Re: Consent to the Issue of the Prospectus of Dekon Food and Agriculture Group (四川德康農牧食品集團股份有限公司) (the "Company") in connection with the Global Offering**

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*[signature page to follow]*

For and on behalf of

**Citigroup Global Markets Asia Limited**

A handwritten signature in blue ink, appearing to be 'Rex Tang', written over a horizontal line.

Name: Rex Tang  
Title: Director

To: **Dekon Food and Agriculture Group**  
四川德康農牧食品集團股份有限公司  
Unit 901-909, 9th Floor, Building 2  
Chengdu East Aviation Center  
32 Lingang Road  
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We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus with the inclusion therein of extracts from or reference to our report and all references thereto and to our name, opinions and qualifications in the form and context in which they respectively appear in the Prospectus.

We also consent to a copy of this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong, and made available on display as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix VII to the Prospectus.

*[signature page to follow]*

Yours faithfully,

For and on behalf of  
**Jones Lang LaSalle Corporate Appraisal and Advisory Limited**



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Name: Simon M.K. Chan  
Title: Executive Director

# 競天公誠律師事務所

## JINGTIAN & GONGCHENG

34/F, Tower 3, China Central Place, 77 Jianguo Road, Beijing 100025, China

T: (86-10) 5809 1000 F: (86-10) 5809 1100

To: **Dekon Food and Agriculture Group**  
四川德康農牧食品集團股份有限公司  
Unit 901-909, 9th Floor, Building 2  
Chengdu East Aviation Center  
32 Lingang Road  
Shuangliu District  
Chengdu, Sichuan Province  
PRC

**Attention: The Board of Directors**

Date: 27 NOV, 2023

Dear Sir and Madam,

**Re: Consent to the Issue of the Prospectus of Dekon Food and Agriculture Group (四川德康農牧食品集團股份有限公司) (the “Company”) in connection with the Global Offering**

We, Jingtian & Gongcheng, refer to the prospectus of the Company dated 27 NOV 2023 (the “**Prospectus**”) in connection with the Company’s proposed global offering (the “**Global Offering**”) and proposed listing of its H shares on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus with the inclusion therein of our legal opinions and all references thereto and to our name and qualifications in the form and context in which they respectively appear in the Prospectus.

We also consent to copies of our legal opinions and this letter being released to the Stock Exchange and the Registrar of Companies in Hong Kong, and made available on display as described in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display” in Appendix VII to the Prospectus.

*[signature page to follow]*

Yours faithfully,

**Jingtian & Gongcheng**

*Jingtian & Gongcheng*



To: **Dekon Food and Agriculture Group**  
**四川德康農牧食品集團股份有限公司**  
Unit 901-909, 9th Floor, Building 2  
Chengdu East Aviation Center  
32 Lingang Road  
Shuangliu District  
Chengdu, Sichuan Province  
PRC

**Attention: The Board of Directors**

Date: **27 NOV** 2023

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We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Prospectus with the inclusion therein of extracts from or reference to our report and all references thereto and to our name, opinions and qualifications in the form and context in which they respectively appear in the Prospectus.

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*[signature page to follow]*

FROST & SULLIVAN

沙利文

上海市静安区南京西路1717号  
会德丰国际广场2504室  
2504 Wheelock Square  
1717 Nanjing West Road  
Shanghai 200040, China  
Tel: 86 (21) 5407 5836  
Fax: 86 (21) 3209 8500  
[www.frost.com](http://www.frost.com)

Yours faithfully,

For and on behalf of  
**Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.**



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Name: Terry Tse  
Title: Consulting Director



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8th Floor, Prince's Building  
Central, Hong Kong  
G P O Box 50, Hong Kong  
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香港中環太子大廈8樓  
香港郵政總局信箱50號  
電話 +852 2522 6022  
傳真 +852 2845 2588  
網址 kpmg.com/cn

The Board of Directors  
四川德康農牧食品集團股份有限公司  
(Dekon Food and Agriculture Group)  
Unit 901-909, 9th Floor, Building 2  
Chengdu East Aviation Center  
32 Lingang Road, Shuangliu District  
Chengdu, Sichuan Province  
PRC

Your ref: WG/CP6

27 November 2023

Dear Sirs

We refer to the prospectus dated 27 November 2023 in connection with the proposed initial listing of the H shares of 四川德康農牧食品集團股份有限公司 (Dekon Food and Agriculture Group) (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Prospectus"), a copy of which is attached and stamped by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants' report dated 27 November 2023 on the historical financial information for the years ended 31 December 2020, 2021 and 2022 and the five months ended 31 May 2023 and our report dated 27 November 2023 on the pro forma financial information as at 31 May 2023 in the Prospectus, and the references to our name in the form and context in which they are included.

Yours faithfully

Certified Public Accountants  
Hong Kong