

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

PROFIT ALERT – REDUCTION IN LOSS

This announcement is made by Chinlink International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that based on preliminary review by the Group’s management of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2023 (the “**Period**”), the Group expects to record a lesser consolidated loss of not less than HK\$105.0 million for the Period , as compared to the consolidated loss of approximately HK\$170.7 million for the six months ended 30 September 2022 (the “**Previous Period**”).

For the Period, the Group expects a drop in both overall revenue and gross profit, mainly due to a decrease in gross profit from financial guarantee services and other financing services business segments as the businesses were severely disrupted by COVID-19 pandemic and a significant loss on fair value change of investment properties due to the unfavourable real estate market in Xi'an City and Hanzhong City of Shaanxi Province, the People’s Republic of China. Such impact was fully compensated by (i) the decrease in administrative expenses and finance costs and (ii) a one-off loss of HK\$95.4 million arising from disposal of a

* *For identification purpose only*

subsidiary which engaged in property investment business (for details, please refer to the announcements of the Company dated 29 April 2022 and 10 June 2022 and the circular of the Company dated 25 May 2022) being recognized in the Previous Period

As the Group's interim results for the Period have not yet been finalised, the information contained in this announcement is only based on the information currently available and preliminary review on the unaudited consolidated management accounts, which has not been reviewed or audited by the auditors of the Company. The interim results of the Group for the Period are expected to be published by the end of November 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chinlink International Holdings Limited
Li Weibin
Chairman

Hong Kong, 27 November 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Weibin and Mr. Siu Wai Yip; a non-executive Director, namely Mr. Lam Wing Yiu; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.