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TEAMWAY

International Group Holdings Limited

TEAMWAY INTERNATIONAL GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01239)

(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 NOVEMBER 2023 AND (2) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 29 NOVEMBER 2023

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Teamway International Group Holdings Limited (the “**Company**”), both dated 3 November 2023. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the EGM was successfully convened on 27 November 2023 at Suite 1604, 16th Floor, Tower 6, The Gateway, Harbour City, Tsim Sha Tsui, Kowloon, Hong Kong. At the EGM, all proposed resolutions as set out in the Notice (the “**Proposed Resolution(s)**”) were duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of issued Shares was 789,130,547 Shares, which was the total number of Shares entitling the holders to attend and vote on the Proposed Resolutions at the EGM. No Shares were entitling the holders to attend and abstain from voting in favour of any of the Proposed Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the Proposed Resolutions at the EGM.

The Company had appointed Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, as the scrutineer for the vote-taking at the EGM.

The poll results are set out below:

| Ordinary resolution | Number of votes (Approximate %) | |
|---|------------------------------------|--------------|
| | For | Against |
| 1. To approve the Share Consolidation and the transactions contemplated thereunder as set out in the EGM Notice (<i>Note</i>). | 189,097,903 (100.00%) | 0 (0.00%) |
| Special resolution | For | Against |
| 2. To approve the Capital Reduction, the Share Subdivision and the transactions contemplated thereunder as set out in the EGM Notice (<i>Note</i>). | 189,097,903 (100.00%) | 0 (0.00%) |

Note: The full text of the above ordinary and special resolutions is set out in the EGM Notice.

As more than 50% of the votes were cast in favour of the Proposed Resolution numbered 1 at the EGM, such Proposed Resolution was duly passed as ordinary resolution of the Company by way of poll. In addition, as not less than three-fourths of the votes were cast in favour of the Proposed Resolution numbered 2 at the EGM, such resolution was duly passed as a special resolution of the Company by way of poll.

Except for Ms. Ngai Mei and Ms. Duan Mengying who were unable to attend the EGM due to other business commitment, all other Directors attended the EGM either in person or by electronic means.

SHARE CONSOLIDATION BECOMING EFFECTIVE ON 29 NOVEMBER 2023

The Board is also pleased to announce that the Share Consolidation will become effective on Wednesday, 29 November 2023. Please refer to the Circular for the details, including the trading arrangement of the Consolidated Shares and the exchange and replacement of share certificates regarding the Share Consolidation.

The Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from yellow to green.

UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

Subsequent to the passing of the resolutions, the Capital Reduction and the Share Sub-division are still subject to certain conditions as set out in the paragraph headed “Letter from the Board — Proposed Capital Reduction and Share Sub-division — Conditions of the Capital Reduction and the Share Sub-division” in the Circular.

Further announcement(s) will be made by the Company to inform the Shareholders of the effective date of the Capital Reduction and the Share Sub-division as and when appropriate.

By order of the Board
Teamway International Group Holdings Limited
Zeng Wenyou
Executive Director

Hong Kong, 27 November 2023

As at the date of this notice, the executive Directors are Mr. Zeng Wenyou, Ms. Ngai Mei (duties suspended) and Ms. Duan Mengying (duties suspended); and the independent non-executive Directors are Mr. Chow Ming Sang and Mr. Tsang Hing Bun.