

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Beijing Fourth Paradigm Technology Co., Ltd.
北京第四範式智能技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6682)

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of Beijing Fourth Paradigm Technology Co., Ltd. (the “**Company**”) dated October 23, 2023 (the “**Announcement**”) in relation to the partial exercise of the over-allotment option in respect of an aggregate of 1,798,200 H Shares, representing 9.77% of the total number of the Offer Shares initially available under the Global Offering. Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Announcement.

Upon completion of partial exercise of the over-allotment option, the registered share capital and total number of the shares of the Company were changed to RMB465,858,733 and 465,858,733 shares, respectively. To reflect such changes in the registered share capital and share capital structure of the Company, corresponding amendments were made to the articles of association of the Company (the “**Articles of Association**”).

Pursuant to the authorization granted at the 2023 second extraordinary general meeting on April 21, 2023, and further authorization granted by the board of directors of the Company (the “**Board**”), the chairman of the Board authorized by the Board has approved to make corresponding adjustments and amendments to the Articles of Association based on the completion of the Global Offering, including but not limited to the contents in respect of the registered share capital and shareholding structure of the Company.

Particulars of the amendments to the Articles of Association are as follows:

Article 6, which originally read as:

“The registered capital of the Company is RMB464,060.533 thousands.”

is amended as follows:

“The registered capital of the Company is RMB465,858.733 thousands.”

Article 21, which originally read as:

“The Company has filed with the CSRC on June 14, 2023 and approved by the Hong Kong Stock Exchange on September 27, 2023 to issue not more than 21,155,400 overseas listed foreign shares to investors. If the over-allotment option is not exercised, upon completion of the aforesaid issue of overseas listed foreign shares, the share capital structure of the Company shall be: the total number of shares of the Company of 464,060,533 shares, all of which are ordinary shares with a par value of RMB1 each; if the over-allotment option is exercised in full, after the aforesaid issue of overseas-listed foreign shares, the share capital structure of the Company shall be: the total number of shares of the Company of 466,819,933 shares, all of which are ordinary shares with a par value of RMB1 each.”

is amended as follows:

“The Company has filed with the CSRC on June 14, 2023 and approved by the Hong Kong Stock Exchange on September 27, 2023 to issue not more than 21,155,400 overseas listed foreign shares to investors. Upon completion of the issue of overseas listed foreign shares and the partial exercise of the over-allotment option, the share capital structure of the Company shall be: the total number of shares of the Company of 465,858,733 shares, all of which are ordinary shares with a par value of RMB1 each.”

The industrial and commercial registration, filing and other matters in respect of the above amendments to the Articles of Association with the relevant government or regulatory authorities in the PRC will be completed. The full text of the amended Articles of Association is available on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the website of the Company (www.4paradigm.com).

By order of the Board
Beijing Fourth Paradigm Technology Co., Ltd.
北京第四範式智能技術股份有限公司
Dr. Dai Wenyuan
Chairman and Executive Director

Hong Kong, November 27, 2023

As at the date of this announcement, the executive Directors are Dr. Dai Wenyuan, Mr. Chen Yuqiang and Mr. Yu Zhonghao; the non-executive Directors are Dr. Yang Qiang, Mr. Dou Shuai and Mr. Zhang Jing; and the independent non-executive Directors are Mr. Li Jianbin, Mr. Liu Chijin and Ms. Ke Yele.