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If you are in any doubt about any aspects of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer, bank manager, solicitor, professional accountant or other professional advisers.

If you have sold or transferred all your Shares in **China Huarong Asset Management Co., Ltd.**, you should at once hand this circular with the accompanying proxy form to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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中國華融資產管理股份有限公司
China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 2799)

**CHANGE OF COMPANY NAME
AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
NOTICE OF EGM**

China Huarong Asset Management Co., Ltd. will convene the EGM on Friday, 15 December 2023 at 10:00 a.m. at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC. Notice of EGM is set out on pages 14 to 16 in this circular.

If you wish to appoint a proxy to attend the EGM on your behalf, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon no later than 24 hours before the time scheduled for holding the EGM (i.e. before 10:00 a.m. on Thursday, 14 December 2023) or any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or at any adjournment thereof should you so wish.

28 November 2023

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DEFINITIONS

In this circular, the following expressions have the following meanings unless the context requires otherwise:

“Articles of Association”	the Articles of Association of China Huarong Asset Management Co., Ltd. (as amended from time to time)
“Board”	the board of directors of the Company
“Chairman”	the chairman of the Board of the Company
“Company”	China Huarong Asset Management Co., Ltd., a joint stock limited liability company incorporated in the PRC, the H Shares of which are listed on the Main Board of the Hong Kong Stock Exchange
“Director(s)”	the director(s) of the Company
“Domestic Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for or credited as fully paid in Renminbi
“Domestic Shareholder(s)”	holder(s) of the Domestic Share(s)
“EGM”	the second extraordinary general meeting of Shareholders for 2023 to be held by the Company on Friday, 15 December 2023 at 10:00 a.m. at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC
“H Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and traded in HKD and listed on the Main Board of the Hong Kong Stock Exchange
“H Shareholder(s)”	holder(s) of H Share(s)
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC

DEFINITIONS

“Share(s)” the share(s) of the Company, including Domestic Shares and H Shares

“Shareholder(s)” holder(s) of the shares of the Company

“%” percent



中國華融資產管理股份有限公司
China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 2799)

Executive Directors:

Mr. Liu Zhengjun (*Chairman*)
Mr. Li Zimin (*President*)

Non-executive Directors:

Ms. Zhao Jiangping
Mr. Zheng Jiangping
Mr. Xu Wei
Mr. Tang Hongtao

Independent Non-executive Directors:

Mr. Tse Hau Yin
Mr. Shao Jingchun
Mr. Zhu Ning
Ms. Chen Yuanling

Registered Office:

No. 8 Financial Street, Xicheng District
Beijing
the PRC

*Principal Place of Business
in Hong Kong:*

40th Floor, Dah Sing Financial Centre
No. 248 Queen's Road East
Wanchai, Hong Kong

28 November 2023

To the Shareholders,

Dear Sir or Madam,

**CHANGE OF COMPANY NAME
AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
NOTICE OF EGM**

1. INTRODUCTION

The purpose of this circular is to provide you with the information regarding the resolutions to be proposed at the EGM to enable you to make an informed decision on whether to vote for or against the resolutions at the EGM.

LETTER FROM THE BOARD

2. MATTERS TO BE CONSIDERED AT THE EGM

The resolutions to be proposed at the EGM for consideration and approval by Shareholders are resolutions in respect of: (1) to consider and approve the Change of Company Name; and (2) to consider and approve the amendments to the Articles of Association. The above resolutions are special resolutions.

Details of the matters to be considered at the EGM are set out in the notice of EGM on pages 14 to 16 in this circular. In order to enable you to have a better understanding of the resolutions to be proposed at the EGM and to make well-informed decisions, this circular provides detailed information on matters to be considered at the EGM, including Matters to be Considered at the EGM (see Appendix I), Comparative Table of the Amendments to the Articles of Association (see Appendix II) and Table of Change of Names of the Branch Offices of the Company (see Appendix III).

3. THE EGM

The Company will convene the EGM on Friday, 15 December 2023 at 10:00 a.m. at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC, the notice of which is set out in this circular.

In order to determine the list of H Shareholders who are entitled to attend the EGM, the H Share Register of members of the Company will be closed from Tuesday, 12 December 2023 to Friday, 15 December 2023 (both days inclusive). H Shareholders who intend to attend the EGM shall deposit the share certificates together with the transfer documents at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, before 4:30 p.m. on Monday, 11 December 2023. Shareholders whose names appear on the H Share register of members of the Company at the close of business on Monday, 11 December 2023 are entitled to attend and vote at the EGM.

A proxy form for use at the EGM is enclosed herein and also published on the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk). H Shareholders shall return the proxy form(s) to Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 24 hours before the time appointed for holding the EGM (i.e. before 10:00 a.m. on Thursday, 14 December 2023) or any adjournment thereof (as the case may be). Domestic Shareholders shall return the proxy form(s) to the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC no later than 24 hours before the time appointed for holding the EGM (i.e. before 10:00 a.m. on Thursday, 14 December 2023) or any adjournment thereof (as the case may be). Completion and return of the proxy form(s) will not preclude you from attending and voting at the EGM in person should you so wish.

We hereby remind you that, according to Article 65 of the Articles of Association, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the general meeting of Shareholders until the ceasing of the relevant condition.

Voting at the EGM shall be taken by way of registered poll.

LETTER FROM THE BOARD

4. RECOMMENDATION

The Directors consider that the resolutions set out in the notice of EGM for consideration and approval by Shareholders is in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favor of the resolutions to be proposed at the EGM.

5. RESPONSIBILITY STATEMENT

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information with regards to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no other facts the omission of which would make this circular or any statement herein misleading.

By order of the Board
China Huarong Asset Management Co., Ltd.
LIU Zhengjun
Chairman

I. TO CONSIDER AND APPROVE THE CHANGE OF COMPANY NAME

(1) Plans for the Proposed Change of Company Name

Pursuant to the overall strategic planning and positioning of the Company, and in order to further improve the brand influence, the Company intends to change its full names and short names (in Chinese and English) and logo (collectively referred to as the “**Proposed Change of Company Name**” or “**Change of Company Name**”), specific plans of which are as follows:

Proposed Change	Before Change	After Change
Full name of the Company (Chinese)	中國華融資產管理股份有限公司	中國中信金融資產管理股份有限公司
Short name of the Company (Chinese)	中國華融	中信金融資產
Full name of the Company (English)	China Huarong Asset Management Co., Ltd.	China CITIC Financial Asset Management Co., Ltd.
Short name of the Company (English)	China Huarong	CITIC Financial AMC
Logo		

The “China Huarong Asset Management Co., Ltd.” in the names of the Company’s branch offices will be changed into “China CITIC Financial Asset Management Co., Ltd.” accordingly (Please refer to Appendix III for details). The Company name after change is subject to the final approval of the national market supervision and administration departments and the national financial supervision and administration departments. The stock code of the Company will remain unchanged.

The resolution in respect of the Proposed Change of Company Name proposes the authority and the delegation of authority to the Chairman and other person(s) authorized by the Chairman at the shareholders’ general meeting to handle specific matters in respect of the Change of Company Name. Such matters include but not limited to:

- (i) carry out processes, such as examination, registration, filing, verification and consent, in respect of the Change of Company Name with domestic and overseas regulatory agencies and the Hong Kong Stock Exchange, and receive new business license;
- (ii) make corresponding amendments to the relevant articles involving the Company name in the Articles of Association upon the completion of the Change of Company Name, and report to the relevant government authorities and regulatory agencies for verification, filing and changes of registration; and
- (iii) on the premise of permission by the relevant laws, regulations and other regulatory documents, handle other matters that are necessary, appropriate and suitable in relation to the Change of Company Name on behalf of the Company, including but not limited to the amendments, changes of registration and filing in relation to the Company name in relevant rules and regulations, license and qualification of the Company, as well as signing of contracts, etc.

(2) Reasons for the Proposed Change of Company Name

According to the Company's results of non-public issuance in the announcement dated 30 December 2021 and the changes of 3% in shareholders' equity interests in the announcements dated 29 March 2022 and 7 March 2023, CITIC Group Corporation (the "CITIC Group") has held 26.46% of the Company's shares as at the date of this circular and is the largest shareholder of the Company. Since 2022, the Company formulated the "One-Three-Five" development strategy around the "Five-Five-Three" strategy of CITIC Group and steadily pushed forward various work. An overall positive momentum of development has formed. The Change of Company Name is conducive to reflecting the Company's positive achievement of deepening reform and resolution of risks, showing a positive mental attitude and establishing a new corporate image; leveraging the brand value of CITIC Group, promoting business conduct and further facilitating high-quality transformation and development of the Company; and highlighting the industrial features and license advantages of the Company, reflecting the functional positions of preventing and mitigating financial risks and maintaining stability of the financial system, so as to demonstrate its enterprise value.

(3) Conditions for the Change of Company Name

The Proposed Change of Company Name is subject to the fulfillment of the following conditions:

- (i) shareholders of the Company shall consider and approve the Proposed Change of Company Name by special resolution at the shareholders' general meeting; and
- (ii) the Company shall obtain or complete all necessary approvals or filings in respect of the Proposed Change of Company Name with relevant PRC regulatory agencies.

Upon fulfillment of the above conditions, the Company will perform the necessary filing procedures at the Hong Kong Companies Registry.

(4) Effect of the Proposed Change of Company Name

The Proposed Change of Company Name does not involve a change in the Company's principal business and will not have an adverse impact on the production and operation of the Company.

The Proposed Change of Company Name will not affect any rights of the shareholders of the Company. All existing share certificates in issue bearing the existing name of the Company will continue to be effective and as certificate of title to the shares of the Company and will remain valid for trading, settlement, registration and delivery purposes after the Change of Company Name comes into effect. There will not be any arrangement for free exchange of existing share certificates of the Company for new share certificates bearing the Company's new name. After the Change of Company Name comes into effect, new share certificates of the Company will be issued under the new name of the Company. Upon the confirmation of the Hong Kong Stock Exchange, the Chinese and English stock short names of the Company for trading of the shares on the Hong Kong Stock Exchange will also be changed.

The Company will make an announcement on the progress of the Proposed Change of Company Name in due course.

(5) Other Matters

As at the date of this circular, CITIC Group has agreed with the Company's use of the "CITIC" trade name.

The above resolution has been considered and approved by the Board and is hereby submitted to the EGM for consideration.

II. TO CONSIDER AND APPROVE THE AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In view of the proposed change of the full Company names and short names (in Chinese and English), the Company intends to make amendments to the relevant content of Articles of Association. For details of the amendments, please refer to the Appendix II to this circular.

Upon consideration and approval from the shareholders' general meeting, the amended Articles of Association will take effect on the date when the Change of Company Name comes into effect and shall be reported to the national financial supervision and administration departments.

In the meantime, the Board proposed the authority and the delegation of authority to the Chairman or other person(s) authorized by the Chairman at the shareholders' general meeting to adjust and modify the Articles of Association (including but not limited to the words, chapters, terms, effective conditions, annex, etc.) according to the laws and regulations, the requirements and suggestions of domestic and foreign regulatory agencies and stock exchanges, as well as deal with matters in relation to reporting and filing with the national financial supervision and administration departments, the market supervision and administration departments and other relevant government authorities.

The above resolution has been considered and approved by the Board and is hereby submitted to the EGM for consideration.

Comparative Table of the Amendments to the Articles of Association

Terms of Original Articles of Association	Terms of Amended Articles of Association
The Articles of Association of China Huarong Asset Management Co., Ltd.	The Articles of Association of China Huarong Asset Management Co., Ltd. <u>China CITIC Financial Asset Management Co., Ltd.</u>
<p>Article 1 These Articles of Association (hereinafter referred to as the “Articles”) is formulated in accordance with the Company Law of the PRC (hereinafter referred to as the “Company Law”), the Securities Law of the PRC (hereinafter referred to as the “Securities Law”), Special Provisions of the State Council on Stock Floatation and Listing Abroad by Joint Stock Limited Companies (hereinafter referred to as the “Special Provisions”), the Mandatory Provisions for Articles of Association of Companies to be Listed Overseas, the Regulations on Financial Asset Management Companies, the Supervisory Rules for Financial Asset Management Companies, the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (hereinafter referred to as the “Hong Kong Listing Rules”) and other relevant laws, regulations and regulatory documents, for the purpose of protecting the legitimate rights and interests of China Huarong Asset Management Co., Ltd. (hereinafter referred to as the “Company”), its shareholders and creditors, and regulating the organization and acts of the Company.</p>	<p>Article 1 These Articles of Association (hereinafter referred to as the “Articles”) is formulated in accordance with the Company Law of the PRC (hereinafter referred to as the “Company Law”), the Securities Law of the PRC (hereinafter referred to as the “Securities Law”), Special Provisions of the State Council on Stock Floatation and Listing Abroad by Joint Stock Limited Companies (hereinafter referred to as the “Special Provisions”), the Mandatory Provisions for Articles of Association of Companies to be Listed Overseas, the Regulations on Financial Asset Management Companies, the Supervisory Rules for Financial Asset Management Companies, the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (hereinafter referred to as the “Hong Kong Listing Rules”) and other relevant laws, regulations and regulatory documents, for the purpose of protecting the legitimate rights and interests of China Huarong Asset Management Co., Ltd. <u>China CITIC Financial Asset Management Co., Ltd.</u> (hereinafter referred to as the “Company”), its shareholders and creditors, and regulating the organization and acts of the Company.</p>

Terms of Original Articles of Association	Terms of Amended Articles of Association
<p>Article 3 Registered name of the Company: 中國華融資產管理股份有限公司; or 中國華融 for short; full English name: China Huarong Asset Management Co., Ltd.; or China Huarong for short.</p>	<p>Article 3 Registered name of the Company: 中國華融資產管理股份有限公司中國中信金融資產管理股份有限公司; or 中國華融中信金融資產 for short; full English name: <u>China Huarong Asset Management Co., Ltd. China CITIC Financial Asset Management Co., Ltd.</u>; or <u>China Huarong CITIC Financial AMC</u> for short.</p>
<p>Article 13 The mission of the Company: adhering to the return to the source of serving the real economy and focus on its core business of distressed assets management with high-quality development of “new Huarong” construction as the core, in order to create value for its shareholders, employees and the society.</p>	<p>Article 13 The mission of the Company: adhering to the return to the source of serving the real economy and focus on its core business of distressed assets management with high-quality development of “<u>new Huarong</u>” construction as the core, in order to create value for its shareholders, employees and the society.</p>

Note: The Company name after change is subject to the final approval of the national financial supervision and administration departments and the national market supervision and administration departments.

Table of Change of Names of the Branch Offices of the Company

No.	Before Change	After Change
1	China Huarong Asset Management Co., Ltd. — Beijing Branch (中國華融資產管理股份有限公司北京市分公司)	China CITIC Financial Asset Management Co., Ltd. — Beijing Branch (中國中信金融資產管理股份有限公司北京市分公司)
2	China Huarong Asset Management Co., Ltd. — Tianjin Branch (中國華融資產管理股份有限公司天津市分公司)	China CITIC Financial Asset Management Co., Ltd. — Tianjin Branch (中國中信金融資產管理股份有限公司天津市分公司)
3	China Huarong Asset Management Co., Ltd. — Hebei Branch (中國華融資產管理股份有限公司河北省分公司)	China CITIC Financial Asset Management Co., Ltd. — Hebei Branch (中國中信金融資產管理股份有限公司河北省分公司)
4	China Huarong Asset Management Co., Ltd. — Shanxi Branch (中國華融資產管理股份有限公司山西省分公司)	China CITIC Financial Asset Management Co., Ltd. — Shanxi Branch (中國中信金融資產管理股份有限公司山西省分公司)
5	China Huarong Asset Management Co., Ltd. — Inner Mongolia Autonomous Region Branch (中國華融資產管理股份有限公司內蒙古自治區分公司)	China CITIC Financial Asset Management Co., Ltd. — Inner Mongolia Autonomous Region Branch (中國中信金融資產管理股份有限公司內蒙古自治區分公司)
6	China Huarong Asset Management Co., Ltd. — Liaoning Branch (中國華融資產管理股份有限公司遼寧省分公司)	China CITIC Financial Asset Management Co., Ltd. — Liaoning Branch (中國中信金融資產管理股份有限公司遼寧省分公司)
7	China Huarong Asset Management Co., Ltd. — Jilin Branch (中國華融資產管理股份有限公司吉林省分公司)	China CITIC Financial Asset Management Co., Ltd. — Jilin Branch (中國中信金融資產管理股份有限公司吉林省分公司)
8	China Huarong Asset Management Co., Ltd. — Heilongjiang Branch (中國華融資產管理股份有限公司黑龍江省分公司)	China CITIC Financial Asset Management Co., Ltd. — Heilongjiang Branch (中國中信金融資產管理股份有限公司黑龍江省分公司)
9	China Huarong Asset Management Co., Ltd. — Shanghai Branch (中國華融資產管理股份有限公司上海市分公司)	China CITIC Financial Asset Management Co., Ltd. — Shanghai Branch (中國中信金融資產管理股份有限公司上海市分公司)
10	China Huarong Asset Management Co., Ltd. — Jiangsu Branch (中國華融資產管理股份有限公司江蘇省分公司)	China CITIC Financial Asset Management Co., Ltd. — Jiangsu Branch (中國中信金融資產管理股份有限公司江蘇省分公司)
11	China Huarong Asset Management Co., Ltd. — Zhejiang Branch (中國華融資產管理股份有限公司浙江省分公司)	China CITIC Financial Asset Management Co., Ltd. — Zhejiang Branch (中國中信金融資產管理股份有限公司浙江省分公司)
12	China Huarong Asset Management Co., Ltd. — Anhui Branch (中國華融資產管理股份有限公司安徽省分公司)	China CITIC Financial Asset Management Co., Ltd. — Anhui Branch (中國中信金融資產管理股份有限公司安徽省分公司)

No.	Before Change	After Change
13	China Huarong Asset Management Co., Ltd. — Jiangxi Branch (中國華融資產管理股份有限公司江西省分公司)	China CITIC Financial Asset Management Co., Ltd. — Jiangxi Branch (中國中信金融資產管理股份有限公司江西省分公司)
14	China Huarong Asset Management Co., Ltd. — Fujian Branch (中國華融資產管理股份有限公司福建省分公司)	China CITIC Financial Asset Management Co., Ltd. — Fujian Branch (中國中信金融資產管理股份有限公司福建省分公司)
15	China Huarong Asset Management Co., Ltd. — Shandong Branch (中國華融資產管理股份有限公司山東省分公司)	China CITIC Financial Asset Management Co., Ltd. — Shandong Branch (中國中信金融資產管理股份有限公司山東省分公司)
16	China Huarong Asset Management Co., Ltd. — Henan Branch (中國華融資產管理股份有限公司河南省分公司)	China CITIC Financial Asset Management Co., Ltd. — Henan Branch (中國中信金融資產管理股份有限公司河南省分公司)
17	China Huarong Asset Management Co., Ltd. — Hubei Branch (中國華融資產管理股份有限公司湖北省分公司)	China CITIC Financial Asset Management Co., Ltd. — Hubei Branch (中國中信金融資產管理股份有限公司湖北省分公司)
18	China Huarong Asset Management Co., Ltd. — Hunan Branch (中國華融資產管理股份有限公司湖南省分公司)	China CITIC Financial Asset Management Co., Ltd. — Hunan Branch (中國中信金融資產管理股份有限公司湖南省分公司)
19	China Huarong Asset Management Co., Ltd. — Guangdong Branch (中國華融資產管理股份有限公司廣東省分公司)	China CITIC Financial Asset Management Co., Ltd. — Guangdong Branch (中國中信金融資產管理股份有限公司廣東省分公司)
20	China Huarong Asset Management Co., Ltd. — Guangxi Zhuang Autonomous Region Branch (中國華融資產管理股份有限公司廣西壯族自治區分公司)	China CITIC Financial Asset Management Co., Ltd. — Guangxi Zhuang Autonomous Region Branch (中國中信金融資產管理股份有限公司廣西壯族自治區分公司)
21	China Huarong Asset Management Co., Ltd. — Hainan Branch (中國華融資產管理股份有限公司海南省分公司)	China CITIC Financial Asset Management Co., Ltd. — Hainan Branch (中國中信金融資產管理股份有限公司海南省分公司)
22	China Huarong Asset Management Co., Ltd. — Sichuan Branch (中國華融資產管理股份有限公司四川省分公司)	China CITIC Financial Asset Management Co., Ltd. — Sichuan Branch (中國中信金融資產管理股份有限公司四川省分公司)
23	China Huarong Asset Management Co., Ltd. — Chongqing Branch (中國華融資產管理股份有限公司重慶市分公司)	China CITIC Financial Asset Management Co., Ltd. — Chongqing Branch (中國中信金融資產管理股份有限公司重慶市分公司)
24	China Huarong Asset Management Co., Ltd. — Yunnan Branch (中國華融資產管理股份有限公司雲南省分公司)	China CITIC Financial Asset Management Co., Ltd. — Yunnan Branch (中國中信金融資產管理股份有限公司雲南省分公司)
25	China Huarong Asset Management Co., Ltd. — Guizhou Branch (中國華融資產管理股份有限公司貴州省分公司)	China CITIC Financial Asset Management Co., Ltd. — Guizhou Branch (中國中信金融資產管理股份有限公司貴州省分公司)

No.	Before Change	After Change
26	China Huarong Asset Management Co., Ltd. — Shaanxi Branch (中國華融資產管理股份有限公司陝西省分公司)	China CITIC Financial Asset Management Co., Ltd. — Shaanxi Branch (中國中信金融資產管理股份有限公司陝西省分公司)
27	China Huarong Asset Management Co., Ltd. — Gansu Branch (中國華融資產管理股份有限公司甘肅省分公司)	China CITIC Financial Asset Management Co., Ltd. — Gansu Branch (中國中信金融資產管理股份有限公司甘肅省分公司)
28	China Huarong Asset Management Co., Ltd. — Ningxia Hui Autonomous Region Branch (中國華融資產管理股份有限公司寧夏回族自治區分公司)	China CITIC Financial Asset Management Co., Ltd. — Ningxia Hui Autonomous Region Branch (中國中信金融資產管理股份有限公司寧夏回族自治區分公司)
29	China Huarong Asset Management Co., Ltd. — Qinghai Branch (中國華融資產管理股份有限公司青海省分公司)	China CITIC Financial Asset Management Co., Ltd. — Qinghai Branch (中國中信金融資產管理股份有限公司青海省分公司)
30	China Huarong Asset Management Co., Ltd. — Xinjiang Uygur Autonomous Region Branch (中國華融資產管理股份有限公司新疆維吾爾自治區分公司)	China CITIC Financial Asset Management Co., Ltd. — Xinjiang Uygur Autonomous Region Branch (中國中信金融資產管理股份有限公司新疆維吾爾自治區分公司)
31	China Huarong Asset Management Co., Ltd. — Dalian Branch (中國華融資產管理股份有限公司大連市分公司)	China CITIC Financial Asset Management Co., Ltd. — Dalian Branch (中國中信金融資產管理股份有限公司大連市分公司)
32	China Huarong Asset Management Co., Ltd. — Shenzhen Branch (中國華融資產管理股份有限公司深圳市分公司)	China CITIC Financial Asset Management Co., Ltd. — Shenzhen Branch (中國中信金融資產管理股份有限公司深圳市分公司)
33	China Huarong Asset Management Co., Ltd. — Shanghai Pilot Free Trade Zone Branch (中國華融資產管理股份有限公司上海自貿區分公司)	China CITIC Financial Asset Management Co., Ltd. — Shanghai Pilot Free Trade Zone Branch (中國中信金融資產管理股份有限公司上海自貿區分公司)

NOTICE OF EGM



中國華融資產管理股份有限公司
China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 2799)

NOTICE OF EGM

NOTICE IS HEREBY GIVEN that the second extraordinary general meeting of Shareholders (the “EGM”) of China Huarong Asset Management Co., Ltd. (the “Company”) for 2023 will be held at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC, on Friday, 15 December 2023 at 10:00 a.m., for considering and, if thought fit, passing the following resolutions:

SPECIAL RESOLUTIONS

1. To consider and approve the Change of Company Name
2. To consider and approve the amendments to the Articles of Association

Closure of Register of Members

The H Share register of members of the Company will be closed from Tuesday, 12 December 2023 to Friday, 15 December 2023 (both days inclusive), during which period no transfer of H Shares will be registered. H Shareholders and Domestic Shareholders of the Company whose names appear on the register of members of the Company at the close of business on Monday, 11 December 2023 will be entitled to attend the EGM. Any H Shareholder who wishes to attend the EGM shall deposit the share certificates together with the transfer documents at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, no later than 4:30 p.m. on Monday, 11 December 2023.

The address of the H Share Registrar is as follows:

Computershare Hong Kong Investor Services Limited
Shops 1712–1716
17th Floor, Hopewell Centre, 183 Queen's Road East
Wanchai, Hong Kong

NOTICE OF EGM

Details of the above resolutions are set out in the circular of EGM published by the Company on 28 November 2023. Unless otherwise stated, terms used in this notice shall have the same meanings as defined in the circular.

By order of the Board
China Huarong Asset Management Co., Ltd.
LIU Zhengjun
Chairman

Beijing, the PRC
28 November 2023

As at the date of this notice, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive directors; Ms. ZHAO Jiangping, Mr. ZHENG Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive directors; Mr. TSE Hau Yin, Mr. SHAO Jingchun, Mr. ZHU Ning and Ms. CHEN Yuanling as independent non-executive directors.

Notes:

1. The register of members of the Company will be closed from Tuesday, 12 December 2023 to Friday, 15 December 2023 (both days inclusive). H Shareholders and Domestic Shareholders of the Company whose names appear on the register of members of the Company at the close of business on Monday, 11 December 2023 will be entitled to attend and vote at the EGM. H Shareholders who wish to attend and vote at the EGM shall deposit all the transfer documents together with the share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Monday, 11 December 2023.
2. A Shareholder entitled to attend and vote at the EGM may appoint one or more proxy(ies) to attend and vote on his/her behalf. A proxy need not to be a Shareholder, but he/she must attend the EGM in person to represent the relevant Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its legal representative, director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarised.
4. In order to be valid, the proxy form, the notarised power of attorney or other authorization document (if any) must be delivered to the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC for Domestic Shareholders and to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for H Shareholders no later than 24 hours before the time scheduled for holding the EGM (i.e. before 10:00 a.m. on Thursday, 14 December 2023) or any adjournment thereof (as the case may be). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof if he/she so wishes.

NOTICE OF EGM

5. Pursuant to the Articles of Association, any vote of Shareholders at a general meeting of Shareholders must be taken by poll. As such, the resolutions set out in the notice of EGM will be voted on by poll. The EGM will adopt on-site voting method.
6. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identity documents.
7. In the case of joint Shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint holding.
8. According to the Articles of Association, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the general meeting of Shareholders. Upon the registration of pledge of equity interests, such Shareholder shall provide the Company with the relevant information of the pledged equity interests in a timely manner.