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## **China Industrial Securities International Financial Group Limited**

### **興證國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

### **DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTION OF BONDS**

#### **THE SUBSCRIPTION**

On 24 November 2023 (after trading hours), CISI Investment, an indirect wholly-owned subsidiary of the Company, has subscribed through the lead manager to the offer of the Bonds by the Issuer, and such order was confirmed and CISI Investment has been allocated with the Bonds in the total subscription amount of US\$9,150,000 (equivalent to approximately HK\$71,827,500) on 24 November 2023 (after trading hours), at a consideration of US\$9,150,000 (equivalent to approximately HK\$71,827,500), exclusive of transaction costs.

#### **LISTING RULES IMPLICATIONS**

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of the Subscription exceeds 5% but is less than 25%, the Subscription constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

#### **THE SUBSCRIPTION**

The Board announces that on 24 November 2023 (after trading hours), CISI Investment, an indirect wholly-owned subsidiary of the Company, has subscribed through the lead manager to the offer of the Bonds by the Issuer, and such order was confirmed and CISI Investment has been allocated with the Bonds in the total subscription amount of US\$9,150,000 (equivalent to approximately HK\$71,827,500) on 24 November 2023 (after trading hours), at a consideration of US\$9,150,000 (equivalent to approximately HK\$71,827,500), exclusive of transaction costs.

#### **The order to subscribe**

Date: 24 November 2023

Parties: 1. CISI Investment as subscriber

2. The lead manager to the offer of the Bonds by the Issuer

To the best of the information, knowledge and belief of the Directors, the lead manager and its respective ultimate beneficial owners are Independent Third Parties.

The Subscription was funded from its internal resources.

**Principal terms of the Bonds**

Issuer:	Luso International Banking Limited
Aggregate principal amount:	US\$280,000,000
Total subscription amount:	US\$9,150,000 (equivalent to approximately HK\$71,827,500)
Issue Price:	100% of the principal amount of the Bonds
Issue date:	29 November 2023
Maturity Date:	29 May 2034
Form and Denomination:	The Bonds will be issued in registered form in the specified denomination of U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof.
Status of the Bonds:	The Bonds will constitute direct, unsecured and subordinated obligations of the Issuer, ranking pari passu without any preference among themselves.
Interest:	The Bonds will bear interest at a rate of 7.50% per annum, payable semi-annually in arrears on 29 May and 29 November in each year commencing on 29 May 2024.
Redemption for Tax Reasons:	Subject to the Terms and Conditions, the Bonds may be redeemed at the option of the Issuer in whole, but not in part, at any time (whether before, on or following the call date), at their principal amount together with any accrued but unpaid interest to, but excluding, the date fixed for redemption, subject to adjustments following the occurrence of a non-viability trigger event in accordance with the Terms and Conditions, if the Issuer satisfies the trustee immediately before the giving of such notice that (i) it has or will become obliged to pay additional amounts as described under the Terms and Conditions as a result of any change in, or amendment to, the laws or regulations of Macau or any political subdivision or any authority thereof or therein, or any change in the application or official interpretation of such laws or regulations, which change or



“Bonds”	U.S.\$280,000,000 Tier 2 Capital Bonds due 2034 issued by the Issuer, information of which is stated in the section headed “INFORMATION OF THE ISSUER” in this announcement
“CISI Investment”	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
“Company”	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Issuer”	Luso International Banking Limited, information of which is stated in the section headed “INFORMATION OF THE ISSUER” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Macau”	the Macau Special Administrative Region of the PRC
“MOX”	Chongwa (Macao) Financial Asset Exchange Co., Ltd.
“PRC”	the People’s Republic of China
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subscription”	the subscription of the Bonds by CISI Investment in the total subscription amount of US\$9,150,000 (equivalent to approximately HK\$71,827,500)
“Terms and Conditions”	the terms and conditions of the Bonds
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

*In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.*

By Order of the Board  
**China Industrial Securities International Financial Group Limited**  
**Hu Pingsheng**  
*Chairman*

Hong Kong, 27 November 2023

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), two executive Directors, namely Mr. Cai Junzheng and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*