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DL HOLDINGS GROUP LIMITED
德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

**COMPLETION OF DISCLOSEABLE AND
CONNECTED TRANSACTION
IN RELATION TO
ACQUISITION OF REMAINING EQUITY INTEREST IN
DL FAMILY OFFICE (HK) LIMITED**

References are made to (i) the announcement of DL Holdings Group Limited (the “**Company**”) dated 14 September 2023; (ii) the circular of the Company dated 25 October 2023 (the “**Circular**”); (iii) the notice of extraordinary general meeting dated 25 October 2023 in relation to the Company’s extraordinary general meeting held on 14 November 2023 (the “**EGM**”); and (iv) the announcement of the Company dated 14 November 2023 on the poll results of the EGM.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions precedent of the Sale and Purchase Agreement have been fulfilled and the Acquisition was completed in accordance with the terms and conditions of the Sale and Purchase Agreement on 28 November 2023. Upon Completion, the Target Company will become an indirect wholly-owned subsidiary of the Company and its financial results will be consolidated into the Group’s consolidated financial statements.

By order of the Board
DL Holdings Group Limited
Chen Ningdi
*Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 28 November 2023

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Chan Kwan, Mr. Chan Kwun Wah Derek and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley), Mr. Liu Chun and Mr. Li Xiaoxiao.