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**GUOTAI JUNAN SECURITIES CO., LTD.**  
**國泰君安證券股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02611)**

**RESIGNATION OF CHAIRMAN**

The board of directors (the “**Board**”) of Guotai Junan Securities Co., Ltd. (the “**Company**”) recently received the written resignation from Mr. HE Qing, the chairman of the Board. Due to work adjustment, Mr. HE Qing tendered his resignation as the chairman of the sixth session of the Board, the director, the chairman of the strategy and ESG committee of the Board, the authorized representative (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited), and all the other positions of the Company, taking effect from the date of this announcement. Mr. HE Qing also confirmed that he had no disagreement with the Board, nor was there any matter relating to his resignation which need to be brought to the attention of the shareholders of the Company.

Since Mr. HE Qing joined the Company in September 2019, he has been leading the Company and all employees to actively seize the opportunities of Shanghai’s regional pilot comprehensive reform of state-owned assets and state-owned enterprises, coordinate and promote the party building and operational management, research and propose the development strategy of “three three-years in three steps”, consistently focus on the vision and goal of “a respected, comprehensively pioneering and internationally competitive modern investment bank”, insist on seeking motivation from reform, vitality from talents, efficiency from management, and development from innovation, and continue to solidify the building of the three core competence pillars of “comprehensive service platforms, leading digital technology and sound compliance culture” and accelerate and cultivate the leading development advantages of the five major finance of “fin-tech, inclusive finance, regional finance, green finance and cross-border finance”, sparing no efforts to create a new situation for high-quality development, which further consolidated and enhanced the competitive advantages of the Company in the industry.

During his tenure, Mr. HE Qing not only has consistently adhered to the concept of serving the country with financial services and devoted himself to the construction of Shanghai as the international financial center, and the innovation practice of modern capital market with Chinese characteristics, but also is diligent and responsible, courageous and resolute in reforms, pioneering and innovative, making great effort and outstanding contributions for the high-quality development of the Company. The Board would like to express its sincere gratitude to Mr. HE Qing.

According to the Company's articles of association and other rules, prior to the appointment of new chairman of the Board, our vice chairman Mr. WANG Song shall perform the duties of the chairman of the Board, the legal representative and the authorized representative of the Company.

By order of the Board  
**Guotai Junan Securities Co., Ltd.**  
**WANG Song**  
*Vice Chairman*

Shanghai, the PRC  
28 November 2023

*As at the date of this announcement, the executive directors of the Company are Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. LIU Xinyi, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hua, Mr. WANG Wenjie, Mr. ZHANG Zhan, Mr. ZHANG Yipeng and Mr. AN Hongjun; and the independent non-executive directors of the Company are Mr. DING Wei, Mr. LI Renjie, Mr. BAI Wei, Mr. LEE Conway Kong Wai, Mr. WANG Guogang and Mr. YIM, Chi Hung Henry.*