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Silk Road Logistics Holdings Limited

絲路物流控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 988)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of the Company dated 7 November 2023 in relation to, among others, the Capital Reorganisation, the Subscription, the Scheme, the Whitewash Waiver and the Special Deal (together the “**Transactions**”). Capitalised terms used in this announcement have the same meaning as those defined in the Announcement, unless the context requires otherwise.

Pursuant to Rule 8.2 of the Takeovers Code, the circular (the “**Circular**”) containing, among others things, (i) further details of the Transactions; (ii) a letter from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the SGM is required to be despatched to the Shareholders no later than 21 days after the date of publication of the Announcement (i.e. on or before 28 November 2023).

As additional time is required for finalising the contents of the Circular including but not limited to the latest indebtedness position of the Group and taking into consideration of, among others, the intervening Christmas and New Year holidays, an application has been made by the Company to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant its consent for an extension of time for despatch of the Circular on or before 19 January 2024. The Executive has granted such consent.

By order of the Board
Silk Road Logistics Holdings Limited
Cheung Ngai Lam
Executive Director

Hong Kong, 28 November 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cheung Ngai Lam and Mr. Chung Wai Man; one non-executive Director, namely Mr. Ouyang Nong; and four independent non-executive Directors, namely Mr. Wu Zhao, Ms. Ang Mei Lee Mary, Mr. Chu Kin Wang Peleus and Mr. Lam Tin Faat.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.