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E-House (China) Enterprise Holdings Limited

易居(中國)企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048)

NOTICE OF (1) RESULTS OF THE SCHEME SANCTION HEARINGS AND THE SCHEME EFFECTIVE DATE; AND (2) EXTENSION OF THE LONGSTOP DATE AND ANTICIPATED RESTRUCTURING EFFECTIVE DATE

This announcement is made by E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Unless otherwise defined herein, terms used in this announcement have the same meanings as in the explanatory statement (the “**Explanatory Statement**”) relating to (i) the proposed scheme of arrangement between the Company and the Scheme Creditors (as defined therein) under section 673 of the Companies Ordinance (Cap. 622 of the laws of Hong Kong) (the “**HK Scheme**”) and (ii) the proposed scheme of arrangement between the Company and the Scheme Creditors under section 86 of the Companies Act (2023 Revision) (the “**Cayman Scheme**” and together with the HK Scheme, the “**Schemes**”). Copies of the Schemes and the Explanatory Statement are available for download from the Scheme Website (<https://www.dfkingltd.com/e-house/>) or from the Company’s website (<https://ir.ehousechina.com/en/announcements-and-circulars/>).

(1) RESULTS OF THE SCHEME SANCTION HEARINGS AND THE SCHEME EFFECTIVE DATE

The Company is pleased to announce that:

- (i) by an order made at the hearing held on 23 November 2023 (Hong Kong time) (the “**HK Scheme Sanction Order**”), the High Court of Hong Kong sanctioned the HK Scheme;
- (ii) by an order made at the hearing held on 24 November 2023 (Cayman Islands time) (the “**Cayman Sanction Order**”), the Grand Court of the Cayman Islands sanctioned the Cayman Scheme; and
- (iii) all of the Scheme Conditions have been satisfied and the Scheme Effective Date occurred on 28 November 2023 (Hong Kong time) in respect of the HK Scheme and 27 November 2023 (Cayman Islands time) in respect of the Cayman Scheme. Each of the HK Scheme and the Cayman Scheme has therefore become effective in accordance with its terms.

Copies of the HK Scheme Sanction Order and the Cayman Scheme Sanction Order are available for download from the Scheme Website and the Company’s website (see details below).

(2) EXTENSION OF THE LONGSTOP DATE AND ANTICIPATED RESTRUCTURING EFFECTIVE DATE

As described to each of the High Court of Hong Kong and the Grand Court of the Cayman Islands, and in accordance with each of the RSA (CB) and the RSA, and with Clause 11.1 of each of the HK Scheme and the Cayman Scheme, the Company has exercised its right to extend the Longstop Date until 31 March 2024. The Restructuring Effective Date is anticipated to occur on or before 31 March 2024, subject to the satisfaction or waiver of the Restructuring Conditions in accordance with the terms of each of the Schemes.

The Company considers that it is necessary to extend the Longstop Date to 31 March 2024 in order to allow for the Rights Issue to be completed, the timetable for which has been revised since initially announcing the Rights Issue in the Company’s announcement dated 19 June 2023 due to the process of engaging with the SEHK and the SFC taking longer than anticipated. As Scheme Creditors will be aware, the proceeds of the Rights Issue are required in order to pay the cash portion of the Scheme Consideration.

SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

In respect of the Cayman Scheme or the HK Scheme:

D.F. King Ltd.

Telephone: in Hong Kong +852 5803 0895; in London: +44 20 8089 2616;

Email: [**E-House@dfkingltd.com**](mailto:E-House@dfkingltd.com)

Scheme Website: [**https://www.dfkingltd.com/e-house/**](https://www.dfkingltd.com/e-house/)

ANY BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

**China International Capital Corporation Hong Kong Securities Limited (“CICC”)
E-House@cicc.com.cn**

**E-House (China) Enterprise Holding Limited
Email: ir@ehousechina.com**

The CB Holder should direct any questions in relation to this Notice, the Explanatory Statement, the CB Holder Voting Form, the Schemes or the Restructuring to the Company at ir@ehousechina.com.

For Company Announcements regarding the Cayman Scheme or the HK Scheme, including those relevant for Blocked Scheme Creditors, and relevant documentation regarding the Cayman Scheme and the HK Scheme:

Company’s Website: <https://ir.ehousechina.com/en/announcements-and-circulars/>

Further announcement(s) will be made by the Company to inform shareholders and creditors of the Company of any material developments in relation to the proposed offshore debt restructuring under the Schemes, including without limitation the Restructuring Effective Date, as and when appropriate.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
E-House (China) Enterprise Holdings Limited
Zhou Xin
Chairman

Hong Kong, November 28, 2023

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Ding Zuyu and Dr. Cheng Li-Lan as executive Directors, Ms. Jiang Shanshan, Mr. Yang Yong, Mr. Song Jiajun and Mr. Chen Daiping as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.