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**AIM Vaccine Co., Ltd.**

**艾美疫苗股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 06660)**

**(1) POLL RESULTS OF THE 2023 SECOND EXTRAORDINARY  
GENERAL MEETING, THE 2023 THIRD DOMESTIC SHARE  
CLASS MEETING AND THE 2023 THIRD H SHARE CLASS MEETING  
HELD ON NOVEMBER 28, 2023;  
(2) ELECTION OF THE BOARD OF  
DIRECTORS IN THE SECOND SESSION;  
(3) ELECTION OF THE BOARD OF  
SUPERVISORS IN THE SECOND SESSION;  
(4) APPOINTMENT OF THE CHAIRMAN OF  
THE BOARD OF DIRECTORS IN THE SECOND SESSION  
AND THE CHAIRMAN OF THE  
BOARD OF SUPERVISORS  
IN THE SECOND SESSION;  
(5) CHANGE OF REGISTERED OFFICE; AND  
(6) AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

The board of directors (the “**Board of Directors**”) of AIM Vaccine Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the 2023 second extraordinary general meeting (the “**EGM**”), the 2023 third class meeting for holders of Domestic Shares of the Company (the “**Domestic Share Class Meeting**”) and the 2023 third class meeting for holders of H Shares of the Company (the “**H Share Class Meeting**”) (collectively referred to as the “**Meetings**”) successively held at Meeting Room, 43/F, Building 1, Lujiazui Century Financial Plaza, No. 729 Yanggao South Road, Pudong New District, Shanghai, the People’s Republic of China at 9:30 a.m. on Tuesday, November 28, 2023.

References are made to the notice of the EGM, the notice of the H Share Class Meeting and the circular (the “**Circular**”) of the Company dated November 10, 2023. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

**Attendance of the Meetings**

- (I) Shareholders (or their proxies) attending the EGM held 1,135,424,448 Shares with voting rights in aggregate, representing approximately 93.75% of the total issued Shares of the Company;

- (II) holders of Domestic Shares (or their proxies) attending the Domestic Share Class Meeting held 711,388,888 Domestic Shares with voting rights in aggregate, representing approximately 98.96% of the total issued Domestic Shares of the Company; and
- (III) H Shareholders (or their proxies) attending the H Share Class Meeting held 418,473,389 H Shares with voting rights in aggregate, representing approximately 85.03% of the total issued H Shares of the Company.

**Poll Results of the Resolutions Proposed at the Meetings**

**(I) Poll results of the EGM:**

Resolutions of the EGM were voted by poll. The voting results of the resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
1.	Resolutions on the election of directors of the Board of Directors in the second session (each being a separate resolution):			
	(a) To consider and approve the resolution on the proposed re-election of Mr. Yan ZHOU as executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company is not required to pay any director's fee for his serving as an executive director.	1,132,478,277 (99.74%)	112,000 (0.01%)	2,834,171 (0.25%)
	(b) To consider and approve the resolution on the proposed re-election of Mr. Wen GUAN as executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company is not required to pay any director's fee for his serving as an executive director.	1,134,728,677 (99.94%)	111,600 (0.01%)	584,171 (0.05%)

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
(c)	To consider and approve the resolution on the proposed re-election of Mr. Shaojun JIA as executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company is not required to pay any director's fee for his serving as an executive director.	1,134,840,277 (99.95%)	0 (0.00%)	584,171 (0.05%)
(d)	To consider and approve the resolution on the proposed re-election of Mr. Jie ZHOU as non-executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company is not required to pay any director's fee for his serving as a non-executive director.	1,134,728,277 (99.94%)	112,000 (0.01%)	584,171 (0.05%)
(e)	To consider and approve the resolution on the proposed re-election of Mr. Xin ZHOU as non-executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company is not required to pay any director's fee for his serving as a non-executive director.	1,134,728,277 (99.94%)	112,000 (0.01%)	584,171 (0.05%)

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
(f)	To consider and approve the resolution on the proposed re-election of Mr. Jichen ZHAO as non-executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company is not required to pay any director's fee for his serving as a non-executive director.	1,133,640,277 (99.84%)	0 (0.00%)	1,784,171 (0.16%)
(g)	To consider and approve the resolution on the proposed re-election of Ms. Aijun WANG as non-executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with her. During her term of office, the Company is not required to pay any director's fee for her serving as a non-executive director.	1,134,840,277 (99.95%)	0 (0.00%)	584,171 (0.05%)
(h)	To consider and approve the resolution on the proposed re-election of Professor Ker Wei PEI as independent non-executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company shall pay him an annual allowance of RMB300,000 for his serving as an independent non-executive director.	1,130,012,877 (99.52%)	0 (0.00%)	5,411,571 (0.48%)

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
(i)	To consider and approve the resolution on the proposed re-election of Mr. Xiaoguang GUO as independent non-executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company shall pay him an annual allowance of RMB300,000 for his serving as an independent non-executive director.	1,133,939,877 (99.86%)	400 (0.01%)	1,484,171 (0.13%)
(j)	To consider and approve the resolution on the proposed re-election of Ms. Jie WEN as independent non-executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with her. During her term of office, the Company shall pay her an annual allowance of RMB300,000 for her serving as an independent non-executive director.	1,133,940,277 (99.87%)	0 (0.00%)	1,484,171 (0.13%)
(k)	To consider and approve the resolution on the proposed re-election of Mr. Hui OUYANG as independent non-executive director of the Board of Directors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company shall pay him an annual allowance of RMB300,000 for his serving as an independent non-executive director.	1,134,736,077 (99.94%)	104,200 (0.01%)	584,171 (0.05%)

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
2.	Resolutions on the election of Supervisors of the Board of Supervisors in the second session (each being a separate resolution):			
	(a) To consider and approve the resolution on the proposed re-election of Mr. Tingfeng SONG as a Shareholder representative Supervisor of the Board of Supervisors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company shall pay him an annual allowance of RMB300,000 for his serving as a Shareholder representative Supervisor.	1,134,840,277 (99.95%)	0 (0.00%)	584,171 (0.05%)
	(b) To consider and approve the resolution on the proposed re-election of Mr. Lun MA as a Shareholder representative Supervisor of the Board of Supervisors in the second session, and to authorize the chairman of the Board of Directors or any executive director of the Company to enter into service contracts or such other documents or supplementary agreements or deeds with him. During his term of office, the Company is not required to pay any remuneration for his serving as a Shareholder representative Supervisor.	1,134,840,277 (99.95%)	0 (0.00%)	584,171 (0.05%)

SPECIAL RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
3.	To consider and approve the resolution to change the existing registered office of the Company in the PRC to Room 412, 4/F, Building 6, No. 105 Jinghai 3rd Road, Beijing Economic-Technological Development Area, Beijing, and the relevant proposed amendments to the Articles of Association, and to authorize the directors of the Company to deal with on behalf of the Company the relevant applications(s), approval(s), registration(s), filing(s) and other relevant procedures or issues and to make further amendment(s) (where necessary) pursuant to the requirements of the relevant governmental and/or regulatory authorities arising therefrom.	1,135,422,848 (99.99%)	0 (0.00%)	1,600 (0.01%)
4.	To consider and approve the resolution on the proposed amendments to the Articles of Association set out in Appendix II to the Circular.	1,134,364,210 (99.91%)	476,067 (0.04%)	584,171 (0.05%)

**(II) Poll results of the Domestic Share Class Meeting:**

Resolution of the Domestic Share Class Meeting was voted by poll. The voting result of the resolution proposed at the Domestic Share Class Meeting is as follows:

SPECIAL RESOLUTION		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolutions to change the existing registered office of the Company in the PRC to Room 412, 4/F, Building 6, No. 105 Jinghai 3rd Road, Beijing Economic-Technological Development Area, Beijing, and the relevant proposed amendments to the Articles of Association, and to authorize the directors of the Company to deal with on behalf of the Company the relevant applications(s), approval(s), registration(s), filing(s) and other relevant procedures or issues and to make further amendment(s) (where necessary) pursuant to the requirements of the relevant governmental and/or regulatory authorities arising therefrom and on the proposed amendments to the Articles of Association set out in Appendix II to the Circular.	711,388,888 (100.00%)	0 (0.00%)	0 (0.00%)

### (III) Poll results of the H Share Class Meeting:

Resolutions of the H Share Class Meeting were voted by poll. The voting results of the resolutions proposed at the H Share Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolution to change the existing registered office of the Company in the PRC to Room 412, 4/F, Building 6, No. 105 Jinghai 3rd Road, Beijing Economic-Technological Development Area, Beijing, and the relevant proposed amendments to the Articles of Association, and to authorize the directors of the Company to deal with on behalf of the Company the relevant applications(s), approval(s), registration(s), filing(s) and other relevant procedures or issues and to make further amendment(s) (where necessary) pursuant to the requirements of the relevant governmental and/or regulatory authorities arising therefrom.	418,471,389 (99.99%)	0 (0.00%)	2,000 (0.01%)
2.	To consider and approve the resolution on the proposed amendments to the Articles of Association set out in Appendix II to the Circular.	417,995,322 (99.89%)	476,067 (0.10%)	2,000 (0.01%)

*Notes:*

- (a) As more than one-half of the votes were cast in favour of resolutions 1(a) to 1(k) and 2(a) to 2(b) of the aforesaid EGM, the above resolutions were duly passed as ordinary resolutions of the Company.
- (b) As more than two-thirds of the votes were cast in favour of resolutions 3 to 4 of the aforesaid EGM, resolution 1 of the Domestic Share Class Meeting and resolutions 1 to 2 of the H Share Class Meeting, the above resolutions were duly passed as special resolutions of the Company.
- (c) As at the date of the Meetings, the total number of issued Shares of the Company amounted to 1,211,062,599 Shares, including 492,173,711 H Shares and 718,888,888 Domestic Shares.
- (d) The total number of Shares of the Company entitling the holders to attend and vote on the resolutions at the EGM was 1,211,062,599, including 492,173,711 H Shares and 718,888,888 Domestic Shares.
- (e) None of the Shares of the Company entitling the holders to attend the Meetings required the holders to abstain from voting in favour of the resolutions pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (f) None of the Shareholders of the Company was required to abstain from voting on the resolutions at the Meetings under the Listing Rules.
- (g) None of the Shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings.



- (h) The convening of each of the Meetings and the procedure for holding of each of the Meetings were in compliance with the requirements of PRC laws, administrative regulations and the Articles of Association.
- (i) Tricor Investor Services Limited, the Company's H Share registrar, a Shareholder representative and a Supervisors' representative acted as the counters and scrutineers for the vote-taking at each of the Meetings.
- (j) All Directors of the Board of Directors of the Company attended the Meetings either in person or through video or teleconference.

### **Election of the Board of Directors in the Second Session**

Ordinary resolutions were passed by the Shareholders at the EGM to re-elect the following persons as Directors of the Board of Directors in the second session (the "**Second Session of the Board of Directors**"):

- (i) Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Mr. Shaojun JIA as executive Directors;
- (ii) Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive Directors; and
- (iii) Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive Directors.

For the biographical details of the above Directors and other information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules, please refer to the Circular. As at the date of this announcement, Mr. Yan ZHOU has an interest in 23,555,965 H Shares and 410,135,235 Domestic Shares of the Company within the meaning of Part XV of the SFO, including 301,200 H Shares acquired by Mr. Yan ZHOU through the open market during the period from November 14, 2023 to November 28, 2023. Save for the above, as of the date of this announcement, there are no other changes in the information of the Directors required to be disclosed as set out in the Circular.

The term of office of the Directors in the Second Session of the Board of Directors shall be three years commencing from the date of approval by the Shareholders at the EGM until the expiration of the term of the Second Session of the Board of Directors. The Company has entered into service contracts with the above Directors in respect of their services to the Company. Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA will not receive any director's fee from the Company during their term but will receive remuneration based on their management positions with the Company. All non-executive Directors will not receive any director's salary or fee from the Company during their term. All independent non-executive Directors shall receive an annual allowance of RMB300,000 from the Company.

### **Re-election of the Board of Supervisors in the Second Session**

Ordinary resolutions were passed by the Shareholders at the AGM to re-elect Mr. Tingfeng SONG and Mr. Lun MA as Shareholder representative Supervisors of the Board of Supervisors in the second session (the "**Second Session of the Board of Supervisors**").

For the biographical details of the above Supervisors and other information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules, please refer to the Circular. As of the date of this announcement, there are no changes in the information of the Supervisors required to be disclosed as set out in the Circular.

Mr. Jiashuai SONG (宋嘉帥) was re-elected as the employee representative Supervisor in the Second Session of the Board of Supervisors at the employee representative meeting held by the Company on November 27, 2023. His biographical details are set out below:

Mr. Jiashuai SONG, aged 28, graduated from Hubei Qichun No. 4 High School (湖北蕪春第四高級中學) in the PRC in June 2013 and has served as the employee representative Supervisor of our Company since June 2020. Mr. Jiashuai Song joined the Company on September 19, 2018 as a specialist.

Save as disclosed above, as at the date of this announcement, Mr. Jiashuai SONG has confirmed that he (i) has not held any other positions in the Company or its subsidiaries; (ii) has not held any other directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas during the last three years; (iii) does not have any other major appointments and professional qualifications; (iv) does not have any relationship with any Directors, Supervisors, senior management or substantial or controlling Shareholders of the Company; and (v) does not have any interest in the Shares of the Company which are within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other information relating to the re-election of Mr. Jiashuai SONG as employee representative Supervisor which is required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules and there are no matters that need to be brought to the attention of the Shareholders of the Company.

The term of office of the Supervisors in the Second Session of the Board of Supervisors shall be three years commencing from the date of approval by the Shareholders at the EGM until the date of expiration of the Second Session of the Board of Supervisors. The Company has entered into service contracts with the above Supervisors in respect of their services to the Company. Mr. Tingfeng SONG shall receive an annual allowance of RMB300,000, and Mr. Lun MA and Mr. Jiashuai SONG shall not receive Supervisor's remuneration.

### **Appointment of the Chairman of the Board of Directors in the Second Session and the Chairman of the Board of Supervisors in the Second Session**

The Board of Directors hereby announces that at the first meeting of the Second Session of the Board of Directors convened immediately after the EGM, Mr. Yan ZHOU was re-elected as the chairman of the Second Session of the Board of Directors with effect from November 28, 2023 until the date of expiration of the Second Session of the Board of Directors for a term of three years.

The Board of Supervisors hereby announces that at the first meeting of the Second Session of the Board of Supervisors convened immediately after the EGM, Mr. Tingfeng SONG was re-elected as the chairman of the Second Session of the Board of Supervisors with effect from November 28, 2023 until the date of expiration of the Second Session of the Board of Supervisors for a term of three years.

### **Change of Registered Office**

Special resolutions were passed by the Shareholders at the EGM, the Domestic Share Class Meeting and the H Share Class Meeting to approve the change of the registered office of the Company in the PRC to Room 412, 4/F, Building 6, No. 105 Jinghai 3rd Road, Beijing Economic-Technological Development Area, Beijing.

## **Amendments to the Articles of Association**

Special resolutions were passed by the Shareholders at the EGM, Domestic Share Class Meeting and the H Share Class Meeting to approve the proposed amendments to the Articles of Association as set out in Appendix II to the Circular. Accordingly, the amended Articles of Association shall become effective from the date of the EGM. The full text of the amended Articles of Association will be published on the websites of the Company ([www.aimbio.com](http://www.aimbio.com)) and the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)).

By Order of the Board of Directors  
**AIM Vaccine Co., Ltd.**  
**Mr. Yan ZHOU**  
*Chairman of the Board, Executive Director and  
Chief Executive Officer*

Shanghai, the PRC, November 28, 2023

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive Directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive Directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive Directors.*