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## **China Industrial Securities International Financial Group Limited**

### **興證國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

### **DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by China Industrial Securities International Financial Group Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

#### **HK\$900,000,000 Uncommitted Short Term Loan Facility**

On 29 November 2023, the Company and China Industrial Securities International Brokerage Limited (“**CISI Brokerage**”), a direct wholly-owned subsidiary of the Company, as borrower, entered into a facility letter (the “**Facility Letter A**”) with a bank as lender, pursuant to which the lender has agreed to make available an uncommitted short term loan facility in an aggregate amount of up to HK\$900,000,000 to the Company and CISI Brokerage. The Company provides a guarantee (the “**Guarantee**”) for CISI Brokerage and controls the amount of this guarantee not to exceed HK\$900,000,000 through internal control.

As a condition of the Facility Letter A, it shall be an event of default if Industrial Securities Co., Ltd.\* (興業證券股份有限公司) (“**Industrial Securities**”), the controlling shareholder of the Company ceases to beneficially own (either directly or indirectly) at least 51% of the issued share capital of the Company and CISI Brokerage.

#### **Short Term Loan for Initial Public Offering Financing Facility**

On 29 November 2023, CISI Brokerage as borrower entered into a short term loan for initial public offering financing facility letter (the “**Facility Letter B**”) with a bank as lender, pursuant to which the maximum amount will be determined by the lender at sole absolute discretion on or before each loan advance to the Company.

As a condition of the Facility Letter B, it shall be an event of default if Industrial Securities ceases to beneficially own (either directly or indirectly) at least 51% of the issued share capital of the Company and CISI Brokerage.

As at the date of this announcement, Industrial Securities is indirectly interested in 2,232,821,644 shares of the Company, representing approximately 55.82% of the issued share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the abovementioned obligations continue to exist.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the lender and its ultimate beneficial owner are third parties independent of the Company and its connected persons (as defined under the Listing Rules).

As the Guarantee is provided by the Company to secure the obligations of its wholly-owned subsidiary, it does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules nor a connected transaction of the Company under Chapter 14A of the Listing Rules.

By Order of the Board  
**China Industrial Securities International Financial Group Limited**  
**Hu Pingsheng**  
*Chairman*

Hong Kong, 29 November 2023

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), two executive Directors, namely Mr. Cai Junzheng and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.*

*\* For identification purpose only*