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Shanghai Kindly Medical Instruments Co., Ltd.*

上海康德萊醫療器械股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1501)

REVISED NOTICE OF THE POSTPONED EGM

REVISED NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting (the “EGM”) of Shanghai Kindly Medical Instruments Co., Ltd.* (上海康德萊醫療器械股份有限公司) (the “Company”) to be held at on Tuesday, 19 December 2023 at 2:00 p.m. at Block 2, No. 925 Jin Yuan Yi Road, Jiading District, Shanghai, the PRC (the “Postponed EGM”) for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions:

SPECIAL RESOLUTIONS

1. To consider and approve the proposed adoption of the 2023 Share Incentive Scheme.
2. To consider and approve the proposed conditional grant and the allotment and issue of 1,760,000 Restricted Shares to Dr. Liang Dongke, an executive Director and the general manager, subject to the scheme mandate of the 2023 Share Incentive Scheme being approved at the Postponed EGM.
3. To consider and approve the proposed conditional grant and the allotment and issue of 300,000 Restricted Shares to Mr. Lin Sen, an executive Director, subject to the scheme mandate of the 2023 Share Incentive Scheme being approved at the Postponed EGM.
4. To consider and approve the proposed conditional grant and the allotment and issue of 300,000 Restricted Shares to Dr. Song Yuan, a non-executive Director, subject to the scheme mandate of the 2023 Share Incentive Scheme being approved at the Postponed EGM.

5. To consider and approve the proposed change of Company name.
6. To consider and approve the proposed amendments to the articles of association of the Company.
7. To consider and approve the proposed authorization to the Board and/or the delegate to handle matters pertaining to the 2023 Share Incentive Scheme.

By order of the Board
Shanghai Kindly Medical Instruments Co., Ltd.*
上海康德萊醫療器械股份有限公司
Dr. Liang Dongke
Chairman

Shanghai, the PRC
30 November 2023

<i>Registered office, headquarters and principal place of business in the PRC:</i>	<i>Principal place of business in Hong Kong:</i>
Block 2, No. 925 Jin Yuan Yi Road	31/F, Tower Two, Times Square
Jiading District, Shanghai the PRC	1 Matheson Street, Causeway Bay
	Hong Kong

Notes:

- (i) Any Shareholder of the Company entitled to attend and vote at the Postponed EGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him/her. A proxy need not be a member of the Company.
- (ii) The instrument appointing a proxy shall be in writing under the hand of the appointer or of his/her attorney duly authorized in writing or, if the appointer is a corporation, either under its seal or under the hand of any officer or attorney duly authorized.
- (iii) In order to be valid, the revised proxy form together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be deposited with 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for H Shareholders) or the Company's registered office at Block 2, No. 925 Jin Yuan Yi Road, Jiading District, Shanghai, the PRC (for Domestic Shareholders) as soon as practicable but in any event not less than 24 hours before the time appointed for holding the Postponed EGM (i.e., at or before 2:00 p.m. on Monday, 18 December 2023 (Hong Kong Time)), or any adjourned meeting thereof (as the case may be). The original proxy form despatched with the original circular of the Company dated 16 October 2023 is superseded by the revised proxy form.
- (iv) Completion and return of the revised proxy form shall not preclude the Shareholders of the Company from attending and voting in person at the Postponed EGM or at any adjourned meeting thereof (as the case may be) should they so wish, and in such event, the form of proxy shall be deemed to be revoked.

- (v) Where there are joint registered holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the Postponed EGM, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of the Company in respect of the shares shall alone be entitled to vote in respect thereof.
- (vi) In order to determine the entitlement of the Shareholders to attend and vote at the Postponed EGM, the register of members of the Company will be closed from Thursday, 14 December 2023 to Tuesday, 19 December 2023, both days inclusive, during which period no transfer of shares of the Company will be effected. All transfers accompanied by the relevant share certificates must be lodged with the Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders), or the Company's registered office at Block 2, No. 925 Jin Yuan Yi Road, Jiading District, Shanghai, the PRC (for Domestic Shareholders), by no later than 4:30 p.m. on Wednesday, 13 December 2023.
- (vii) The Postponed EGM is expected to take less than half a day. Shareholders who attend the Postponed EGM shall be responsible for their own travel and accommodation expenses.

As at the date of this notice, the Board comprises Dr. Liang Dongke and Mr. Lin Sen as executive Directors, Mr. Zhang Weixin, Ms. Chen Hongqin, Dr. Song Yuan and Mr. Wang Ruiqin as non-executive Directors, and Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli as independent non-executive Directors.

** For identification purposes only*