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中國華融資產管理股份有限公司

**China Huarong Asset Management Co., Ltd.**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 2799)**

## **SUPPLEMENTAL NOTICE OF EGM**

References are made to the notice of the second extraordinary general meeting of Shareholders for 2023 (the “**First Notice**”) and the circular of the second extraordinary general meeting of Shareholders for 2023 (the “**First Circular**”) dated 28 November 2023 of China Huarong Asset Management Co., Ltd. (the “**Company**”), in which the time and venue of the second extraordinary general meeting of Shareholders for 2023 (the “**EGM**”) of the Company and the resolutions to be submitted at the EGM for Shareholders’ consideration were set out.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the EGM will be held as originally scheduled at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Friday, 15 December 2023 for the purpose of considering and, if thought fit, passing, in addition to the resolutions contained in the First Notice, the following resolution:

### **SPECIAL RESOLUTION**

3. To consider and approve the entering into of the Share Transfer Agreement and the transactions contemplated thereunder

“**THAT**

- (a) the Share Transfer Agreement and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and
- (b) the Directors be and are hereby authorised for and on behalf of the Company and in its name to execute all such documents, instruments and agreements and do all such acts, matters and things as they may in their absolute discretion consider necessary, desirable or expedient for the purposes of or in connection with implementing, completing and giving effect to the Share Transfer Agreement and the transactions contemplated thereunder and to agree to such variations of the terms of the Share Transfer Agreement as they may in

their absolute discretion consider necessary or desirable and all such acts and things the Directors have done, all such documents the Directors have executed, and all such steps the Directors have taken be and are hereby approved, confirmed and ratified.”

Details of the above resolution are set out in the supplemental circular of the EGM (the “**Supplemental Circular**”) dated 30 November 2023 of the Company, and should be read in conjunction with the First Circular. Unless otherwise stated, terms used in this notice shall have the same meanings as defined in the First Circular and the Supplemental Circular.

By order of the Board  
**China Huarong Asset Management Co., Ltd.**  
**Liu Zhengjun**  
*Chairman*

Beijing, the PRC  
30 November 2023

*As at the date of this notice, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive Directors; Ms. ZHAO Jiangping, Mr. ZHENG Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. TSE Hau Yin, Mr. SHAO Jingchun, Mr. ZHU Ning and Ms. CHEN Yuanling as independent non-executive Directors.*

*Notes:*

1. The register of members of the Company will be closed from Tuesday, 12 December 2023 to Friday, 15 December 2023 (both days inclusive), during which period no transfer of Shares will be registered. H Shareholders and Domestic Shareholders whose names appear on the register of members of the Company at the close of business on Monday, 11 December 2023 will be entitled to attend and vote at the EGM. For H Shareholders who wish to attend and vote at the EGM, all share transfer forms accompanied by the relevant share certificates must be lodged with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, for registration no later than 4:30 p.m. on Monday, 11 December 2023.
2. The supplemental proxy form (the “**Supplemental Proxy Form**”) concerning the resolution set forth in this supplemental notice is enclosed in the Supplemental Circular. The first proxy form enclosed in the First Circular (the “**First Proxy Form**”) that has been returned to the H Share registrar of the Company will remain valid and applicable to the permissible extent applicable if correctly completed. The Supplemental Proxy Form will not affect the validity of any proxy form duly completed and delivered by you in respect of the resolution set out in the First Notice. If you have validly appointed a proxy to attend and act for you at the EGM but do not duly complete and deliver the Supplemental Proxy Form, your proxy will be entitled to vote at the discretion on the supplemental resolution set out in this supplemental notice. If you do not duly complete and deliver the First Proxy Form but have duly completed and delivered the Supplemental Proxy Form and validly appointed a proxy to attend and act for you at the EGM, your proxy will be entitled to vote at the discretion on the resolutions set out in the First Notice.
3. A Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder but must attend the EGM in person to represent the relevant Shareholder.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorised in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its authorised representative, director(s) or duly authorised attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorising that attorney to sign or other authorisation document must be notarised.

5. In order to be valid, the form of proxy, notarised power of attorney or other authorisation document (if any) must be delivered to the office of the Board of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC, for holders of Domestic Shares, and to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for holders of H Shares, not less than 24 hours before the time appointed for convening the EGM (i.e. before 10:00 a.m. on Thursday, 14 December 2023) or any adjournment(s) thereof (as the case may be). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment(s) thereof.
6. Pursuant to the Articles of Association, any vote of Shareholders at a general meeting shall be taken by poll. Accordingly, the resolution set out in this supplemental notice of EGM will be voted on by poll. Voting at the EGM will be conducted by way of on-site voting.
7. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identity documents.
8. In the case of joint Shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint holding.
9. According to the Articles of Association, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the general meeting of Shareholders. Upon the registration of pledge of equity interests, such Shareholder shall provide the Company with the relevant information of the pledged equity interests in a timely manner.