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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



澳門國際銀行
LUSO INTERNATIONAL BANKING LTD.

LUSO INTERNATIONAL BANKING LIMITED

(incorporated in Macau with limited liability)

as Issuer

U.S.\$280,000,000 Tier 2 Capital Bonds due 2034
(the “Bonds”)
(Stock Code: 6007)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Industrial Securities International DBS Bank Ltd. Huajin Securities (International) Luso Bank Ltd.

Joint Bookrunners and Joint Lead Managers

Bank of China (Hong Kong)	Bank of China Macau Branch	BOCOM International	CCB International
CEB International	CITIC Securities	CMBC Capital	CNCB Capital
Crédit Agricole CIB	Guolian Securities International	Guotai Junan International	Guoyuan Securities (Hong Kong)
Haitong International	ICBC (Macau)	Orient Securities (Hong Kong)	SMBC Nikko
SPDB International	TF International	The Bank of East Asia, Limited	

Application has been made to The Stock Exchange of Hong Kong Limited (“SEHK”) for the listing of, and permission to deal in, the Bonds to be issued by the Issuer by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 24 November 2023. Permission of the listing of, and dealing in, the Bonds is expected to become effective on 30 November 2023.

29 November 2023

As at the date of this announcement, the directors of the Issuer are Huang Laizhi, Guo YiMing, Zhang DeChun, Zou Zhiming, Ma Chi Un, Jong Lai Ching, Luo Yinghui, Lao Ngai Leong, Chui Sai Peng Jose, Pang Chuan and Fong Long Peng.