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RESULTS OF THE CONSENT INSTRUCTIONS RECEIVED AT OR PRIOR TO THE EARLY CONSENT DEADLINE IN RESPECT OF THE CONSENT SOLICITATION

in relation to

U.S.\$600,000,000 7.25 per cent. guaranteed bonds due 2024 (the “Bonds”)

(ISIN: XS1023280271; Common Code: 102328027; Stock Code: 6023)

issued by

Wanda Properties International Co. Limited 萬達地產國際有限公司

(incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司)) (the “Issuer”)

guaranteed by

Wanda Commercial Properties (Hong Kong) Co. Limited 萬達商業地產（香港）有限公司

(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司))

Wanda Real Estate Investments Limited 萬達地產投資有限公司

(incorporated with limited liability in the British Virgin Islands)

and

Wanda Commercial Properties Overseas Limited 萬達商業地產海外有限公司

(incorporated with limited liability in the British Virgin Islands)

(collectively, the “Subsidiary Guarantors”)

and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by

Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司)

(previously known as Dalian Wanda Commercial Properties Co., Ltd. (大连万达商业地产股份有限公司))

(incorporated with limited liability in the People’s Republic of China) (the “Company”)

Reference is made to the consent solicitation memorandum in respect of the Bonds (the “**Consent Solicitation Memorandum**”), the notice of Meeting in respect of the Bonds (the “**Notice**”) and the announcement of the Issuer and the Subsidiary Guarantors in relation to the Consent Solicitation (the “**Announcement**”), each dated 21 November 2023.

Capitalised terms used in this announcement but not defined have the meanings given to them in the Consent Solicitation Memorandum, the Notice and the Announcement.

RESULTS OF THE CONSENT RECEIVED BY THE EARLY CONSENT DEADLINE

The Issuer is pleased to announce that, as at the Early Consent Deadline, (a) the Information and Tabulation Agent has received requisite Consent Instructions validly delivered (and not validly revoked) by Eligible Bondholders to meet the quorum requirement for the Meeting (which is not less than 66 per cent. of the aggregate principal amount of the Bonds for the time being outstanding), and (b) those voting in favour of the Extraordinary Resolution represented more than 99.3 per cent. of the aggregate principal amount of the Bonds which are the subject of such Consent Instructions.

The Issuer, the Subsidiary Guarantors and the Company are very pleased and encouraged by the enthusiastic support they have received to date from Bondholders who have voted in favour of the Extraordinary Resolution. The Issuer, the Subsidiary Guarantors and the Company would like to express their deepest gratitude to the Bondholders for their enthusiastic support and prompt response, which enabled them to achieve the majority required within a short period of time. This is testimony to the confidence of the Bondholders in the Issuer, the Subsidiary Guarantors and the Company and their sincerity in protecting the interests of the Bondholders. The implementation of the Extraordinary Resolution on the Amendment Effective Date would allow the Group to alleviate its near-term liquidity pressure and proactively manage its payment obligations under the Bonds to meet its expected future cashflows.

Bondholders are urged to deliver valid Consent Instructions or Ineligible Bondholder Instructions in accordance with the procedures described in the Consent Solicitation Memorandum and the Notice (including, where applicable, through the Clearing Systems in accordance with the procedures of, and within the time limits specified by, the Clearing Systems) for receipt by the Information and Tabulation Agent by no later than the Voting Deadline (being 4:00 p.m. (London time) on 8 December 2023 (subject to extension at the discretion of the Issuer until such later date and time as the Issuer may determine)), in order to be eligible to receive the Base Consent Fee or Base Ineligible Bondholder Payment.

It is further announced that the Extraordinary Resolution will be tabled for consideration at the Meeting to be held at 10:30 a.m. (Hong Kong time) on 13 December 2023.

FURTHER DETAILS

For a detailed statement of the terms and conditions of the Consent Solicitation and the Proposed Amendments and Waivers, Bondholders should refer to the Consent Solicitation Memorandum and the Notice. The Consent Solicitation Memorandum will be available to the Eligible Bondholders via the Consent Website: <https://projects.morrowsodali.com/wanda>.

Hong Kong, 30 November 2023

As at the date of this announcement, the director of the Issuer is Mr. HAN Xu.

As at the date of this announcement, the director of Wanda Commercial Properties (Hong Kong) Co. Limited 萬達商業地產（香港）有限公司 is Mr. HAN Xu.

As at the date of this announcement, the director of Wanda Real Estate Investments Limited 萬達地產投資有限公司 is Mr. ZHANG Lin.

As at the date of this announcement, the director of Wanda Commercial Properties Overseas Limited 萬達商業地產海外有限公司 is Mr. ZHANG Lin.

DISCLAIMER

This announcement must be read in conjunction with the Consent Solicitation Memorandum, the Notice and the Announcement. The Consent Solicitation Memorandum contains important information which should be read carefully before any decision is made with respect to the Consent Solicitation. If any Bondholder is in doubt about any aspect of the Proposed Amendments and Waivers and/or the Extraordinary Resolution and/or the action it should take, it is recommended to seek independent legal advice as to the contents of the Consent Solicitation Memorandum, the Notice and the Announcement, and to seek independent financial and legal advice from its stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial or other adviser as to the action it should take. Any individual or company whose Bonds are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such person if it wishes to participate in the Consent Solicitation. None of the Issuer, the Subsidiary Guarantors, the Company, the Sole Solicitation Agent, the Information and Tabulation Agent, the Trustee, the Agents, their respective directors, employees, officers, advisers, consultants, agents or affiliates, or any person who controls any of them, has made or will make any assessment of the merits of the Consent Solicitation or of the impact of the Consent Solicitation on the interests of the Bondholders either as a class or as individuals or makes any recommendation as to whether a Bondholder should consent to the Proposed Amendments and Waivers.

Solicitation and Distribution Restrictions

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who come into possession of this announcement are required to inform themselves about, and to observe, any such restrictions. Nothing in this announcement constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to sell any security in any jurisdiction and participation in the Consent Solicitation by a Bondholder in any circumstances in which such participation is unlawful will not be accepted. In addition to the representations in respect of the solicitation and distribution restrictions in the Consent Solicitation Memorandum, each Bondholder participating in the Consent Solicitation will be deemed to represent that it is an Eligible Bondholder. Any Consent Instruction from a Bondholder that is unable to make these representations will not be accepted. Each of the Issuer, the Subsidiary Guarantors, the Company, the Sole Solicitation Agent, the Trustee, the Agents and the Information and Tabulation Agent reserves the right, in its absolute discretion, to investigate, in relation to any submission of Consent Instructions, whether any such representation given by a Bondholder is correct and, if such investigation is undertaken and as a result the Issuer determines (for any reason) that such representation is not correct, such Consent Instruction may be rejected.