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TATA Health International Holdings Limited

TATA 健康國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1255)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of TATA Health International Holdings Limited (the “**Company**”) will be held at 1/F, China Building, 29 Queen’s Road Central, Hong Kong on Wednesday, 27 December 2023 at 11:00 a.m. for the following purposes:

ORDINARY RESOLUTIONS

To consider and, if thought fit, pass with or without amendments, the following resolutions as ordinary resolutions:

1. To re-elect Ms. Jiang Juqi as a non-executive director of the Company (the “**Director(s)**”).
2. To re-elect Mr. Tao Chi Keung as an independent non-executive Director.
3. To re-elect Mr. Cai Tsz Yeung as an independent non-executive Director.

SPECIAL RESOLUTION

To consider and, if thought fit, pass with or without amendments, the following resolution as a special resolution:

4. “**THAT** the existing amended and restated memorandum and articles of association of the Company (the “**M&A**”) be amended in the manner as set out in the circular of the Company dated 1 December 2023, the second amended and restated M&A (a copy of which would be produced to this meeting and marked “**A**” and initialed by the chairman of this meeting for the purpose of identification) which consolidates all the proposed amendments mentioned in the circular be and are hereby approved and

adopted as the new M&A in substitution for and to the exclusion of the existing amended and restated M&A with immediate effect after the close of this meeting and that any one Director or the company secretary of the Company be and is hereby authorised to do all things necessary to implement the adoption of the new M&A.”

By order of the Board

Hong Kong, 1 December 2023

Notes:

1. Any member entitled to attend and vote at the meeting is entitled to appoint more than one proxy to attend and speak and, on a poll, vote instead of him, provided that each proxy is appointed to represent the respective number of shares held by the member as specified in the relevant proxy forms. A proxy need not be a member of the Company.
2. To be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be lodged with the Company's branch registrar (i.e. Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong) not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the meeting and, in such event, the form of proxy shall be deemed to be revoked.
3. To ascertain Shareholders' eligibility to attend and vote at this meeting, the register of members of the Company will be closed from Wednesday, 20 December 2023, to Wednesday, 27 December 2023 (both days inclusive) during which period no Share transfer will be effected. In order to qualify for attending and voting at the Meeting, unregistered holders of Shares should ensure that all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar, Tricor Investor Services Limited (at its address shown in Note 2 above), for registration no later than 4:30 p.m., on Tuesday, 19 December 2023.
4. References to time and dates in this Notice are to Hong Kong time and dates.

As at the date of this notice, the Board comprises three non-executive Directors, namely, Mr. Lin Zheming, Mr. Chu Chun Ho, Dominic and Ms. Jiang Juqi; and three independent non-executive Directors, namely, Mr. Wang Jian, Mr. Tao Chi Keung and Mr. Cai Tsz Yeung.