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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH
中國建設銀行股份有限公司香港分行**

(the “Issuer”)

U.S.\$500,000,000 5.00 per cent. Senior Green Notes due 2026

(the “Notes”)

(Stock Code: 6024)

under the U.S.\$15,000,000,000 Medium Term Note Programme

(the “Programme”)

established by



中国建设银行
China Construction Bank

中國建設銀行股份有限公司

CHINA CONSTRUCTION BANK CORPORATION

(a joint stock company incorporated in the People’s Republic of China with limited liability)

and

CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH
中國建設銀行股份有限公司香港分行

Joint Lead Managers

China Construction Bank Agricultural Bank of China Bank of China

Bank of Communications BOSC International China CITIC Bank

**China Galaxy International China Securities
International CMB Wing Lung Bank
Limited**

CTBC Bank HSBC ICBC

**Industrial Bank Co., Ltd.
Hong Kong Branch Mizuho Shanghai Pudong
Development Bank
Hong Kong Branch**

SMBC Nikko United Overseas Bank

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 18 May 2023 relating to the Programme, the drawdown offering circular dated 22 November 2023 relating to the Notes and the pricing supplement dated 22 November 2023 relating to the Notes. Permission for the listing of and permission to deal in the Notes on the Hong Kong Stock Exchange is expected to become effective on 1 December 2023.

Hong Kong, 30 November 2023

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “**Bank**”) are Mr. Tian Guoli, Mr. Zhang Jinliang, Mr. Cui Yong and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.*