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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 362)

SUPPLEMENTARY INFORMATION AND LATEST UPDATE ON WINDING UP PETITION

Reference is made to announcements of the Company dated 23 August 2023, 23 August 2023 and 28 August 2023 in relation to the winding up petition and grant of validation order of the Company (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

At the adjourned hearing of the Petition on 22 November 2023, the Petitioner still failed to obtain a Registrar’s Certificate and the High Court adjourned the hearing of the Petition to 28 February 2024.

During the review of documents in relation to the appeal of the Summary Judgement that forms the basis of the Petition, the Company discovered discrepancies in the copy of the Bond presented to the High Court in support of the Summary Judgement application by the Petitioner (the “**Petitioner’s Bond**”) and the duplicate copy of the Bond in possession of the Company (the “**Company’s Bond**”) (the “**Discrepancies**”). Since the Company’s Bond was copied from the original copy of the Bond at the date of issue and the same has been kept up till now, **it is impossible to have any discrepancy.**

As a matter of precaution, and the Discrepancies may involve criminal elements such as forgery or using a false instrument, upon discovery of the Discrepancies, the Company has filed a complaint to the Hong Kong Police Force.

In addition, the Company is seeking legal advice with respect to the Discrepancies and any potential future legal action.

The Company will keep its shareholders and potential investors informed of any significant development of the Petition and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Zenith Chemical Group Limited
Law Tze Ping Eric
Acting Chief Executive Officer

Hong Kong, 30 November 2023

As at the date of this announcement, Mr. Law Tze Ping Eric, Mr. Tang Yiduan, Mr. Shing Pan Yu James and Ms. Chan Yuk Foebe (duties suspended) are the executive Directors; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.