

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Boyaa Interactive International Limited

博雅互動國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0434)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Boyaa Interactive International Limited (the “**Company**”) dated 13 November 2023 in relation to the possible very substantial acquisition regarding the Acquisition Mandate and the Potential Cryptocurrency Acquisitions (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Acquisition Mandate and the Potential Cryptocurrency Acquisitions, the notice of the Extraordinary General Meeting and other information as required under the Listing Rules is expected to be despatched by the Company to the Shareholders on or before 30 November 2023.

As additional time is required to finalise certain information for inclusion in the Circular, it is expected that the despatch of the Circular will be delayed to on or before 8 December 2023.

By order of the Board

Boyaa Interactive International Limited

DAI Zhikang

Chairman and Executive Director

Hong Kong, 30 November 2023

As at the date of this announcement, the executive directors of the Company are Mr. DAI Zhikang and Ms. TAO Ying; the independent non-executive directors of the Company are Mr. CHEUNG Ngai Lam, Mr. CHOI Hon Keung Simon and Mr. KONG Fanwei.