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BC TECHNOLOGY GROUP LIMITED

BC科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

VOLUNTARY ANNOUNCEMENT OSL AND VICTORY SECURITIES ELEVATE RETAIL DIGITAL ASSETS TRADING IN HONG KONG

This announcement is made by BC Technology Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (the "**Board**") of the Company proudly announces the expansion of services to retail investors from OSL Digital Securities Limited ("**OSL**") and Victory Securities Company Limited ("**Victory Securities**"), the first SFC-regulated broker in Hong Kong obtained consent from SFC for the provision of the full spectrum of virtual asset dealing and advisory activities. This development, following the success of professional investors and approved by the Securities and Futures Commission of Hong Kong (SFC), allows retail clients of Victory Securities to engage in digital assets trading, including Bitcoin (BTC) and Ethereum (ETH), through OSL's secure and compliant platform.

The growing interest in digital assets among both retail and professional investors reflects a broader global trend towards digitalisation in finance. This evolving landscape presents unique opportunities and challenges, necessitating a secure and regulated environment for trading. The collaboration between OSL and Victory Securities is set against this backdrop, aiming to not only capitalise on this surge in interest but also to provide a stable, compliant gateway for investors venturing into the dynamic world of digital assets. This latest initiative marks a significant step in both companies' ongoing efforts to integrate traditional financial services with the burgeoning digital asset market.

The Company believes the collaboration leverages OSL's technological and regulatory expertise with Victory Securities' extensive client network, further solidifying their positions as leaders in Hong Kong's digital asset industry.

By order of the Board BC Technology Group Limited Lo Ken Bon Executive Director

Hong Kong, 30 November 2023

As at the date of this announcement, the executive Directors are Mr. Lo Ken Bon, Mr. Ko Chun Shun, Johnson, Mr. Madden Hugh Douglas, Mr. Chapman David James and Mr. Tiu Ka Chun, Gary, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Chia Kee Loong, Lawrence and Mr. Tai Benedict.