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a metaverse company

A Metaverse Company

— 元 宇 宙 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1616)

**PROPOSED AMENDMENTS AND
ADOPTION OF THE NEW MEMORANDUM OF
ASSOCIATION AND THE ARTICLES OF ASSOCIATION**

The board (the “**Board**”) of directors (the “**Directors**”) of A Metaverse Company (the “**Company**”) announces that, in order to (i) further improve the corporate governance of the Company; (ii) conform to the core shareholder protection standards set out in Appendix 3 to the Rules (the “**Listing Rules**”) Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited; (iii) reflect certain updates in relation to the applicable laws of the Cayman Islands, the Listing Rules and other house-keeping amendments that are in line with the other Proposed Amendments (to be defined below); and (iv) reflect the change of the name of the Company on 1 March 2022, the Board resolved on 30 November 2023 to propose to make amendments to certain provisions/articles (the “**Proposed Amendments**”) in the memorandum of association and the articles of association of the Company (the “**Memorandum and Articles of Association**”).

The Board will propose to the upcoming annual general meeting (the “**AGM**”) to adopt a set of new Memorandum and Articles of Association, incorporating the Proposed Amendments, and to authorise the management of the Company to make relevant arrangements regarding the registration and the filing of the new Memorandum and Articles of Association. The Proposed Amendments and the adoption of the new Memorandum and Articles of Association are subject to the approval of the shareholders of the Company by way of a special resolution at the AGM. A circular containing, among other things, the details of the Proposed Amendments together with the notice of AGM will be despatched to the shareholders of the Company in due course.

By Order of the Board
A Metaverse Company
LIU Dong
Chairman

People’s Republic of China, 30 November 2023

As at the date of this announcement, the Board comprises seven Directors, namely Mr. LIU Dong, Mr. LIU Zongjun, Ms. YANG Qinyan and Mr. HE Han as the executive Directors; and Mr. LAM Kai Yeung, Ms. LIU Chen Hong and Mr. KWOK Pak Shing as the independent non-executive Directors.