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**CHINA EVERGRANDE GROUP**

**中國恒大集團**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

**ANNOUNCEMENT IN RELATION TO  
HENGDA REAL ESTATE'S INVOLVEMENT IN MATERIAL LITIGATION AND  
FAILURE TO REPAY DEBTS DUE**

Hengda Real Estate Group Company Limited\* (恒大地產集團有限公司) (together with its subsidiaries, “**Hengda Real Estate**”), a principal subsidiary of the Company, announces the latest status of, among others, the material litigation it is involved in and its failure to repay debts due as follows:

**Material litigation**

As of the end of October 2023, Hengda Real Estate had a total of 2,002 pending litigation cases which involved more than RMB30 million each, with the total amount involved of approximately RMB470.755 billion.

**Failure to repay debts due**

As of the end of October 2023, Hengda Real Estate's unpaid debts due amounted to approximately RMB301.363 billion. In addition, as of the end of October 2023, Hengda Real Estate's overdue commercial bills amounted to approximately RMB205.933 billion.

**Disposal of real estate projects**

As of the end of October 2023, Hengda Real Estate had completed the disposal of a total of 75 real estate projects through equity transfer, transfer of land and construction in progress, trust, nominee holding, etc.

**New enforcement cases**

During October 2023, there were 100 new enforcement cases against Hengda Real Estate from the cut-off date of the previous announcement, involving a total amount of approximately RMB6.617 billion.

## **Freeze of equity interest**

During October 2023, there were 17 new cases from the cut-off date of the previous announcement in which the equity interest in subsidiaries and investee companies held by Hengda Real Estate, as the party subject to enforcement, were frozen.

**Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China Evergrande Group**  
**Siu Shawn**  
*Executive Director*

Hong Kong, 30 November 2023

*As at the date of this announcement, the executive directors are Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng, the non-executive director is Mr. Liang Senlin, and the independent non-executive directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.*

*\* For identification purposes only*