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**Weibo Corporation**  
**微博股份有限公司**

*(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 9898)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is issued by Weibo Corporation (“**Weibo**” or the “**Company**”) pursuant to Rule 13.10B of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as defined in the announcement of the Company referred to below.

Reference is made to the announcement of the Company dated November 30, 2023 in relation to the offering of US\$300 million convertible senior notes and registered offering of 6,233,785 American depositary shares of the Company in connection with the Delta Placement of Borrowed ADSs.

On November 30, 2023 (U.S. Eastern Time), the Company filed a free writing prospectus (the “**Free Writing Prospectus**”) with the Securities and Exchange Commission of the United States with respect to the Delta Placement of Borrowed ADSs. For details of the filing, please refer to the attached Free Writing Prospectus.

By order of the Board  
**Weibo Corporation**  
**Mr. Charles Guowei Chao**  
*Chairman of the Board*

Hong Kong, November 30, 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. Charles Guowei Chao, Mr. Gaofei Wang, Ms. Hong Du and Mr. Bo Liu, as the directors, and Mr. Pochin Christopher Lu, Mr. Pehong Chen and Mr. Yan Wang as the independent directors.*

**Filed pursuant to Rule 433**  
**Issuer Free Writing Prospectus dated November 30, 2023**  
**Relating to Preliminary Prospectus Supplement dated November 29, 2023**  
**to Prospectus dated November 29, 2023**  
**Registration No. 333-275785**

*We have filed a registration statement on Form F-3 (Registration No. 333-275785), including a prospectus dated November 29, 2023, and a preliminary prospectus supplement dated November 29, 2023 with the Securities and Exchange Commission (the "SEC") for the offering to which this free writing prospectus relates. Before you invest, you should read the prospectus included in the registration statement, the preliminary prospectus supplement, the documents incorporated by reference in the registration statement and other documents we have filed with the SEC for more complete information about us and this offering. Investors should rely upon the prospectus, the preliminary prospectus supplement and this free writing prospectus for complete details of this offering. You may get these documents and other documents we have filed for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Copies of the prospectus supplement and the accompanying base prospectus may be obtained by contacting Goldman Sachs & Co. LLC, Prospectus Department, 200 West Street, New York, NY 10282, telephone: 1-866-471-2526, facsimile: 212-902-9316 or by emailing [Prospectus-ny@ny.email.gs.com](mailto:Prospectus-ny@ny.email.gs.com). You may also access our most recent preliminary prospectus supplement dated November 29, 2023, as filed with the SEC via EDGAR on November 29, 2023, by visiting EDGAR on the SEC website at [https://www.sec.gov/Archives/edgar/data/1595761/000110465923122068/tm2331532-4\\_424b5.htm](https://www.sec.gov/Archives/edgar/data/1595761/000110465923122068/tm2331532-4_424b5.htm).*

The following information supplements and updates the information contained in the Company's preliminary prospectus supplement dated November 29, 2023 (the "Preliminary Prospectus Supplement"). This free writing prospectus reflects the following amendments and supplements that are hereby made to the Preliminary Prospectus Supplement:

- The number of the ADSs that we will lend to the ADS Borrower pursuant to the ADS Lending Agreement is, in total, 6,233,785 ADSs (the "Borrowed ADSs").
- The Borrowed ADSs will initially be offered at a price of US\$10.19 per Borrowed ADS.

This issuer free writing prospectus updates the information contained in the Preliminary Prospectus Supplement. Capitalized terms herein have the same meaning as in the Preliminary Prospectus Supplement.

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