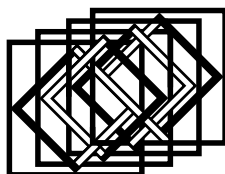


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## PAK TAK INTERNATIONAL LIMITED

(百德國際有限公司)\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 2668)

### COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



潮商證券有限公司

ChaoShang Securities Limited

SFC Licensed Corporation (CE No.: BGH629)

Reference is made to the announcement of Pak Tak International Limited (the “**Company**”) dated 9 November 2023, in respect of the Placing (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein have the same meanings as those defined in the Announcement.

#### COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions of the Placing have been fulfilled and the completion of the Placing took place on 1 December 2023. A total of 780,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.019 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Director’s knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are third parties independent of, not acting in concert (as defined in the Takeovers Code) with and not connected with the Company and its connected persons. None of the Placees becomes a substantial shareholder (as defined under the Listing Rules) of the Company upon completion of the Placing.

The net proceeds from the Placing, after deducting relevant expenses incurred in relation to the Placing is approximately HK\$14.7 million which is intended to be used for the expansion of the Group's existing businesses including the supply chain business, hotel management and catering services and other businesses as disclosed in the Announcement.

## EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The 780,000,000 Placing Shares represent (i) 20% of the issued share capital of the Company immediately before completion of the Placing and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares. Set out below is the shareholding structure of the Company immediately before and after the completion of the Placing:

Shareholders	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>approximate shareholding %</i>	<i>Number of Shares</i>	<i>approximate shareholding %</i>
<b>Substantial Shareholder</b>				
Tengyue Holding Limited	980,000,000	25.13%	980,000,000	20.94%
Youngheng Holdings Limited	720,000,000	18.46%	720,000,000	15.38%
Massive Thriving Limited	596,253,000	15.29%	596,253,000	12.74%
<b>Public Shareholder</b>				
Placees	—	—	780,000,000	16.67%
Others	<u>1,603,747,000</u>	<u>41.12%</u>	<u>1,603,747,000</u>	<u>34.27%</u>
	<u>3,900,000,000</u>	<u>100.00%</u>	<u>4,680,000,000</u>	<u>100.00%</u>

By Order of the Board of  
**Pak Tak International Limited**  
**Liao Nangang**  
*Chairman*

Hong Kong, 1 December 2023

*As at the date of this announcement, the Board comprises, Mr. Liao Nangang, Ms. Qian Pu, Mr. Wang Jian and Mr. Ning Jie as executive Directors; Mr. Liu Xiaowei as non-executive Director; and Ms. Chan Ching Yi, Mr. Chan Kin Sang and Mr. Zheng Suijun as independent non-executive Directors.*