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K. H. GROUP HOLDINGS LIMITED **劍虹集團控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

SUPPLEMENTAL AND CLARIFICATION ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Reference is made to the announcement dated 30 November 2023 (the “**Announcement**”) of K. H. Group Holdings Limited (the “**Company**”) in relation to the placing of new Shares pursuant to the General Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL INFORMATION FOR THE PLACING

The Placing Shares shall be offered by the Placing Agent as agent for the Company to the Placees during the period from the date of the Placing Agreement up to 8 December 2023 or such other date as the Company and the Placing Agent may agree in writing.

CLARIFICATION OF ANNOUNCEMENT DATED 30 NOVEMBER 2023

The Company would like to clarify two inadvertent clerical errors in the third paragraph of the summary box and the first paragraph under the section headed “Placing Price” in the Announcement. The Placing Price of HK\$0.375 per Placing Share represents a “premium” of approximately “1.90%” to the average closing price of approximately “HK\$0.368” per Share as quoted on the Stock Exchange for the last five consecutive trading days immediately preceding the date of the Placing Agreement.

Save for the clarifications disclosed above, all other information contained in the Announcement shall remain unchanged. This clarification is supplemental to and should read in conjunction with the Announcement.

By order of the Board
K. H. Group Holdings Limited
Huang Yuan
Chairman and Executive Director

Hong Kong, 1 December 2023

As at the date of this announcement, the Board comprises three Executive Directors, namely, Dr. Huang Yuan (Chairman), Mr. Bu Youjun and Mr. Yang Xuefeng and three Independent Non-executive Directors, namely, Mr. Liu Xin, Mr. Feng Zhidong and Mr. Wang Bo.