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CALB Group Co., Ltd.

中創新航科技集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3931)

**POLL RESULTS OF THE 2023 THIRD EXTRAORDINARY GENERAL MEETING
POLL RESULTS OF THE 2023 FIRST DOMESTIC SHARE CLASS MEETING
AND
THE 2023 FIRST H SHARE CLASS MEETING**

The board (the “**Board**”) of directors (the “**Directors**”) of CALB Group Co., Ltd. (the “**Company**”) is pleased to announce that, the 2023 third extraordinary general meeting (the “**EGM**”), the 2023 first Domestic Share class meeting (the “**Domestic Share Class Meeting**”) and the 2023 first H Share class meeting (the “**H Share Class Meeting**”) of the Company (collectively, the “**Meetings**”) have been held at 2:00 p.m. on Friday, December 1, 2023 at Conference Room VIP1, CALB Group Co., Ltd., No. 1, Jiangdong Avenue, Jintan District, Changzhou, the PRC.

Reference is made to the circular dated November 15, 2023 (the “**Circular**”) despatched by the Company to its Shareholders. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

ATTENDANCE OF THE MEETINGS

The Meetings were convened by the Board and chaired by Ms. Liu Jingyu, the chairwoman of the Board. All Directors attended the Meetings.

Details regarding the number of Shares that entitled the Shareholders to attend and vote at the Meetings as at the date of the Meetings are as follows:

- the total number of issued Shares was 1,772,301,858 Shares (including 1,506,456,558 Domestic Shares and 265,845,300 H Shares), which was the total number of Shares that entitled the holders to attend and vote at the EGM;
- the total number of issued Domestic Shares was 1,506,456,558 Shares, being the total number of Domestic Shares that entitled the holders to attend and vote at the Domestic Share Class Meeting; and
- the total number of issued H Shares was 265,845,300 Shares, being the total number of H Shares that entitled the holders to attend and vote at the H Share Class Meeting.

In the resolution regarding the Transfer of Shares from the Employee Shareholding Platform to an Existing Shareholder and the Senior Management of the Company and Termination of the 2021 Share Incentive Scheme of the Company: (1) Changzhou Lihang Kaibo No. 11 is the transferor of the 2021 Share Incentive Scheme, and holds 8,642,400 Domestic Shares of the Company, representing 0.49% of the total issued share capital of the Company; (2) Changzhou Lihang Kaibo No. 1 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博壹號實業投資合夥企業(有限合夥)) to Changzhou Lihang Kaibo No. 10 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博拾號實業投資合夥企業(有限合夥)) are presumed to be concert party of Changzhou Lihang Kaibo No. 11 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博拾壹號實業投資合夥企業(有限合夥)), and hold aggregate 13,503,871 Domestic Shares, representing 0.75% of the total issued share capital of the Company; (3) Jiangsu Jintan Investment Holding Co., Ltd. (江蘇金壇投資控股有限公司), the transferee of the 2021 Share Incentive Scheme, and its associates (Changzhou Jinsha Technology Investment Company Limited (常州金沙科技投資有限公司), Changzhou Huake Technology Investment Company Limited (常州華科科技投資有限公司), Changzhou Huake Engineering Construction Co., Ltd. (常州華科工程建設有限公司) and Jiangsu Jintan National Development International Investment Development Co., Ltd. (江蘇金壇國發國際投資發展有限公司)) hold 452,573,757 Domestic Shares of the Company, directly and indirectly, representing 25.54% of the total issued share capital of the Company. For the purpose of good corporate governance, Changzhou Lihang Kaibo No. 1 Equity Investment Partnership (Limited Partnership), Changzhou Lihang Kaibo No. 2 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博貳號實業投資合夥企業(有限合夥)), Changzhou Lihang Kaibo No. 3 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博叁號實業投資合夥企業(有限合夥)), Changzhou Lihang Kaibo No. 4 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博肆號實業投資合夥企業(有限合夥)), Changzhou Lihang Kaibo No. 5 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博伍號實業投資合夥企業(有限合夥)), Changzhou Lihang Kaibo No. 6 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博陸號實業投資合夥企業(有限合夥)), Changzhou Lihang Kaibo No. 7 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博柒號實業投資合夥企業(有限合夥)), Changzhou Lihang Kaibo No. 8 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博捌號實業投資合夥企業(有限合夥)), Changzhou Lihang Kaibo No. 9 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博玖號實業投資合夥企業(有限合夥)), Changzhou Lihang Kaibo No. 10 Equity Investment Partnership (Limited Partnership) (常州鋰航凱博拾號實業投資合夥企業(有限合夥)), Changzhou Lihang Kaibo No. 11 Equity Investment Partnership (Limited Partnership), Changzhou Jinsha Technology Investment Company Limited, Changzhou Huake Technology Investment Company Limited, Changzhou Huake Engineering Construction Co., Ltd. and Jiangsu Jintan National Development International Investment Development Co., Ltd. shall abstain from voting on the resolution regarding the Transfer of Shares from the Employee Shareholding Platform to an Existing Shareholder and the Senior Management of the Company and Termination of the 2021 Share Incentive Scheme of the Company. Save as disclosed in this announcement, no Shareholder had any material interests in the matters considered at the Meetings and was required to abstain from voting at the Meetings. There were no Shares entitling the holders to attend and abstain from voting in favor of the resolutions proposed at the Meetings as set out in Rule 13.40 of the Listing Rules. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any resolution at the Meetings.

Details regarding the attendance of the Meetings are as follows:

- Shareholders and their proxies holding 1,494,595,599 Shares with voting rights in aggregate, representing approximately 84.33% of the total issued Shares, attended the EGM;
- Domestic Shareholders and their proxies holding 1,492,821,627 Domestic Shares with voting rights in aggregate, representing approximately 99.09% of the total issued Domestic Shares, attended the Domestic Share Class Meeting; and
- H Shareholders and their proxies holding 1,773,972 H Shares with voting rights in aggregate, representing approximately 0.67% of the total issued H Shares, attended the H Share Class Meeting.

Tricor Investor Services Limited, the H Share Registrar of the Company in Hong Kong, acted as the counter and scrutineer at the EGM and H Share Class Meeting and two Shareholders' representatives of the Company participated in the votes counting and scrutinizing at the EGM and H Share Class Meeting.

POLL RESULTS OF THE MEETINGS

Poll Results of the EGM

Special Resolutions		Number of Votes (Approximate % of the total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the resolution regarding the amendments to the Articles of Association	1,343,056,160 (89.86%)	151,539,439 (10.14%)	0 (0.00%)
2.	To consider and approve the resolution regarding the amendments to the Rules of Procedure of the Shareholders' General Meeting	1,494,202,027 (99.97%)	393,572 (0.03%)	0 (0.00%)
3.	To consider and approve the resolution regarding the amendments to the Rules of Procedure of the Board	1,494,595,599 (100.00%)	0 (0.00%)	0 (0.00%)
4.	To consider and approve the resolution regarding the amendments to the Rules of Procedure of the Supervisory Committee	1,494,595,599 (100.00%)	0 (0.00%)	0 (0.00%)
5.	To consider and approve the resolution regarding the Transfer of Shares from the Employee Shareholding Platform to an Existing Shareholder and the Senior Management of the Company and Termination of the 2021 Share Incentive Scheme of the Company	993,885,354 (97.45%)	0 (0.00%)	25,990,217 (2.55%)
The resolutions numbered 1 to 5 above are special resolutions, which were approved by Shareholders and Shareholders' representatives present at the meeting with more than 2/3 of the total number of Shares with voting rights held by them.				

Poll Results of the Domestic Share Class Meeting

The poll results of the resolutions proposed at the Domestic Share Class Meeting are as follows:

Special Resolutions		Number of Votes (Approximate % of the total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the resolution regarding the amendments to the Articles of Association	1,341,675,760 (89.88%)	151,145,867 (10.12%)	0 (0.00%)
2.	To consider and approve the resolution regarding the amendments to the Rules of Procedure of the Shareholders' General Meeting	1,492,821,627 (100.00%)	0 (0.00%)	0 (0.00%)
3.	To consider and approve the resolution regarding the amendments to the Rules of Procedure of the Board	1,492,821,627 (100.00%)	0 (0.00%)	0 (0.00%)
4.	To consider and approve the resolution regarding the amendments to the Rules of Procedure of the Supervisory Committee	1,492,821,627 (100.00%)	0 (0.00%)	0 (0.00%)

The resolutions numbered 1 to 4 above are special resolutions, which were approved by domestic Shareholders and domestic Shareholders' representatives present at the meeting with more than 2/3 of the total number of Domestic Shares with voting rights held by them.

Poll Results of the H Share Class Meeting

The poll results of the resolutions proposed at the H Share Class Meeting are as follows:

Special Resolutions		Number of Votes (Approximate % of the total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the resolution regarding the amendments to the Articles of Association	1,380,400 (77.81%)	393,572 (22.19%)	0 (0.00%)
2.	To consider and approve the resolution regarding the amendments to the Rules of Procedure of the Shareholders' General Meeting	1,380,400 (77.81%)	393,572 (22.19%)	0 (0.00%)
3.	To consider and approve the resolution regarding the amendments to the Rules of Procedure of the Board	1,773,972 (100.00%)	0 (0.00%)	0 (0.00%)
4.	To consider and approve the resolution regarding the amendments to the Rules of Procedure of the Supervisory Committee	1,773,972 (100.00%)	0 (0.00%)	0 (0.00%)

The resolutions numbered 1 to 4 above are special resolutions, which were approved by H Shareholders and H Shareholders' representatives present at the meeting with more than 2/3 of the total number of H Shares with voting rights held by them.

By order of the Board
CALB Group Co., Ltd.
Liu Jingyu

Chairwoman of the Board, executive Director and president

Changzhou, PRC
December 1, 2023

As at the date of this announcement, the Board comprises Ms. Liu Jingyu and Mr. Dai Ying as executive Directors, Mr. Zhou Sheng, Mr. Zhang Guoqing and Mr. Li Yunxiang as non-executive Directors, Mr. Wu Guangquan, Mr. Wang Susheng and Mr. Chen Zetong as independent non-executive Directors.