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## **ROAD KING INFRASTRUCTURE LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1098)**

### **NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the special general meeting (the “**Meeting**”) of Road King Infrastructure Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) will be held at Suite 501, 5th Floor, Tower 6, The Gateway, 9 Canton Road, Tsimshatsui, Kowloon, Hong Kong on Wednesday, 20 December 2023 at 10:00 a.m. for the purpose of considering, and, if thought fit, passing the following resolution as an ordinary resolution:

#### **ORDINARY RESOLUTION**

**“THAT**

- (i) the disposal of all the shares in issue of Road King (China) Infrastructure Limited by Road King Expressway International Holdings Limited (路勁高速公路國際控股有限公司) (the “**Disposal**”) pursuant to the sale and purchase agreement entered into between Road King Expressway International Holdings Limited (路勁高速公路國際控股有限公司) and Cornerstone Holdings Limited (佳選控股有限公司) on 17 November 2023 (a copy of which has been produced to this Meeting and marked “A” and initialed by the chairman of the Meeting for the purpose of identification) and the transactions contemplated thereunder be and are hereby approved; and
- (ii) the Directors of the Company be and are hereby authorised to do all things and acts which they consider necessary, desirable or expedient in connection with the Disposal.”

By order of the Board  
**Lee Tak Fai, Kennedy**  
*Company Secretary*

Hong Kong, 4 December 2023

*Notes:*

1. The register of members of the Company will be closed from Tuesday, 19 December 2023 to Wednesday, 20 December 2023, both dates inclusive, during which period no transfer of shares of the Company will be registered for the purpose of determining the eligibility of the members of the Company to attend and vote at the Meeting. All transfers of shares of the Company accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited (the "**Branch Share Registrar**"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:00 p.m. on Monday, 18 December 2023 for registration.
2. Any member of the Company entitled to attend and vote at the Meeting shall be entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A proxy need not be a member of the Company. A member of the Company who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her and vote on his/her behalf at the Meeting or at a class meeting.
3. The form of proxy must be signed by a member of the Company or the attorney duly authorised in writing or, in the case of a corporation, must be either under its seal and under the hand of an officer or attorney or other person duly authorised to sign the same. In case of joint holders, the signature of any one of them is sufficient.
4. To be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed, or a certified copy of such power of attorney or authority, must be delivered to the office of the Branch Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
5. Delivery of the form of proxy will not preclude a member of the Company from attending and voting in person at the Meeting or at any adjournment thereof. In such event, the form of proxy shall be deemed to be revoked.
6. In the case of joint holders of any share, if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of joint holding.
7. **Precautionary Measures**

The Company will be undertaking the body temperature check and any other precautionary measures to safeguard the health and well-being of the shareholders (or their proxies) who are attending the Meeting in person. To reduce close contact between attendees at the physical Meeting, no souvenirs, refreshment or drinks will be served. Any person who refuses to co-operate with the precautionary measures or has a body temperature over 37.0 degrees Celsius, or has any flu-like symptoms will not be admitted to the Meeting venue.

*As at the date of this notice, the Board of Directors of the Company comprises Messrs. Zen Wei Peu, Derek, Ko Yuk Bing, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Xu Enli as Non-executive Directors and Mr. Lau Sai Yung, Mr. Wong Wai Ho, Ms. Hui Grace Suk Han and Mr. Cheung Hon Kit as Independent Non-executive Directors.*