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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT



TRACKER FUND OF HONG KONG
a Hong Kong unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap 571) of Hong Kong
(HKD Counter Stock Code: 2800 / RMB Counter Stock Code: 82800)

NOTICE TO UNITHOLDERS

Amendments to Prospectus and Product Key Facts Statement

On 4 December 2023, Tracker Fund of Hong Kong (“**TraHK**”) issued the fourth addendum (the “**Fourth Addendum**”) to the prospectus dated 19 September 2022, as amended by the First Addendum dated 1 February 2023, the Second Addendum dated 28 April 2023 and the Third Addendum dated 4 September 2023 (together, the “**Prospectus**”) in relation to TraHK to reflect (i) reduction of the rate of Stamp Duty on Hong Kong Stock Transfers; (ii) the changes to the underlying Index of TraHK as mentioned in the Notice to Unitholders dated 3 November 2023; and (iii) other miscellaneous amendment. A revised product key facts statement of TraHK (the “**Revised KFS**”) was also issued on 4 December 2023.

In relation to (i) above, according to the Stamp Duty (Amendment) (Stock Transfers) Bill 2023, the rate of Stamp Duty on Hong Kong Stock Transfers has been reduced from 0.13% to 0.1% with effect from 17 November 2023.

Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus.

The latest Prospectus (together with the First Addendum, the Second Addendum, the Third Addendum and the Fourth Addendum) and the Revised KFS are available at TraHK's website www.trahk.com.hk (this website has not been reviewed by the SFC) and/or the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk (this website has not been reviewed by the SFC) from the date of this document and for inspection free of charge during normal business hours at the offices of the Manager at 83 Des Voeux Road Central, Hong Kong.

Unitholders who have any questions concerning this notice may contact Hang Seng Investment Management Limited, as the Manager of TraHK, at telephone number +852 2198 5890.

Hang Seng Investment Management Limited

Manager

4 December 2023



恒生投資

HANG SENG INVESTMENT

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.