Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	30 November 2023	Status:	New Submission
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer:	SINO GOLF HOLDINGS LIMITED		
Date Submitted:	04 December 2023		

# I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares		Type of shares	Not appli	Not applicable		Listed on SEHK (Note 1)		Yes	
Stock code	00361		Description							
1		Number of	Number of authorised/registered shares		Par value			Authorised/registered share capital		
Balance at close of preceding month		10,000,000,000		HKD	0.01		HKD	100,000,00		
Increase / decrease (-)		0		0		HKD				
Balance at close of the month			10,000,000,000		HKD	0.01		HKD		100,000,000

Total authorised/registered share capital at the end of the month: HKD 100,000,000

# II. Movements in Issued Shares

1. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes
Stock code	00361		Description			
Balance at close of preceding month			5,201,250,000			
Increase / decrease (-)		0				
Balance at close of the month		5,201,250,000				

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

#### (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1.	Class of shares issuable	Ordinary sha	res	Type of s	shares	Not applicable	hares issuable to be listed on SEHK (Note		Yes		
St	Stock code of shares issuable (if listed on SEHK) (Note 1) 00361										
C	escription of the Convertibl	es Currency	Amount at clo preceding m		Мо	vement during the month	Amount at close of the month	No. of new share issuer issued durin month pursuant the (C)	ng the ereto	issuer issued p	new shares of which may be pursuant thereto ise of the month
1)	Convertible bond	HKD		74,100,000			74,100,000		0		650,000,000
Ту	pe of convertibles	Bond/Note	es								
	Stock code of the Convertibles (if listed on SEHK) (Note 1)										
S	ubscription/Conversion price	e HKD		0.114							
	eneral Meeting approval dat applicable)	te 30 Decem	30 December 2020								

Total C (Ordinary shares): 0

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

# V. Confirmations

Not applicable		
Remarks:		
	announcements of the Company dated 13 July 2016, 29 September 2016 and 27 November 2020 and the circulars of the Company dated 30 September 2016 details.	and 9 December
Submitted by:	CHOI KA YING	
Title:	COMPANY SECRETARY	
	(Director, Secretary or other Duly Authorised Officer)	
Notes		
1	SEHK refers to Stock Exchange of Hong Kong.	
	ems (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant conf ublished under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.	irmations in a returr
3. "	Identical" means in this context:	
	the securities are of the same nominal value with the same amount called up or paid up;	
	they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable pe exactly the same sum (gross and net); and	r unit will amount to
	they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.	
4. ľ	there is insufficient space, please submit additional document.	
5. I	n the context of repurchase of shares:	
	"shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and	
	"stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and	
	"class of shares issuable" should be construed as "class of shares repurchased"; and	
	"issue and allotment date" should be construed as "cancellation date"	
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In the context of redemption of shares:

6.

- . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "class of shares issuable" should be construed as "class of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"