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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED

京基金融國際 (控股) 有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

LAPSE OF THE SUBSCRIPTION OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

References are made to (i) the announcement (the “**Announcement**”) issued by Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 20 September 2023 in relation to, among other things, the subscription of convertible bonds issued by the Company under the general mandate (the “**Subscription**”); and (ii) the announcements issued by the Company dated 9 October 2023, 30 October 2023 and 20 November 2023 in relation to the extension of long stop date relating to the Subscription. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

LAPSE OF THE SUBSCRIPTION

The Board announces that as the conditions precedents of the Subscription Agreement (as amended and supplemented from time to time) were not fulfilled by 4 December 2023, the Subscription Agreement lapsed and the Subscription will not proceed. Pursuant to the Subscription Agreement, all obligations and liabilities of the Company and the Subscriber thereunder shall cease and determine and none of the parties hereto shall have any claim against the other.

The Directors are of the view that the termination of the Subscription Agreement has no material adverse impact on the existing business operation and financial position of the Group.

By order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Executive Director

Hong Kong, 4 December 2023

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.