

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED] or any Shares that may be issued pursuant to the exercise of options which may be granted under the Share Option Scheme, the following persons will have an interest or a short position in Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Division 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Group:

Name of shareholder	Nature of interest	Shares held as of the date of this document		Immediately after the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised)	
		Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company	Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company
Konew Fintech ⁽²⁾	Beneficial owner	10,000 (L)	100.0%	[REDACTED]	[REDACTED]
Konew Group ⁽²⁾	Interest in controlled corporation	10,000 (L)	100.0%	[REDACTED]	[REDACTED]
Chairman Lee ⁽³⁾⁽⁴⁾	Interest in controlled corporation and interest jointly held with other persons	10,000 (L)	100.0%	[REDACTED]	[REDACTED]
Mrs. Lee ⁽³⁾⁽⁴⁾	Interest in controlled corporation and interest jointly held with other persons	10,000 (L)	100.0%	[REDACTED]	[REDACTED]
Mr. Steven Lee ⁽³⁾⁽⁴⁾	Founder of a discretionary trust, interest in controlled corporation and interest jointly held with other persons	10,000 (L)	100.0%	[REDACTED]	[REDACTED]
SW Lee Limited ⁽²⁾	Interest in controlled corporation	2,850 (L)	28.5%	[REDACTED]	[REDACTED]
World Wealth Investment Development Limited ⁽⁴⁾	Interest in controlled corporation	2,850 (L)	28.5%	[REDACTED]	[REDACTED]
East Asia International Trustees Limited ⁽⁴⁾	Trustee of a trust	2,850 (L)	28.5%	[REDACTED]	[REDACTED]
Mr. Edwin Lee ⁽³⁾⁽⁴⁾	Interest in controlled corporation and interest jointly held with other persons	10,000 (L)	100.0%	[REDACTED]	[REDACTED]

Notes:

(1) The letter “L” denotes a person’s long position in our Shares.

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- (2) The entire issued share capital of Konew Fintech is owned by Konew Group, which is in turn owned as to 28.5%, 25.0%, 25.0% and 21.5% by SW Lee Limited, Chairman Lee, Mrs. Lee and Mr. Edwin Lee respectively.
- (3) Chairman Lee, Mrs. Lee, Mr. Steven Lee and Mr. Edwin Lee are family member of one another. Therefore, pursuant to the SFO, they are deemed to be interested in any Shares in which one another is interested through their controlled corporation, Konew Group.
- (4) East Asia International Trustees Limited as the trustee of the Lee Trust (through its direct wholly-owned company World Wealth Investment Development Limited) holds the entire issued share capital of SW Lee Limited. The Lee Trust is a discretionary trust established by Mr. Steven Lee (as the settlor) and East Asia International Trustees Limited (as the trustee), for the benefit of Mr. Steven Lee and his family members. Accordingly, each of Mr. Steven Lee, World Wealth Investment Development Limited and East Asia International Trustees Limited is deemed to be interested in the equity interests held by SW Lee Limited. Chairman Lee, Mrs. Lee and Mr. Edwin Lee, being family members of Mr. Steven Lee, will also be deemed to be interested in the equity interests of Mr. Steven Lee in SW Lee Limited.

For further details of the relationship among our substantial shareholders, see “History, Reorganization and Corporate Structure” and “Relationship with our Controlling Shareholders”.

Save as disclosed above and in “Appendix IV — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders” and persons having deemed interest under Section 316(1)(a) of the SFO, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, have an interest or a short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.