
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of [REDACTED];
- (b) copies of each of the material contracts, see “Appendix IV — Statutory and General Information — B. Further Information about our Business — 1. Summary of material contracts”; and
- (c) the written consents, see “Appendix IV — Statutory and General Information — D. Other Information — 10. Consents of experts”.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.kcash.hk up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant’s Report and the report on the unaudited [REDACTED] financial information of our Group from PricewaterhouseCoopers, the texts of which are set out in “Appendix I — Accountant’s Report” and “Appendix II — Unaudited [REDACTED] Financial Information”, respectively;
- (c) the letter of advice prepared by Conyers Dill & Pearman, our legal advisors as to Cayman Islands laws, summarizing certain aspects of Cayman Islands company law, referred to in “Appendix III — Summary of the Constitution of Our Company and Cayman Islands Company Law”;
- (d) the industry report issued by Frost & Sullivan;
- (e) the material contracts, referred to in “Appendix IV — Statutory and General Information — B. Further Information About Our Business — 1. Summary of material contracts”;
- (f) the written consents, referred to in “Appendix IV — Statutory and General Information — D. Other Information — 10. Consents of experts”;
- (g) service contracts and letters of appointment, referred to in “Appendix IV — Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 1. Our Directors — (b) Particulars of our Directors’ service contracts”;
- (h) the terms of the Share Option Scheme;
- (i) the Cayman Islands Companies Act;

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- (j) the audited combined financial statements of our Group for the Track Record Period; and
- (k) the legal opinion issued by Mr. Matthew Ho, the External Legal Counsel as to certain aspects of Hong Kong law; and
- (l) the legal opinion issued by Ms. Queenie Ng, the External Legal Counsel to the Joint Sponsors as to certain matters concerning the MLO.