In this document, unless the context otherwise requires, the following expressions shall have the following meanings:

"Accountant's Report" the accountant's report of our Group as set out in

Appendix I to this document

"AFRC" the Accounting and Financial Reporting Council of Hong

Kong

"Articles" or "Articles of the amended and restated articles of association of our

Association" Company, conditionally adopted on 14 November 2023 (as

amended from time to time) and which will become effective on the [REDACTED], a summary of which is

set forth in Appendix IV to this document

"associate(s)" has the meaning ascribed to it under the Listing Rules

"Audit Committee" the audit committee of our Board

"Board of Directors" or "Board" the board of Directors

"Business Day(s)" or "business

day(s)"

any day on which licensed banks in Hong Kong are generally open for normal banking business to the public

and which is not a Saturday, Sunday or public holiday in

Hong Kong

"BVI" the British Virgin Islands

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

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"Chairman" chairman of our Board the People's Republic of China, which for the purpose of "China" or "PRC" this document and for geographical reference only, excludes Hong Kong, the Macao Special Administrative Region and Taiwan "Chongging Branch" Guangzhou Shenghui Cleanness Service Co., Ltd. Chongqing Branch* (廣州市升輝清潔服務有限公司重慶分 公司), a branch company of Guangzhou Shenghui established in Yubei District, Chongging municipality on 16 December 2020 "Circular 13" the Circular of the SAFE on Further Simplifying and Improving Policies for the Foreign Exchange Administration of Direct Investment* (《國家外匯管理局關於進一步簡化和改進直接投 資外匯管理政策的通知》) promulgated by SAFE on 13 February 2015 and implemented on 1 June 2015 "Circular 37" the Circular of the SAFE on Foreign Exchange Administration of Overseas Investments and Financing and Round-Trip Investments by Domestic Residents via Special Purpose Vehicles* (《國家外匯管理局關於境內居 民通過特殊目的公司境外投融資及返程投資外匯管理有關 問題的通知》) promulgated and implemented by SAFE on 4 July 2014 "close associate(s)" has the meaning ascribed to it under the Listing Rules "Companies Act" or "Cayman the Companies Act (2022 Revision), as consolidated and Companies Act" revised of the Cayman Islands "Companies (Miscellaneous Companies (Winding Up and Miscellaneous Provisions) Provisions) Ordinance" Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented and/or otherwise modified from time to time "Companies Ordinance" the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented and/or otherwise

modified from time to time

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Shenghui Cleanness Group Holdings Limited (升輝清潔集 "Company" or "our Company" 團控股有限公司), an exempted company incorporated in the Cayman Islands on 4 January 2021 with limited liability and registered as a non-Hong Kong company under Part 16 of the Companies Ordinance on 9 February 2021 "connected person(s)" has the meaning ascribed to it under the Listing Rules "connected transaction(s)" has the meaning ascribed to it under the Listing Rules "Controlling Shareholder(s)" has the meaning ascribed to it under the Listing Rules and unless the context requires otherwise, refers to Mr. Chen, Mr. Li, Prosperity Cleanness and Sunrise Cleanness "Controlling Shareholders' the confirmation dated 16 March 2021 executed by Mr. Li Confirmation" and Mr. Chen, whereby they confirmed that they are a group of Controlling Shareholders, particulars of which are set out in the section headed "Relationship with our Controlling Shareholders" of this document "core connected person(s)" has the meaning ascribed to it under the Listing Rules "Corporate Governance Code" the Corporate Governance Code as set out in Appendix 14 to the Listing Rules, as amended, supplemented and/or otherwise modified from time to time COVID-19 virus, a coronavirus identified as the cause of "COVID-19" an outbreak of respiratory illness that was first detected in late 2019 the China Securities Regulatory Commission (中國證券監 "CSRC" 督管理委員會), a regulatory body responsible for the supervision and regulation of the PRC national securities markets "Dash Dazzling" Dash Dazzling Investment Holdings Limited, a company incorporated in the BVI with limited liability on 12 January 2021 and wholly-owned by our [REDACTED]

Investor

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"Deed of Indemnity"

the deed of indemnity dated 14 November 2023 and entered into by our Controlling Shareholders in favour of our Company (for itself and as trustee for each of its subsidiaries), particulars of which are set out in the paragraph headed "F. Other information – 1. Tax and other indemnities" in Appendix V to this document

"Deed of Non-competition"

the deed of non-competition dated 14 November 2023 and entered into by our Controlling Shareholders in favour of our Company (for itself and as trustee for each of its subsidiaries), particulars of which are set out in the paragraph headed "Relationship with our Controlling Shareholders – Non-competition undertakings" of this document

"Designated Bank"

HKSCC Participant's Designated Bank under FINI

"Director(s)" or "our Directors"

the director(s) of our Company

"Disposed Companies"

collectively, Guangzhou Mingyou, Guangzhou Pengsheng, Guangzhou Pinwaipin, Jinan Shenghui and Shaanxi Shenghui

"EIT"

enterprise income tax

"EIT Law"

the PRC Enterprise Income Tax Law of the PRC* (中華人民共和國企業所得税法)

"electronic application instruction(s)"

instruction(s) given by a HKSCC Participant electronically via HKSCC's FINI system to HKSCC, being one of the methods to apply for the [REDACTED]

"Extreme Conditions"

any extreme conditions or events, the occurrence of which causes interruption to ordinary course of business operations in Hong Kong where an announcement may be made by the government of Hong Kong according to the revised "Code of Practice in Times of Typhoons and Rainstorms" issued by the Labour Department of Hong Kong in July 2021

"financial year"

financial year of our Company ended or ending 31 December

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"FINI"

"Fast Interface for New Issuance", an online platform operated by HKSCC that is mandatory for admission to trading and, where applicable, the collection and processing of specified information on subscription in and settlement for all new listings

"Frost & Sullivan"

Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a market research and consulting company, which is an Independent Third Party

"General Rules of HKSCC"

the terms and conditions regulating the use of HKSCC's services, as may be amended, supplemented and/or otherwise modified from time to time and where the context so permits, including the HKSCC Operational Procedures

"Greater Bay Area"

Guangdong-Hong Kong-Macao Bay Area, comprising Guangzhou, Shenzhen, Zhuhai, Foshan, Huizhou, Dongguan, Zhongshan, Jiangmen, Zhaoqing, Hong Kong and Macao

"Group", "we", "us" or "our Group"

our Company and our subsidiaries at the relevant time or, where the context otherwise requires, in respect of the period prior to our Company becoming the holding company of our present subsidiaries, our present subsidiaries and the businesses operated by such subsidiaries or their predecessors (as the case may be)

"Guangxi Shenghui"

Guangxi Shenghui Cleanness Service Co., Ltd* (廣西升輝 清潔服務有限公司), a limited liability company established in the PRC on 7 June 2016, a direct wholly-owned subsidiary of Guangzhou Shenghui and an indirect wholly-owned subsidiary of our Company upon completion of our Reorganisation

"Guangzhou Administration for Market Regulation"

Administration for Market Regulation of Guangzhou City of the PRC* (中國廣州市市場監督管理局)

"Guangzhou Headquarters"

the headquarters of Guangzhou Shenghui located at Panyu District, Guangzhou

"Guangzhou Mingyou"

Guangzhou Mingyou Education Technology Co., Ltd.* (廣州明佑教育科技有限公司, currently known as Guangdong Mingyou Education Technology Co., Ltd.* (廣東明佑教育科技有限公司)), a limited liability company established in the PRC on 21 January 2020, which was owned by Guangzhou Shenghui, Mr. Li and Ms. Kang Yiwen (康毅文), an Independent Third Party, as to 80%, 10% and 10% respectively, prior to our Reorganisation. Upon completion of our Reorganisation, Guangzhou Mingyou became owned as to 90% and 10% by Mr. Li and Ms. Kang Yiwen (康毅文) respectively and Guangzhou Shenghui ceased to hold any equity interest in Guangzhou Mingyou

"Guangzhou Pengsheng"

Guangzhou Pengsheng Sports Development Co., Ltd.* (廣州彭升體育發展有限公司), a limited liability company established in the PRC on 19 October 2016, which was owned by Guangzhou Shenghui as to 68.75% and two Independent Third Parties, namely Ms. Li Yan (黎燕) and Mr. Ling Shunsheng (淺順生) as to 15.625% and 15.625% respectively, prior to our Reorganisation. Upon completion of our Reorganisation, Guangzhou Pengsheng was owned as to 68.75%, 15.625% and 15.625% by Mr. Chen Qingrong (陳青榮), Ms. Li Yan (黎燕) and Mr. Ling Shunsheng (淺順生) respectively, all of whom are Independent Third Parties, and Guangzhou Shenghui ceased to hold any equity interest in Guangzhou Pengsheng

"Guangzhou Pinwaipin"

Guangzhou Pinwaipin Food Trading Co., Ltd.* (廣州品外 品食品貿易有限公司), a limited liability established in the PRC on 10 December 2014, which was owned by Guangzhou Shenghui, Mr. Li and Ms. Luo Wanhong (駱婉紅), an Independent Third Party, as to and 30% respectively, prior to 40%, 30% Reorganisation. Upon completion of our Reorganisation, Guangzhou Pinwaipin was owned as to 70% and 30% by Mr. Li and Ms. Luo Wanhong (駱婉紅) respectively, and Guangzhou Shenghui ceased to hold any equity interest in Pinwaipin. Guangzhou Pinwaipin subsequently deregistered on 23 November 2020

"Guangzhou Shengfeng"

Guangzhou Shengfeng Agricultural Technology Co., Ltd.* (廣州市升豐農業科技有限公司), a limited liability company established in the PRC on 12 July 2017, which was wholly-owned by Guangzhou Shenghui prior to its deregistration on 11 November 2020

"Guangzhou Shenghui"

Guangzhou Shenghui Cleanness Service Co., Ltd.* (廣州市升輝清潔服務有限公司), a limited liability company established in the PRC on 4 August 2000, which was owned as to 50% by each of Mr. Li and Mr. Chen prior to our Reorganisation, and became an indirect wholly-owned subsidiary of our Company upon completion of our Reorganisation

"Guangzhou Xinhui"

Guangzhou Xinhui Technology Property Co., Ltd.* (廣州 市昕輝科技物業有限公司), a limited liability company established in the PRC on 14 November 2002, which was wholly-owned by Guangzhou Shenghui prior to our Reorganisation, and became an indirect wholly-owned subsidiary of our Company upon completion of our Reorganisation

"Guangzhou Yuneng"

Guangzhou Yuneng Environmental Technology Co., Ltd.* (廣州市鈺能環保科技有限公司), a company established in the PRC with limited liability on 4 May 2016, which is owned as to 70% and 30% by Mr. Chen Zhipeng (陳志鵬), the son of Mr. Chen, and Mr. Zou Hongjin (鄒鴻金), an Independent Third Party, respectively

"Haikou Branch"

Guangzhou Shenghui Cleanness Service Co., Ltd. Hainan Branch* (廣州市升輝清潔服務有限公司海南分公司), a branch company of Guangzhou Shenghui established in Haikou, Hainan province on 22 May 2017

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

"HKFRS"

Hong Kong Financial Reporting Standards promulgated by HKICPA

"HKICPA"

The Hong Kong Institute of Certified Public Accountants

[REDACTED]

"Hong Kong" or "HK"

the Hong Kong Special Administrative Region of the PRC

[REDACTED]

[REDACTED]

"Hong Kong dollars", "HKD" or

"HK\$" and "cents"

Hong Kong dollars and cents respectively, the lawful

currency of Hong Kong

"IFRS"

International Financial Reporting Standards, as issued from time to time from the International Accounting

Standards Board

"Independent Third Party(ies)"

an individual(s) or a company(ies) who or which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is/are independent and not connected with (within the meaning of the Listing Rules) any of the directors, chief executive, substantial shareholders of our Company or any of its subsidiaries, or any of their respective associates

"Industry Report"

an independent market research report commissioned by our Company on the environmental cleaning and maintenance service market in the PRC and prepared by Frost & Sullivan

"Investment Committee"

the investment committee of our Board

[REDACTED]

[REDACTED]

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

"Jinan Shenghui"

Jinan Shenghui Cleanness Services Co., Ltd.* (濟南升輝 清潔服務有限公司), liability a limited company established in the PRC on 8 May 2014, which was owned by Guangzhou Shenghui as to 40% and two Independent Third Parties, namely, Ms. Zhao Yike (趙怡可) and Ms. Li Yinling (李銀玲) as to 30% and 30%, respectively, prior to our Reorganisation. Upon completion of Reorganisation, Jinan Shenghui became owned as to 40%, 30% and 30% by Mr. Zheng Yong (鄭勇), Ms. Zhao Yike (趙怡可) and Ms. Li Yinling (李銀玲) respectively, all of whom are Independent Third Parties, and Guangzhou Shenghui ceased to hold any equity interest in Jinan Shenghui

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"Latest Practicable Date" 19 November 2023, being the latest practicable date prior

to the printing of this document for the purpose of ascertaining certain information contained in this

document

[REDACTED] [REDACTED]

"Listing Committee" the Listing Committee of the Stock Exchange

[REDACTED] [REDACTED]

"Listing Rules" the Rules Governing the Listing of Securities on the Stock

Exchange, as amended, supplemented and/or otherwise

modified from time to time

"M&A Rules" the Provisions on the Merger and Acquisition of Domestic

Enterprises by Foreign Investor* (《關於外國投資者併購境內企業的規定》) promulgated by MOFCOM, the State-owned Assets Supervision and Administration Commission of the State Council, the State Administration of Taxation, SAMR, CSRC and SAFE on 8 August 2006

and amended by MOFCOM on 22 June 2009

"Main Board" the Main Board of the Stock Exchange

"Memorandum" or "Memorandum

of Association"

the amended and restated memorandum of association of our Company, adopted on 14 November 2023, (as amended from time to time) a summary of which is set

out in Appendix IV to this document

"MOFCOM" the Ministry of Commerce of the PRC (中華人民共和國商

務部)

"Mr. Chen" Mr. Chen Liming (陳黎明), an executive Director and one

of our Controlling Shareholders

"Mr. Li" Mr. Li Chenghua (李承華), an executive Director and one

of our Controlling Shareholders

"Nomination Committee" the nomination committee of our Board

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

"Panyu Administration for Market Regulation"

Administration for Market Regulation of Panyu District of Guangzhou City of the PRC* (中國廣州市番禺區市場監

督管理局)

"person" any individual, corporation, partnership, limited

partnership, proprietorship, association, limited liability company, firm, trust, estate or other enterprise or entity

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

"PRC government" the government of the PRC including all governmental

subdivisions (including provincial, municipal and other regional or local government entities) and their instrumentalities thereof or, where the context requires,

any of them

"PRC Legal Advisers" China Commercial Law Firm, a qualified PRC law firm as

the PRC legal advisers of our Company as to the laws of

the PRC for the [REDACTED]

"[REDACTED] Investment" investment by our [REDACTED] Investor as further

described in the paragraph headed "History, Reorganisation and Group structure - [REDACTED]

Investment" of this document

"[REDACTED] Investor" or "Mr.

Tam"

Mr. Tam Yat Kin Ken (譚日健), an Independent Third

Party

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

	DEFINITIONS
"Prosperity Cleanness"	Prosperity Cleanness Investment Holdings Limited (豐盛清潔投資控股有限公司), a company incorporated in the BVI with limited liability on 10 December 2020 and wholly-owned by Mr. Li, being one of our Controlling Shareholders
[REDACTED]	[REDACTED]
"Regulation S"	Regulation S under the U.S. Securities Act
[REDACTED]	[REDACTED]
"Remuneration Committee"	the remuneration committee of our Board
"Renminbi" or "RMB"	Renminbi, the lawful currency of the PRC

"Reorganisation" the corporate reorganisation of our Group in preparation

for the [REDACTED], details of which are set out in the paragraph headed "History, Reorganisation and Group

structure - Reorganisation" of this document

"SAFE" the State Administration of Foreign Exchange of the PRC

(中華人民共和國國家外匯管理局)

"SAIC" the State Administration for Industry and Commerce of

the PRC (中華人民共和國國家工商行政管理總局), which was changed to the State Administration for Market Regulation (國家市場監督管理總局) pursuant to the Circular of the State Council on Establishment of Institutions* (國務院關於機構設置的通知) (Guo Fa 2018 No. 6) issued by the State Council on 22 March 2018, and, if the context requires, includes its successor, the State Administration for Industry and Commerce of the

PRC

[REDACTED] [REDACTED]

"SAMR" the State Administration for Market Regulation of the

PRC (中華人民共和國國家市場監督管理總局) or its local

branch

"SAT" the State Administration of Taxation of the PRC (中華人

民共和國國家税務總局)

[REDACTED] [REDACTED]

"SFC" the Securities and Futures Commission of Hong Kong

"SFO" the Securities and Futures Ordinance (Chapter 571 of the

Laws of Hong Kong), as amended, supplemented and/or

otherwise modified from time to time

"Shaanxi Shenghui"

Shaanxi Shenghui Cleanness Services Co., Ltd.* (陝西升輝清潔服務有限公司), a limited liability company established in the PRC on 6 April 2017, which was owned by Guangzhou Shenghui as to 25% and three Independent Third Parties, namely Mr. Zhou Xiang (周祥), Mr. Zhang Jun (張軍) and Mr. Liang Guohui (梁國暉) as to 35%, 20% and 20% respectively, prior to our Reorganisation. Upon completion of our Reorganisation, Shaanxi Shenghui was owned as to 45%, 35% and 20% by Mr. Liang Guohui (梁國暉), Mr. Zhou Xiang (周祥) and Mr. Zhang Jun (張軍) respectively and Guangzhou Shenghui ceased to hold any equity interest in Shaanxi Shenghui

"Shandong Shenghui"

Shandong Shenghui Cleanness Service Co., Ltd.* (山東升輝清潔服務有限公司), a company established in the PRC with limited liability on 28 September 2016, which is wholly-owned by Jinan Shenghui. Upon completion of our Reorganisation, Guangzhou Shenghui ceased to hold any equity interest in Shandong Shenghui

"Share(s)"

ordinary share(s) with a nominal value of HK\$0.01 each in the share capital of our Company, which are to be [REDACTED] on the Stock Exchange and traded in Hong Kong dollars

[REDACTED]

[REDACTED]

"Share Option Scheme"

the share option scheme conditionally adopted by our Company on 14 November 2023, a summary of the principal terms of which is summarised in the paragraph headed "E. Share Option Scheme" in Appendix V to this document

"Shareholder(s)"

holder(s) of Shares

"Shenghui Cleanness (Beijing)"

Shenghui Cleanness (Beijing) Limited* (升輝清潔(北京)有限公司), a limited liability company established in the PRC on 20 July 2023, a direct wholly-owned subsidiary of Guangzhou Shenghui and an indirect wholly-owned subsidiary of the Company

"Shenghui Cleanness (BVI)"

Shenghui Cleanness (BVI) Limited (升輝清潔(英屬維爾京群島)有限公司), a company incorporated in the BVI with limited liability on 18 January 2021 and a direct wholly-owned subsidiary of our Company upon completion of our Reorganisation

"Shenghui Cleanness (HK)"

Shenghui Cleanness (HK) Limited (升輝清潔(香港)有限公司), a company incorporated in Hong Kong with limited liability on 27 January 2021 and an indirect wholly-owned subsidiary of our Company upon completion of our Reorganisation

[REDACTED]

[REDACTED]

"Sole Sponsor" or "Cinda International" Cinda International Capital Limited (信達國際融資有限公司), the sole sponsor for the **[REDACTED]** and a corporation licensed under the SFO to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities

"Stock Exchange"

The Stock Exchange of Hong Kong Limited

"Subscriber Share"

the initial one nil-paid subscriber Share in our Company subscribed by [REDACTED]

"Subscription Agreement"

the subscription agreement dated 9 February 2021 and entered into among Dash Dazzling, Prosperity Cleanness, Sunrise Cleanness, our Company, Mr. Li and Mr. Chen, pursuant to which Dash Dazzling agreed to subscribe and our Company agreed to allot and issue to it 30 Shares at a consideration of RMB4,000,000 (equivalent to HK\$4,800,000), and each of Prosperity Cleanness and Sunrise Cleanness agreed to subscribe and our Company agreed to allot and issue to each of them 484 Shares, and credited as fully paid the Subscriber Share and the one nil-paid Share held by Sunrise Cleanness, in consideration of the payment of HK\$5 by each of them

"subsidiary(ies)"

has the meaning ascribed to it under the Companies Ordinance

"Substantial Shareholder(s)"

has the meaning ascribed to it under the Listing Rules and, for the purpose of this document, refers to our Shareholders disclosed in the section headed "Substantial Shareholders" of this document or, where the context so requires, any one of them

"Sunrise Cleanness" Sunrise Cleanness Investment Holdings Limited (日出清潔

投資控股有限公司), a company incorporated in the BVI with limited liability on 10 December 2020 and wholly-owned by Mr. Chen, and being one of our

Controlling Shareholders

"Takeovers Code" The Codes on Takeovers and Mergers and Share

Buy-backs issued by the SFC, as amended, supplemented

and/or otherwise modified from time to time

"Track Record Period" the period comprising the financial years ended 31

December 2020, 2021, 2022 and the six months ended 30

June 2023

[REDACTED] [REDACTED]

[REDACTED] [REDACTED]

"U.S. dollars", "USD" or "US\$" U.S. dollars, the lawful currency of the United States of

America

"U.S." or "United States" the United States of America

"Wuhan Chuangsheng" Wuhan Chuangsheng Environmental Technology Co., Ltd.* (武漢創盛環保科技有限公司), a company

established in the PRC with limited liability on 5 November 2007, which is owned by Mr. Chen as to 30%, and three Independent Third Parties, namely Mr. Zhang Xiaonan (張小南) ("Mr. Zhang"), Mr. Sun Dalu (孫大路) and Ms. Zhou Chunfang (周春芳) as to 50%, 15% and 5% respectively during the Track Record Period. Mr. Zhang and Mr. Chen transferred their entire shareholdings of 50% and 30% respectively to Wuhan Hechang Mechanical Equipment Manufacture Company Limited* (武漢和昌機

械設備製造有限公司) on 21 September 2022

"Xinhui Capital Contribution the capital contribution agreement (增資協議) dated 28
Agreement" January 2021 and entered into among Guangzhou Xinhui,

Guangzhou Shenghui and our [REDACTED] Investor, pursuant to which our [REDACTED] Investor obtained

3% of the enlarged equity interest of Guangzhou Xinhui at

a consideration of RMB247,423

	DEFINITIONS			
"Zhengzhou Branch"	Guangzhou Shenghui Cleanness Service Co., Ltd. Zhengzhou Branch* (廣州市升輝清潔服務有限公司鄭州分公司), a branch company of Guangzhou Shenghui established in Jinshui District, Zhengzhou municipality on 31 May 2023			
"Zhujiang Sanitation"	Guangzhou Panyu Nancun Qikai Construction Engineering Services Department* (廣州市番禺區南村 啟凱建築工程服務部) (formerly known as Guangzhou Panyu Nancun Zhujiang Sanitation Cleaning Services Department* (廣州市番禺區南村珠江環衛清潔服務部) is a sole proprietorship established in the PRC on 28 April 1999 with Mr. Chen as the sole proprietor			
"%"	per cent			

Unless expressly stated or the context requires otherwise:

- all dates and times in this document refer to Hong Kong time unless otherwise stated.
- all data in this document is as at the Latest Practicable Date.
- all references to any shareholdings in our Company assume no exercise of the options to be granted under the Share Option Scheme unless otherwise specified.
- For ease of reference, the names of the PRC established companies, entities, laws and regulations have been included in this document in both Chinese and English. The name in Chinese is the official name of each such company, entity, law or regulation (as the case may be), while that in English is only an unofficial translation, and in the event of any inconsistency, the Chinese name shall prevail.

^{*} For identification purpose only