

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Fees, commission and expenses

The Sole Sponsor will receive a sponsorship fee of HK\$3.8 million in relation to the [REDACTED] and will be reimbursed for their expenses.

[REDACTED]

The aggregate commissions and fees, together with the Stock Exchange [REDACTED], the Stock Exchange trading fee, the SFC transaction levy, legal and other professional fees, printing and other expenses relating to the [REDACTED], is currently estimated to be approximately RMB[REDACTED] (equivalent to approximately HK\$[REDACTED]) in aggregate (based on an [REDACTED] of HK\$[REDACTED] per Share, being the mid-point of the indicative [REDACTED] range of HK\$[REDACTED] to HK\$[REDACTED] per Share, and on the assumption of a commission rate of [REDACTED]% and the [REDACTED] not being exercised), which is to be borne by our Company. The [REDACTED] will also pay SFC transaction levy and Stock Exchange trading fee in respect of the [REDACTED].

Independence of the Sole Sponsor

No director, employee and close associate of the Sole Sponsor who is involved in providing advice to our Company has or, as a result of the [REDACTED] and/or the [REDACTED], may have any interest in any class of securities of our Company or any other members of our Group (including options or rights to subscribe for such securities). No director, employee and close associate of the Sole Sponsor has any directorship in our Company or any other members of our Group. The Sole Sponsor satisfies the independence criteria applicable to sponsors set forth in Rule 3A.07 of the Listing Rules.

PUBLIC OFFER UNDERWRITERS’ INTERESTS IN OUR COMPANY

Save for the abovementioned, its interests and obligations under the [REDACTED], the [REDACTED] are not interested legally or beneficially in any shares in any member of our Group or has any right (whether legally enforceable or not) or option to subscribe for or to nominate persons to subscribe for any shares in any member of our Group.