## APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

## 1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the **[REDACTED]**;
- (b) the written consents referred to in the paragraph headed "F. Other information 7. Consents of experts" in Appendix V to this document;
- (c) a copy of each of the material contracts referred to in the paragraph headed "B. Further information about the business of our Group – 1. Summary of material contracts" in Appendix V to this document; and
- (d) the statement of particulars of our [REDACTED] as set out in the paragraph headed "F. Other information 11. Particulars of our [REDACTED]" in Appendix V to this document.

## 2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at **www.hkexnews.hk** and our Company at **www.gzshqj.com** for 14 days from the date of this document (both days inclusive):

- (a) the Memorandum and Articles of Association;
- (b) the accountant's report of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the Track Record Period;
- (d) the report on unaudited pro forma financial information of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix II to this document;
- (e) the summary of valuations and valuation report relating to certain property interests of our Group prepared by Roma Appraisals Limited, the texts of which are set out in Appendix III to this document;
- (f) the rules of the Share Option Scheme;
- (g) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in Appendix IV to this document;

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- (h) the Cayman Companies Act;
- (i) the material contracts referred to in the paragraph headed "B. Further information about the business of our Group - 1. Summary of material contracts" in Appendix V to this document;
- (j) the written consents referred to in the paragraph headed "F. Other information 7. Consents of experts" in Appendix V to this document;
- (k) the service agreements and letters of appointment referred to in the paragraph headed
  "D. Disclosure of interests 3. Particulars of service agreements and letters of appointment" in Appendix V to this document;
- (1) the legal opinion issued by China Commercial Law Firm, the legal advisers to our Company as to the laws of the PRC;
- (m) the Industry Report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. referred to in the section headed "Industry overview" of this document; and
- (n) the statement of particulars of our [REDACTED] as set out in the paragraph headed "F. Other information – 11. Particulars of our [REDACTED]" in Appendix V to this document.