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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6837)

ANNOUNCEMENT MADE PURSUANT TO RULES 13.51B(2) AND 13.51(2) OF THE HONG KONG LISTING RULES

This announcement is made by Haitong Securities Co., Ltd. (the “**Company**”) pursuant to Rules 13.51B(2) and 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”).

Reference is made to the regulatory announcement dated 4 December 2023 (the “**Regulatory Announcement**”) issued by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to the disciplinary action taken by the Stock Exchange against Hong Kong Resources Holdings Company Limited (a company listed on the Stock Exchange, stock code: 2882) (“**Hong Kong Resources Holdings**”) and its directors (including, among others, Dr. Fan Ren Da Anthony (“**Dr. Fan**”), an independent non-executive director of the Company). Dr. Fan currently serves as an independent non-executive director, a member of the audit committee, a member of the nomination committee and a member of the remuneration committee of Hong Kong Resources Holdings.

According to the Regulatory Announcement, the Stock Exchange has made a censure against the relevant directors (including Dr. Fan, an independent non-executive director) of Hong Kong Resources Holdings for their non-compliances (the “**Censure**”). The relevant directors (including Dr. Fan, an independent non-executive director) breached their director’s duties under Rule 3.08 of the Hong Kong Listing Rules and their Declaration and Undertaking with regard to Directors to the Stock Exchange in the form set out in Appendix 5B to the Hong Kong Listing Rules by failing to comply with the Hong Kong Listing Rules to the best of their ability and to use their best endeavours to procure the compliance by Hong Kong Resources Holdings in respect of the money lending business during their terms of office as directors of Hong Kong Resources Holdings. Dr. Fan is required to attend 20 hours of training on regulatory and legal topics including Hong Kong Listing Rules compliance (the “**Training**”). Further details in relation to the Censure are available in the Regulatory Announcement dated 4 December 2023 published by the Stock Exchange on its website.

For the avoidance of doubt, the Regulatory Announcement only relates to Hong Kong Resources Holdings and (other than Dr. Fan mentioned above) does not involve any director, supervisor or senior management of the Company.

The board of directors (the “**Board**”) of the Company has reviewed the Regulatory Announcement (and the statement of disciplinary action referred therein). In view of (i) no findings and conclusions set out in the Regulatory Announcement stated that Dr. Fan is unsuitable to act as a director of a company listed on the Stock Exchange; (ii) the event set out in the Regulatory Announcement does not involve in any act of dishonesty or fraud concerning, or doubt cast on the integrity of, Dr. Fan; and (iii) Dr. Fan has confirmed to the Company that he will strictly comply with the Training requirements, and taking into account of the background, expertise and contributions of Dr. Fan, the Board considers that Dr. Fan remains suitable to act as an independent non-executive director of the Company.

Dr. Fan has confirmed to the Company that, save as disclosed in the Regulatory Announcement and this announcement, there is no other information relating to him that is required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules, and he is not aware of any other matters that need to be brought to the attention of the shareholders of the Company.

By Order of the Board
Haitong Securities Co., Ltd.
ZHOU JIE
Chairman

Shanghai, the PRC
5 December 2023

As at the date of this announcement, the executive directors of the Company are Mr. Zhou Jie, Mr. Li Jun and Mr. Zhao Yonggang; the non-executive directors of the Company are Mr. Tu Xuanxuan, Mr. Shi Lei, Ms. Xiao Hehua and Mr. Xu Jianguo; and the independent non-executive directors of the Company are Mr. Zhou Yu, Dr. Fan Ren Da Anthony, Mr. Mao Fugen and Mr. Mao Huigang.

** For identification purpose only*