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Changhong Jiahua Holdings Limited

長虹佳華控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 3991)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(I) CONTINUING CONNECTED TRANSACTIONS IN RELATION TO
RENEWAL OF THE MASTER SUPPLY AGREEMENT AND
THE MASTER PURCHASE AGREEMENT;
AND
(II) MAJOR AND CONTINUING CONNECTED TRANSACTION
IN RELATION TO THE RENEWAL OF THE DEPOSIT SERVICES
UNDER THE FINANCIAL SERVICES AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of Changhong Jiahua Holdings Limited (the “**Company**”) dated 14 November 2023. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the 2024 Master Supply Agreement, the 2024 Master Purchase Agreement, the deposit services under the 2024 Financial Services Agreement and each of the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders regarding the 2024 Master Supply Agreement, the 2024 Master Purchase Agreement, the deposit services under the 2024 Financial Services Agreement and each of the transactions contemplated thereunder; (iii) a letter of advice from Somerley Capital to the Independent Board Committee and the Independent Shareholders regarding the 2024 Master Supply Agreement, the 2024 Master Purchase Agreement, the deposit services under the 2024 Financial Services Agreement and each of the transactions contemplated thereunder; and (iv) a notice of the SGM, is expected to be despatched to the Shareholders on or before 5 December 2023.

As additional time is required for the Company to prepare and finalise the contents of the Circular, the Company expects that the despatch date of the Circular will be postponed to a date falling on or before 11 December 2023.

By order of the Board
Changhong Jiahua Holdings Limited
Zhu Jianqiu
Chairman and Executive Director

Hong Kong, 5 December 2023

As at the date of this announcement, the executive Directors are Mr. Zhu Jianqiu, Mr. Zhang Xiaolong, Mr. Zhao Qilin, Mr. Shao Min, Ms. Su Huiqing and Mr. Zhou Jiachao and the independent non-executive Directors are Mr. Jonathan Chan Ming Sun, Mr. Gao Xudong and Mr. Meng Qingbin.