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淮北綠金產業投資股份有限公司

(Huaibei GreenGold Industry Investment Co., Ltd.*)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2450)

SUPPLEMENTAL ANNOUNCEMENT CONTINUING CONNECTED TRANSACTIONS REVISION OF ANNUAL CAPS FOR THE TWO YEARS ENDING 31 DECEMBER 2024

Reference is made to the announcement of Huaibei GreenGold Industry Investment Co., Ltd.* (the “**Company**”) dated 29 November 2023 in relation to the continuing connected transactions of the Company (the “**Announcement**”). Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement. This announcement is made to provide supplemental information on the identity of the ultimate beneficial owner of Leiming Blasting.

Information of Leiming Blasting

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquires, based on the information available to the Company,

- (a) Leiming Blasting, a company established in the PRC with limited liability on 1 April 2004, which holds 33% of the equity interest of Tongming Mining, was owned as to 93.99% by Anhui Leiming Kehua Co., Ltd.* (安徽雷鳴科化有限責任公司) (“**Leiming Kehua**”) and 2.38%, 2.38% and 1.25% by Mr. Li Jie* (李杰), Mr. Wu Zhongzhen* (武仲振) and Mr. Hu Kunlun* (胡坤倫), respectively, as at the date of this announcement;
- (b) as at the date of this announcement, Leiming Kehua, a company established in the PRC with limited liability on 20 November 2006, was wholly-owned by Huaibei Mining Holdings Co., Ltd.* (淮北礦業控股股份有限公司) (stock code: 600985) (“**Huaibei Mining**”), a joint stock company incorporated in the PRC with limited liability on 18 March 1999 and whose shares are listed on Shanghai Stock Exchange; and
- (c) according to the 2023 third quarterly report (2023年第三季度報告) of Huaibei Mining, Huaibei Mining was owned as to 64.61% by Huaibei Mining (Group) Limited Liability Company* (淮北礦業(集團)有限責任公司) (“**Huaibei Mining (Group)**”), a company established in the PRC with limited liability on 15 March 1993, which was ultimately wholly-owned by the State-owned Assets Supervision and Administration Commission of the People’s Government of Anhui Province (安徽省人民政府國有資產監督管理委員會) as at the date of this announcement. Save for Huaibei Mining (Group), each of other shareholders of Huaibei Mining owns less than 5% of Huaibei Mining.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board
Huaibei GreenGold Industry Investment Co., Ltd.*
Liu Yong
Chairman of the Board and Executive Director

Anhui, the PRC, 5 December 2023

As at the date of this announcement, the executive Directors are Mr. Liu Yong (Chairman), Mr. Mao Hongxian and Mr. Qin Jiapeng, and the independent non-executive Directors are Mr. Gao Wei, Mr. Liu Chaotian and Ms. Xing Mengwei.

* *for identification purposes only*