

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Thursday, 30 November 2023 (the “**Prospectus**”) issued by Futing Holdings Co., Limited (the “**Company**”).*

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Fujing Holdings Co., Limited
富景中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2497)

POSTPONEMENT OF THE SHARE OFFER
AND
REFUND OF APPLICATION MONIES FOR THE PUBLIC OFFER

Reference is made to the Prospectus of the Company dated 30 November 2023. Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

POSTPONEMENT OF THE SHARE OFFER

As stated in the Prospectus, dealings in the Shares on the Stock Exchange were scheduled to commence at 9:00 a.m. on Friday, 8 December 2023.

In light of the prevailing market conditions, the Company, having consulted with the Joint Overall Coordinators and Joint Global Coordinators, has decided that the Share Offer will be postponed and will not proceed in accordance with the timetable pursuant to the Prospectus.

Accordingly, the Placing Underwriting Agreement relating to the Placing will not be entered into and the Public Offer Underwriting Agreement relating to the Public Offer will therefore not become unconditional.

The Company would like to express its gratitude to its prospective investors for their interest in the Company and for their support during the Share Offer.

The decision not to proceed with the Share Offer does not affect the Company's current business and the Company is committed to developing and growing its business.

REFUND OF APPLICATION MONIES

Application monies in respect of applications made through the **HK eIPO White Form** service for the Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be dispatched to the respective application payment bank accounts on Friday, 8 December 2023. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be dispatched to the applicants' addresses specified in their relevant application by ordinary post on or before Friday, 8 December 2023 and at the applicants' own risk.

Applicants who applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service may collect their relevant refund cheque(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9: 00 a.m. to 1: 00 p.m. on Friday, 8 December 2023. Applicants being individuals who are eligible for personal collection must not authorise any other person to make their collection on their behalf. Applicants being corporations who are eligible for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from his corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Branch Share Registrar, Tricor Investor Services Limited. If applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be dispatched promptly to the addresses as specified in the relevant application thereafter by ordinary post and at the applicants' own risk.

Refund cheques will be crossed "Account Payee Only" in favor of the relevant applicants (or in the case of joint applicants, the first-named applicant). Part of the applicant's Hong Kong identity card number/passport number, or, if in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, may be printed on the refund cheque.

If you are applying through the **HKSCC EIPO channel**, please contact your broker or custodian for the arrangement.

NO ISSUE OF SHARE CERTIFICATES

The share certificates for the Offer Shares have not been issued as at the date of this announcement and will not be delivered to any applicants.

On behalf of the Board of Directors
Fujing Holdings Co., Limited
Mr. Zhang Yonggang
Chairman and Executive Director

Hong Kong, 5 December 2023

As of the date of this announcement, the Board of Directors of the Company comprises: (1) Mr. Zhang Yonggang (Chairman), Mr. Lyu Zhonghua, Mr. Cui Wei, Ms. Guo Zeqing and Mr. Pang Jinhong as the executive Directors; and (2) Mr. Lam Chik Tong, Dr. Li Junliang and Ms. Chow Wai Mee May as the independent non-executive Directors.