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**CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED**

**國開國際投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1062)**

**ANNOUNCEMENT PURSUANT TO  
RULES 13.51B(2) AND 13.51(2)(h) OF THE LISTING RULES**

This announcement is made by China Development Bank International Investment Limited (the “**Company**”) pursuant to Rules 13.51B(2) and 13.51(2)(h) of The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the regulatory announcement dated 4 December 2023 published by the Stock Exchange (the “**Regulatory Announcement**”) in relation to, among others, the public censure of Dr. FAN Ren Da, Anthony (“**Dr. Fan**”), an independent non-executive director of the Company. Dr. Fan is an independent non-executive director, a member of the audit committee, a member of the remuneration committee and a member of the nomination committee of the board of directors of Hong Kong Resources Holdings Company Limited (stock code: 2882) (“**HKRH**”). Dr. Fan has been publicly censured by the Stock Exchange in relation to his breach of Rule 3.08 of the Listing Rules and his declaration and undertaking given to the Stock Exchange in the form set out in Appendix 5B to the Listing Rules in connection with the failure to maintain together with other directors of HKRH adequate and effective internal controls for HKRH’s money lending business (the “**Disciplinary Action**”). Dr. Fan has been directed to attend 20 hours of training on regulatory and legal topics including compliance with the Listing Rules.

For the avoidance of doubt, the Regulatory Announcement relates to HKRH only and (save for the above regarding Dr. Fan) does not involve any director or senior management of the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company (other than Dr. Fan) has reviewed the Regulatory Announcement (and the statement of disciplinary action referred therein) and the implications of the Disciplinary Action. Taking into account that, to the best knowledge, information and belief of the Board as at the date of this announcement, the Regulatory Announcement is unrelated to the affairs of the Company, directors of the Company (other than Dr. Fan) and the senior management of the Company, and has no material adverse impact on the business and/or operation of the Company, the Board (other than Dr. Fan) considers that, Dr. Fan remains suitable to act as an independent non-executive Director for the following reasons:

1. No findings and conclusions set out in the Regulatory Announcement stated that Dr. Fan is unsuitable to act as a director of Hong Kong listed companies;
2. The incidents detailed in the Regulatory Announcement do not involve any dishonesty, fraud or integrity issues on the part of Dr. Fan; and
3. Dr. Fan has confirmed that he will attend 20 hours of training on regulatory and legal topics including Listing Rules compliance.

Save as disclosed in this announcement, Dr. Fan has confirmed to the Company that there is no other information relating to him that is required to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules and he is not aware of any other matters that need to be brought to the attention of the shareholders of the Company.

By order of the Board  
**China Development Bank International Investment Limited**  
**LU Yanpo**  
*Chairman*

Hong Kong, 5 December 2023

*As at the date of this announcement, the Board is comprised of Mr LU Yanpo as Non-executive Director; and Mr SIN Yui Man, Dr FAN Ren Da, Anthony and Mr CHEUNG Ngai Lam as Independent Non-executive Directors.*