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Shenghui Cleanness Group Holdings Limited 升輝清潔集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
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This announcement is made by the order of the Company. The Company's board of directors (the "Board") collectively and individually accept responsibility for the accuracy of this announcement.



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

As of the date of this announcement, the Company has appointed Cinda International Capital Limited as an overall coordinator.

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinator is appointed by the Company.

By order of the Board
Shenghui Cleanness Group Holdings Limited
Li Chenghua

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 29 May 2023

Directors of the Company named in the application to which this announcement relates are: (i) Mr. Li Chenghua and Mr. Chen Liming as executive directors; and (ii) Ms. Chong Sze Pui Joanne, MH, Ms. Cheung Bo Man and Ms. Yau Yin Hung as proposed independent non-executive directors.