
**APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration include:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in the section headed “Statutory and General Information – Other Information – 8. Consents of Experts” in Appendix VI to this document; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information – Further Information about our Business – 1. Summary of Material Contracts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.dekanggroup.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this document;
- (c) the report from KPMG in respect of the [REDACTED], the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the financial years ended 31 December 2020, 2021 and 2022 and the five months ended 31 May 2023;
- (e) the material contracts referred to in the section headed “Statutory and General Information – Further Information about our Business – 1. Summary of Material Contracts” in Appendix VI to this document;
- (f) the service contracts referred to in the section headed “Statutory and General Information – Further Information about our Directors, Supervisors and Substantial Shareholders – 3. Further Information about our Directors and Supervisors – (a) Particulars of service contracts and letters of appointment” in Appendix VI to this document;

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- (g) the written consents referred to in the section headed “Statutory and General Information – Other Information – 8. Consents of Experts” in Appendix VI to this document;
- (h) the legal opinions issued by Jingtian & Gongcheng, our PRC Legal Adviser, in respect of certain aspects of our Group and the property interests of our Group;
- (i) the valuation report considering the fair values of biological assets belonging to our Group prepared by JLL;
- (j) the industry report issued by Frost & Sullivan; and
- (k) copies of the following PRC laws, together with the unofficial English translations thereof:
 - (i) the PRC Company Law;
 - (ii) the PRC Securities Law;
 - (iii) the Trial Measures; and
 - (iv) the Guidelines for Articles of Association.