

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



DEKON FOOD AND AGRICULTURE GROUP

四川德康農牧食品集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the : [REDACTED] H Shares (subject to the [REDACTED] [REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED])
Number of [REDACTED] : [REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])
Maximum [REDACTED] : HK\$[REDACTED] per H Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal value : RMB[1.00] per Share
[REDACTED] : [REDACTED]

Joint Sponsors, [REDACTED] and [REDACTED]



[[REDACTED] and [REDACTED]]
[●]

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A copy of this document with the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix VII to this document, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

Prior to making an [REDACTED] decision, [REDACTED] should consider carefully all of the information set out in this document, including but not limited to the risk factors set out in "Risk factors" in this document.

The [REDACTED] is expected to be determined by an agreement between the [REDACTED], (for themselves and on behalf of the [REDACTED]) and the Company on the [REDACTED], which is expected to be on or around [REDACTED] or such later date as may be agreed between the parties, but in any event no later than [REDACTED]. The [REDACTED] will not be more than HK\$[REDACTED] per [REDACTED] and is currently expected to be not less than HK\$[REDACTED] per [REDACTED], unless otherwise announced. Applicants for [REDACTED] are required to pay, on application, the maximum [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with brokerage fee of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction of 0.00015% and Stock Exchange trading fee of 0.00565%, subject to refund if the [REDACTED] is lower than HK\$[REDACTED]. If, for any reason, the [REDACTED] (for themselves and on behalf of the [REDACTED]) and we are unable to reach an agreement on the [REDACTED] on or before [REDACTED], the [REDACTED] will not proceed and will lapse.

The [REDACTED] (for themselves and on behalf of the [REDACTED]) may, with our consent, reduce the number of [REDACTED] and/or the indicative [REDACTED] stated in this document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such case, a notice of such reduction will be published on the Stock Exchange's website at www.hkexnews.hk and our website at www.dekanggroup.com, not later than the morning of the last day for lodging applications under the [REDACTED]. Further details are set out in "Structure of the [REDACTED]" and "How to apply for [REDACTED]" in this document.

The obligations of the [REDACTED] under the [REDACTED] to [REDACTED] or [REDACTED], and to procure [REDACTED] or purchase of, the [REDACTED], are subject to termination by the [REDACTED] (for themselves and on behalf of the [REDACTED]) upon the occurrence of any of the events set forth in "[REDACTED] – [REDACTED]" in this document at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. It is important that you refer to that section for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being [REDACTED] and sold outside the United States in offshore transactions in accordance with Regulation S.

[REDACTED]

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[REDACTED]

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