

CONTENTS

IMPORTANT NOTICE TO [REDACTED]

This document is issued by the Company solely in connection with the [REDACTED] and the [REDACTED] and does not constitute an offer to sell or a solicitation of an offer to buy any security [REDACTED]. This document may not be used for the purpose of making, and does not constitute, an offer or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] in any jurisdiction other than Hong Kong and no action has been taken to permit the distribution of this document in any jurisdiction other than Hong Kong. The distribution of this document for purposes of a [REDACTED] and the [REDACTED] of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorisation by the relevant securities regulatory authorities or an exemption therefrom.

You should rely only on the information contained in this document to make your [REDACTED] decision. The Company has not authorised anyone to provide you with information that is different from what is contained in this document. Any information or representation not made in this document must not be relied on by you as having been authorised by the Company, the Joint Sponsors, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], any of our or their respective directors, officers, representatives, or affiliates, or any other person or party involved in the [REDACTED]. Information contained in the Company’s website, located at www.dekanggroup.com, does not form part of this document.

	<i>Page</i>
Expected Timetable	i
Contents	iv
Summary	1
Definitions	24
Glossary of Technical Terms	38
Forward-looking Statements	43
Risk Factors	45
Waivers from Strict Compliance with the Listing Rules	83

CONTENTS

Information about This Document and the [REDACTED]	88
Directors, Supervisors and Parties Involved in the [REDACTED]	94
Corporate Information	100
Industry Overview	102
Regulatory Overview	125
History and Corporate Structure	147
Business	168
Financial Information	306
Connected Transactions	399
Directors, Supervisors and Senior Management	408
Relationship with Controlling Shareholders	429
Substantial Shareholders	434
Share Capital	438
Future Plans and [REDACTED]	443
[REDACTED]	450
Structure of the [REDACTED]	463
How to Apply for [REDACTED]	475
Appendix I – Accountants’ Report	I-1
Appendix II – [REDACTED]	II-1
Appendix III – Taxation and Foreign Exchange	III-1
Appendix IV – Summary of Principal PRC Legal and Regulatory Provisions	IV-1
Appendix V – Summary of the Articles of Association	V-1

CONTENTS

Appendix VI	- Statutory and General Information	VI-1
Appendix VII	- Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display	VII-1