

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### FURTHER INFORMATION ABOUT OUR COMPANY

#### 1. Incorporation of Our Company

The predecessor of the Company was incorporated as a limited liability company in the PRC on 11 April 2014 under the corporate name Sichuan Dekon Agro-livestock Technology Company Limited (四川德康農牧科技有限公司). On 9 May 2019, our Company was converted to a joint stock company with limited liability and renamed as Dekon Food and Agriculture Group (四川德康農牧食品集團股份有限公司).

We have established a principal place of business in Hong Kong at 5/F, Manulife Place, 348 Kwun Tong Road, Kowloon, Hong Kong, and was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on 10 June 2021. We have appointed Zeng Min and Mr. Li Kin Wai, as the Authorised Representatives of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as its principal place of business in Hong Kong as set out above.

As we are established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of relevant provisions of our Articles of Association is set out in Appendix V to this document. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in Appendix IV to this document.

#### 2. Changes in the Share Capital of Our Company

At the time of our establishment on 11 April 2014, our registered capital was RMB100,000,000. In April 2014, seven individuals, including Mr. Wang Degen, Mr. Chen Yuxin, Mr. Hu Wei, Mr. Tang Jianyuan, Mr. Rao Hui, Mr. Liu Guofeng and Mr. Wang Dehui, jointly established the Company through (1) contribution of their equity in Chongqing Dekon valued at RMB70 million and (2) cash of RMB30 million in proportion to their then shareholding in Chongqing Dekon. The shareholding structure of the Company upon the establishment is as follows: Mr. Wang Degen (42.00%), Mr. Chen Yuxin (35.00%), Mr. Hu Wei (10.00%), Mr. Tang Jianyuan (5.00%), Mr. Rao Hui (3.00%), Mr. Liu Guofeng (3.00%) and Mr. Wang Dehui (2.00%).

On 27 November 2018, the registered capital of the Company increased from RMB100 million to RMB101.70 million, with the additional RMB1.70 million subscribed at par value by Mr. Yao Hailong, Mr. Xu Wei and Mr. Tang Xiaoping for RMB1 million, RMB0.5 million and RMB0.2 million, respectively.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

On 20 February 2019, the then Shareholders (also as the promoters), entered into the promoters’ agreement pursuant to which they agreed to convert the Company into a joint stock company with limited liability with a registered capital of RMB250,000,000 divided into 250,000,000 Domestic Shares with a par value of RMB1.00 each, which was determined with reference to the net audited asset value of the Company of RMB605,566,600 as at 30 November 2018, as appraised and verified by an independent accountant. Upon completion of the said conversion on 9 May 2019, the Company was converted into a joint stock company with limited liability and we were incorporated under the name of Dekon Food and Agriculture Group (四川德康農牧食品集團股份有限公司). The then Shareholders and their respective equity interest in our Company remained unchanged immediately before and after the conversion of our Company into a joint stock company with limited liability.

On 29 June 2019, the Company issued an additional 33,295,430 ordinary Shares with a nominal value of RMB1 each. The registered capital was increased from RMB250 million to RMB283,295,430, which by Mr. Shu Dingming as to 3,807,107 Shares at a price of RMB4 per share, Zhongcheng Jinyi as to 7,814,213 Shares at a price of RMB9.85 per share, CEL Maiming as to 16,255,549 Shares at a price of RMB11.07 per share and Suzhou Houqi as to 5,418,561 Shares at a price of RMB11.07 per share.

On 14 November 2019, the Company issued an additional 5,665,909 ordinary Shares with a nominal value of RMB1 each. The registered capital was increased from RMB283,295,430 to RMB288,961,339, which was fully subscribed by Yixing CEL at a price of RMB35.30 per share.

On 15 December 2019, the Company issued an additional 1,422,221 ordinary Shares with a nominal value of RMB1 each. The registered capital was increased from RMB288,961,339 to RMB290,383,560, which was fully subscribed by Tongchuang Deheng at a price of RMB30.11 per share.

On 21 April 2020, the Company issued an additional 6,701,159 ordinary Shares with a nominal value of RMB1 each. The registered capital was increased from RMB290,383,560 to RMB297,084,719, which was fully subscribed by Yixing CEL at a price of RMB44.77 per share. The registration of such increase of registered capital with the Chengdu Administration for Industry and Commerce was completed on 23 April 2020.

On 30 October 2020, the Company resolved to increase the registered capital from RMB297,084,719 to RMB360,000,000. The Company’s undistributed profit of RMB62,915,281 was transferred to registered capital in the same proportion as the then Shareholders’ shareholding ratio.

On 3 December 2021, the Company resolved to issue an additional 1,963,636 ordinary Shares with a nominal value of RMB1 each. The share capital was increased from RMB360 million to RMB361,963,636, which was subscribed in full by Shanghai Xunran at a price of RMB61.11 per Share.

---

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

---

Save as disclosed above, there has been no alteration in our share capital since our establishment and as at the Latest Practicable Date.

Assuming the [REDACTED] is not exercised, upon the completion of the [REDACTED], the issued share capital of our Company will be increased to RMB[REDACTED], made up of [REDACTED] Domestic Shares and [REDACTED] H Shares with a nominal value of RMB1.00 each fully paid up or credited as fully paid up, representing approximately [REDACTED]% and [REDACTED]% of our registered share capital, respectively.

### 3. Restriction of Share Repurchase

For details of the restrictions on the Share repurchase by our Company, please refer to “Summary of the Articles of Association” in Appendix V to this document.

### 4. Resolutions Passed at Our Company’s Extraordinary General Meeting held on 26 December 2022

At the extraordinary general meeting of our Company held on 26 December 2022, among other things, the following resolutions were passed by the Shareholders:

- (a) the issue of H Shares with a nominal value of RMB1.00 each by the Company and such H Shares to be [REDACTED] on the Main Board of the Stock Exchange;
- (b) subject to the completion of the [REDACTED], the Articles of Association has been approved and adopted, which shall only become effective on the [REDACTED], and the Board has been authorised to amend the Articles of Association in accordance with any comments from the Stock Exchange and the relevant PRC regulatory authorities; and
- (c) authorising the Board to handle all relevant matters relating to, among other things, the implementation of issue of H Shares and the [REDACTED].

### 5. Changes in Share Capital of Our Subsidiaries

Our principal subsidiaries are referred to in the Accountants’ Report set out in Appendix I to this document.

The following alterations in the share capital of our subsidiaries have taken place within two years immediately preceding the date of this document:

- (a) *Horqin Right Front Banner Dekon Agriculture and Animal Husbandry Co., Ltd.* (科爾沁右翼前旗德康農牧有限公司)

On 21 December 2022, Horqin Right Front Banner Dekon Agriculture and Animal Husbandry Co., Ltd. increased its registered capital from RMB10 million to RMB30 million.

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

(b) *Sichuan Dekon Research Innovation Technology Co., Ltd.* (四川德康攻關創新科技有限公司)

On 11 July 2022, Sichuan Dekon Research Innovation Technology Co., Ltd. was established under the laws of the PRC with a registered capital of RMB10 million.

(c) *Chongqing Langgeng Agriculture Co., Ltd.* (重慶郎耕農業有限公司)

On 13 June 2022, Chongqing Langgeng Agriculture Co., Ltd. was established under the laws of the PRC with a registered capital of RMB5 million.

(d) *Songtao Dekon Feed Co., Ltd.* (松桃德康飼料有限公司)

On 24 December 2021, Songtao Dekon Feed Co., Ltd. was established under the laws of the PRC with a registered capital of RMB10 million.

(e) *Yunan Dekon Agriculture and Animal Husbandry Co., Ltd.* (鬱南德康農牧有限公司)

On 19 April 2022, Yunan Dekon Agriculture and Animal Husbandry Co., Ltd. was established under the laws of the PRC with a registered capital of RMB100 million.

(f) *Chongqing Hechuan District Dekon Shangpin Feed Technology Co., Ltd.* (重慶市合川區德康尚品飼料科技有限公司)

On 26 May 2022, Chongqing Hechuan District Dekon Shangpin Feed Technology Co., Ltd. was established under the laws of the PRC with a registered capital of RMB10 million.

(g) *Bayan County Dekon Agriculture and Animal Husbandry Co., Ltd.* (巴彥縣德康農牧有限公司)

On 6 April 2023, Bayan County Dekon Agriculture and Animal Husbandry Co., Ltd. was established under the laws of the PRC with a registered capital of RMB10 million.

(h) *Yibin Dekon Agriculture Co., Ltd.* (宜賓德康農業有限公司)

On 7 March 2023, Yibin Dekon Agriculture Co., Ltd. was established under the laws of the PRC with a registered capital of RMB5 million.

(i) *Xing'an League Dekon Agriculture Co., Ltd.* (興安盟德康農業有限公司)

On 24 March 2023, Xing'an League Dekon Agriculture Co., Ltd. was established under the laws of the PRC with a registered capital of RMB5 million.

---

**APPENDIX VI** **STATUTORY AND GENERAL INFORMATION**

---

*(j) Chengdu Dekon Agriculture Co., Ltd. (成都德康農業有限公司)*

On 17 February 2023, Chengdu Dekon Agriculture Co., Ltd. was established under the laws of the PRC with a registered capital of RMB20 million.

*(k) Zigong Dekon Animal Husbandry Technology Co., Ltd. (自貢德康農牧科技有限公司)*

On 19 July 2023, Zigong Dekon Animal Husbandry Technology Co., Ltd. increased its registered capital from RMB64.5 million to RMB128.5 million.

*(l) Fushun Dekon Pig Breeding Co., Ltd. (富順德康生豬養殖有限公司)*

On 19 July 2023, Fushun Dekon Pig Breeding Co., Ltd. increased its registered capital from RMB65 million to RMB88 million.

*(m) Xiushan County Dekon Agriculture and Animal Husbandry Technology Co., Ltd. (秀山縣德康農牧科技有限公司)*

On 21 July 2023, Xiushan County Dekon Agriculture and Animal Husbandry Technology Co., Ltd. increased its registered capital from RMB45 million to RMB101 million.

*(n) Chongqing Hechuan Dekon Pig Farming Co., Ltd. (重慶市合川區德康生豬養殖有限公司)*

On 19 July 2023, Chongqing Hechuan Dekon Pig Farming Co., Ltd. increased its registered capital from RMB20 million to RMB193 million.

*(o) Renshou Dekon Agriculture and Animal Husbandry Co., Ltd. (仁壽德康農牧有限公司)*

Renshou Dekon Agriculture and Animal Husbandry Co., Ltd. increased its registered capital from RMB100 million to RMB300 million on 12 July 2023 and further increased its registered capital to RMB425 million on 19 July 2023.

*(p) Yibin Dekon Food Co., Ltd. (宜賓德康食品有限公司)*

Yibin Dekon Food Co., Ltd. increased its registered capital from RMB50 million to RMB100 million on 22 December 2022 and further increased its registered capital to RMB140 million on 18 July 2023.

*(q) Rong County Dekon Food Co., Ltd. (榮縣德康食品有限公司)*

On 19 July 2023, Rong County Dekon Food Co., Ltd. increased its registered capital from RMB62 million to RMB122.8 million.

---

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

---

(r) *Xingwen Dekon Animal Husbandry Co., Ltd.* (興文德康畜牧有限公司)

On 20 July 2023, Xingwen Dekon Animal Husbandry Co., Ltd. increased its registered capital from RMB94.3 million to RMB154.3 million.

(s) *Dazhou Dekon Agriculture and Animal Husbandry Food Co., Ltd.* (達州市德康農牧食品有限公司)

On 19 July 2023, Dazhou Dekon Agriculture and Animal Husbandry Food Co., Ltd. increased its registered capital from RMB32 million to RMB152 million.

(t) *Anshun Dekon Agriculture and Animal Husbandry Co., Ltd.* (安順德康農牧有限公司)

On 20 July 2023, Anshun Dekon Agriculture and Animal Husbandry Co., Ltd. increased its registered capital from RMB10 million to RMB192 million.

(u) *Changshu Dekon Agriculture and Animal Husbandry Co., Ltd.* (常熟德康農牧有限公司)

On 19 July 2023, Changshu Dekon Agriculture and Animal Husbandry Co., Ltd. increased its registered capital from RMB95 million to RMB126 million.

(v) *Taicang Dekon Agriculture and Animal Husbandry Co., Ltd.* (太倉德康農牧有限公司)

On 21 July 2023, Taicang Dekon Agriculture and Animal Husbandry Co., Ltd. increased its registered capital from RMB20 million to RMB57 million.

Save as disclosed above, there has been no alternation in the share capital or registered capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

### FURTHER INFORMATION ABOUT OUR BUSINESS

#### 1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by members of our Group within the two years preceding the date of this document that are or may be material:

- (a) [the [REDACTED]].

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

**2. Intellectual Property Rights of Our Group**

*(a) Trademarks*

As at the Latest Practicable Date, the Group had registered the following trademarks which, in the opinion of the Directors, are material to our business:

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
1	DEKON GROUP	The Company	19	PRC	41865417	2020.06.21- 2030.06.20
2	DEKON GROUP	The Company	14	PRC	41865358	2020.06.21- 2030.06.20
3	DEKON GROUP	The Company	8	PRC	41864428	2020.06.21- 2030.06.20
4	DEKON GROUP	The Company	30	PRC	41863017	2020.06.21- 2030.06.20
5	DEKON GROUP	The Company	24	PRC	41862797	2020.06.21- 2030.06.20
6	DEKON GROUP	The Company	4	PRC	41861609	2020.06.21- 2030.06.20
7	DEKON GROUP	The Company	25	PRC	41859974	2020.06.21- 2030.06.20
8	DEKON GROUP	The Company	29	PRC	41856128	2020.06.21- 2030.06.20
9	DEKON GROUP	The Company	26	PRC	41856016	2020.06.21- 2030.06.20
10	DEKON GROUP	The Company	13	PRC	41852623	2020.06.21- 2030.06.20
11	DEKON GROUP	The Company	22	PRC	41848723	2020.06.21- 2030.06.20
12	DEKON GROUP	The Company	21	PRC	41848708	2020.06.21- 2030.06.20
13	DEKON GROUP	The Company	28	PRC	41847833	2020.06.21- 2030.06.20
14	DEKON GROUP	The Company	1	PRC	41847437	2020.06.21- 2030.06.20
15	DEKON GROUP	The Company	5	PRC	41845010	2020.06.21- 2030.06.20
16	DEKON GROUP	The Company	23	PRC	41844635	2020.06.21- 2030.06.20
17	DEKON GROUP	The Company	17	PRC	41844177	2020.06.21- 2030.06.20

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
18	DEKON GROUP	The Company	15	PRC	41841332	2020.06.21- 2030.06.20
19	DEKON GROUP	The Company	10	PRC	41842839	2020.06.28- 2030.06.27
20	DEKON GROUP	The Company	2	PRC	41861551	2020.06.28- 2030.06.27
21	DEKON GROUP	The Company	27	PRC	41849549	2020.06.28- 2030.06.27
22	DEKON GROUP	The Company	20	PRC	41839306	2020.06.28- 2030.06.27
23	DEKON GROUP	The Company	3	PRC	41858838	2020.07.14- 2030.07.13
24	DEKON GROUP	The Company	6	PRC	41863941	2020.07.14- 2030.07.13
25	DEKON GROUP	The Company	16	PRC	41864506	2020.07.14- 2030.07.13
26	DEKON GROUP	The Company	18	PRC	41839246	2020.07.14- 2030.07.13
27	DEKON GROUP	The Company	37	PRC	41872201	2020.08.21- 2030.08.20
28	DEKON GROUP	The Company	43	PRC	41875868	2020.08.21- 2030.08.20
29	DEKON GROUP	The Company	33	PRC	41876067	2020.08.21- 2030.08.20
30	DEKON GROUP	The Company	38	PRC	41876472	2020.08.21- 2030.08.20
31	DEKON GROUP	The Company	45	PRC	41882722	2020.08.21- 2030.08.20
32	DEKON GROUP	The Company	9	PRC	41844495	2020.08.28- 2030.08.27
33	DEKON GROUP	The Company	35	PRC	41877458	2020.08.28- 2030.08.27
34	DEKON GROUP	The Company	34	PRC	41870607	2020.08.28- 2030.08.27
35	DEKON GROUP	The Company	31	PRC	41881636	2020.08.28- 2030.08.27
36	DEKON GROUP	The Company	39	PRC	41882493	2020.08.28- 2030.08.27
37	DEKON GROUP	The Company	40	PRC	41882530	2020.08.28- 2030.08.27
38	DEKON GROUP	The Company	32	PRC	41884316	2020.08.28- 2030.08.27



**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
39	DEKON GROUP	The Company	41	PRC	41891633	2020.08.28-2030.08.27
40	DEKON GROUP	The Company	36	PRC	41892769	2020.08.28-2030.08.27
41	DEKON GROUP	The Company	44	PRC	41889720	2020.09.07-2030.09.06
42	DEKON GROUP	The Company	12	PRC	41841245	2020.09.14-2030.09.13
43	DEKON GROUP	The Company	11	PRC	41865826	2020.09.21-2030.09.20
44	DEKON GROUP	The Company	7	PRC	41853576	2020.10.07-2030.10.06
45	DEKON GROUP	The Company	42	PRC	41881103	2020.11.07-2030.11.06
46	DEKON GROUP	The Company	4	PRC	41865250	2020.06.21-2030.06.20
47	DEKON GROUP	The Company	26	PRC	41862878	2020.06.21-2030.06.20
48	DEKON GROUP	The Company	22	PRC	41862737	2020.06.21-2030.06.20
49	DEKON GROUP	The Company	18	PRC	41860560	2020.06.21-2030.06.20
50	DEKON GROUP	The Company	20	PRC	41855564	2020.06.21-2030.06.20
51	DEKON GROUP	The Company	17	PRC	41855166	2020.06.21-2030.06.20
52	DEKON GROUP	The Company	1	PRC	41854125	2020.06.21-2030.06.20
53	DEKON GROUP	The Company	30	PRC	41850253	2020.06.21-2030.06.20
54	DEKON GROUP	The Company	19	PRC	41850210	2020.06.21-2030.06.20
55	DEKON GROUP	The Company	29	PRC	41845243	2020.06.21-2030.06.20
















**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
56	DEKON GROUP	The Company	27	PRC	41844862	2020.06.21- 2030.06.20
57	DEKON GROUP	The Company	10	PRC	41844534	2020.06.21- 2030.06.20
58	DEKON GROUP	The Company	13	PRC	41841270	2020.06.21- 2030.06.20
59	DEKON GROUP	The Company	25	PRC	41840571	2020.06.21- 2030.06.20
60	DEKON GROUP	The Company	16	PRC	41838669	2020.06.21- 2030.06.20
61	DEKON GROUP	The Company	14	PRC	41837946	2020.06.21- 2030.06.20
62	DEKON GROUP	The Company	2	PRC	41858803	2020.06.28- 2030.06.27
63	DEKON GROUP	The Company	23	PRC	41849521	2020.06.28- 2030.06.27
64	DEKON GROUP	The Company	24	PRC	41848295	2020.06.28- 2030.06.27
65	DEKON GROUP	The Company	6	PRC	41838114	2020.06.28- 2030.06.27
66	DEKON GROUP	The Company	8	PRC	41857013	2020.06.28- 2030.06.27
67	DEKON GROUP	The Company	3	PRC	41841001	2020.06.28- 2030.06.27
68	DEKON GROUP	The Company	5	PRC	41838085	2020.06.28- 2030.06.27
69	DEKON GROUP	The Company	21	PRC	41852983	2020.06.28- 2030.06.27
70	DEKON GROUP	The Company	15	PRC	41852002	2020.07.14- 2030.07.13
















**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
71	DEKON GROUP	The Company	28	PRC	41865503	2020.07.21- 2030.07.20
72	DEKON GROUP	The Company	35	PRC	41876121	2020.08.21- 2030.08.20
73	DEKON GROUP	The Company	45	PRC	41882726	2020.08.21- 2030.08.20
74	DEKON GROUP	The Company	32	PRC	41880919	2020.08.21- 2030.08.20
75	DEKON GROUP	The Company	31	PRC	41881639	2020.08.21- 2030.08.20
76	DEKON GROUP	The Company	36	PRC	41882472	2020.08.21- 2030.08.20
77	DEKON GROUP	The Company	44	PRC	41886840	2020.08.21- 2030.08.20
78	DEKON GROUP	The Company	33	PRC	41888818	2020.08.21- 2030.08.20
79	DEKON GROUP	The Company	37	PRC	41892806	2020.08.21- 2030.08.20
80	DEKON GROUP	The Company	38	PRC	41892827	2020.08.21- 2030.08.20
81	DEKON GROUP	The Company	39	PRC	41896935	2020.08.21- 2030.08.20
82	DEKON GROUP	The Company	12	PRC	41847637	2020.08.28- 2030.08.27
83	DEKON GROUP	The Company	43	PRC	41875871	2020.08.28- 2030.08.27
84	DEKON GROUP	The Company	34	PRC	41870612	2020.08.28- 2030.08.27
85	DEKON GROUP	The Company	41	PRC	41872022	2020.08.28- 2030.08.27








**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
86		The Company	40	PRC	41876531	2020.09.07- 2030.09.06
87		The Company	11	PRC	41848596	2020.09.14- 2030.09.13
88		The Company	7	PRC	41851557	2020.10.07- 2030.10.06
89		The Company	9	PRC	41862231	2020.10.07- 2030.10.06
90		The Company	42	PRC	41867338	2020.11.07- 2030.11.06
91		The Company	40	PRC	11635406	2014.07.07- 2024.07.06
92		The Company	31	PRC	11629783	2014.05.28- 2024.05.27
93		The Company	44	PRC	11629542	2014.06.21- 2024.06.20
94		The Company	40	PRC	11629515	2014.05.14- 2024.05.13
95		The Company	31	PRC	11629491	2014.04.28- 2024.04.27
96		The Company	29	PRC	11629422	2014.07.28- 2024.07.27
97		The Company	31	PRC	41888278	2020.08.21- 2030.08.20
98		The Company	40	PRC	41880088	2020.08.21- 2030.08.20
99		The Company	5	PRC	41838069	2020.10.07- 2030.10.06
100		The Company	17	PRC	41841991	2020.10.07- 2030.10.06

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
101		The Company	20	PRC	41842391	2020.10.07- 2030.10.06
102		The Company	9	PRC	41844509	2020.10.07- 2030.10.06
103		The Company	30	PRC	41850259	2020.10.07- 2030.10.06
104		The Company	6	PRC	41851460	2020.10.07- 2030.10.06
105		The Company	11	PRC	41855383	2020.10.07- 2030.10.06
106		The Company	26	PRC	41860018	2020.10.07- 2030.10.06
107		The Company	8	PRC	41862164	2020.10.07- 2030.10.06
108		The Company	24	PRC	41864588	2020.10.07- 2030.10.06
109		The Company	12	PRC	41865274	2020.10.07- 2030.10.06
110		The Company	29	PRC	41865534	2020.10.07- 2030.10.06
111		The Company	1	PRC	41861000	2020.10.14- 2030.10.13
112		The Company	21	PRC	41865460	2020.10.28- 2030.10.27
113		The Company	34	PRC	41868924	2020.10.28- 2030.10.27
114		The Company	19	PRC	41841465	2020.11.07- 2030.11.06
115		The Company	37	PRC	41872208	2020.11.07- 2030.11.06




**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
116		The Company	43	PRC	41875865	2020.11.07- 2030.11.06
117		The Company	39	PRC	41882501	2020.11.21- 2030.11.20
118		The Company	35	PRC	41885084	2020.11.21- 2030.11.20
119		The Company	7	PRC	41851613	2020.11.28- 2030.11.27
120		The Company	40	PRC	46252719	2021.02.21- 2031.02.20
121		The Company	31	PRC	46261042	2021.02.21- 2031.02.20
122		The Company	28	PRC	41840670	2021.06.07- 2031.06.06
123	德乡	The Company	31	PRC	11529182	2014.02.28- 2024.02.27
124	德乡	The Company	40	PRC	11529081	2014.02.28- 2024.02.27
125	德乡	The Company	40	PRC	46276190	2020.12.28- 2030.12.27
126	德乡	The Company	31	PRC	46142241	2021.02.21- 2031.02.20
127	德康集团	The Company	42	PRC	41891970	2020.10.14- 2030.10.13
128	德康集团	The Company	40	PRC	41885629	2020.10.28- 2030.10.27
129	德康集团	The Company	35	PRC	41868500	2020.11.07- 2030.11.06
130	德康集团	The Company	43	PRC	41880387	2020.11.07- 2030.11.06
131	德康集团	The Company	31	PRC	41891847	2020.11.07- 2030.11.06
132	德康集团	The Company	44	PRC	41870086	2020.11.28- 2030.11.27

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**





No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
133	德康集团	The Company	29	PRC	41871587	2020.11.28-2030.11.27
134	德康集团	The Company	41	PRC	41885644	2020.11.28-2030.11.27
135	德康集团	The Company	30	PRC	41894626	2020.11.28-2030.11.27
136	德康集团	The Company	35	PRC	41873076	2020.10.28-2030.10.27
137	德康集团	The Company	41	PRC	41876886	2020.10.28-2030.10.27
138	德康集团	The Company	40	PRC	41882369	2020.11.07-2030.11.06
139	德康集团	The Company	44	PRC	41890151	2020.11.07-2030.11.06
140	德康集团	The Company	30	PRC	41894622	2020.11.07-2030.11.06
141	德康集团	The Company	29	PRC	41896994	2020.11.07-2030.11.06
142	德康集团	The Company	43	PRC	41870057	2020.11.21-2030.11.20
143	德康集团	The Company	42	PRC	41890119	2020.11.28-2030.11.27
144	德小康	The Company	29	PRC	48445012	2021.04.07-2031.04.06
145	德小康	The Company	30	PRC	48452683	2021.04.07-2031.04.06
146	德小康	The Company	31	PRC	48446633	2021.04.07-2031.04.06
147	德小康	The Company	32	PRC	48461235	2021.04.07-2031.04.06
148	德小康	The Company	33	PRC	48460709	2021.04.07-2031.04.06
149	德小康	The Company	35	PRC	48453790	2021.04.07-2031.04.06
150	德小康	The Company	40	PRC	48464741	2021.04.07-2031.04.06
151	德小康	The Company	41	PRC	48442664	2021.04.07-2031.04.06
152	德小康	The Company	43	PRC	48468263	2021.04.21-2031.04.20

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**







No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
153	德小康	The Company	44	PRC	48459336	2021.04.07- 2031.04.06
154	又新麻	The Company	29	PRC	48876247	2021.03.21- 2031.03.20
155	又新麻	The Company	30	PRC	48867125	2021.03.21- 2031.03.20
156	又新麻	The Company	31	PRC	48878404	2021.03.21- 2031.03.20
157	又新麻	The Company	35	PRC	48864831	2021.03.21- 2031.03.20
158	又新麻	The Company	40	PRC	48882608	2021.03.21- 2031.03.20
159	又新麻	The Company	43	PRC	48877680	2021.03.21- 2031.03.20
160	又新麻	The Company	44	PRC	48874256	2021.03.21- 2031.03.20
161		The Company	31	PRC	46261029	2021.04.21- 2031.04.20
162		The Company	40	PRC	46271564	2021.03.21- 2031.03.20
163		The Company	44	PRC	46268060	2021.04.21- 2031.04.20
164		The Company	41	PRC	41889355	2021.06.28- 2031.06.27
165		The Company	42	PRC	41892853	2022.02.07- 2032.02.06
166		The Company	36	PRC	41872156	2021.10.28- 2031.10.27
167		The Company	45	PRC	41868794	2021.06.28- 2031.06.27
168		The Company	16	PRC	41852800	2021.07.21- 2031.07.20
169		The Company	25	PRC	41840554	2021.07.21- 2031.07.20
170	德 康	The Company	31	PRC	50196824A	2021.08.21- 2031.08.20
171	德 康	The Company	41	PRC	50235831	2021.10.07- 2031.10.06
172	德 康	The Company	40	PRC	50230723	2021.07.21- 2031.07.20
173	德 康	The Company	30	PRC	50222183	2021.10.21- 2031.10.20













**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
174	德康集团	The Company	31	PRC	41876832	2021.06.28- 2031.06.27
175	定制皇	The Company	40	PRC	56233158	2021.11.28- 2031.11.27
176	定制皇	The Company	29	PRC	56230340	2021.11.28- 2031.11.27
177	定制皇	The Company	44	PRC	56229514	2021.11.28- 2031.11.27
178	定制皇	The Company	35	PRC	56228626	2021.11.28- 2031.11.27
179	定制皇	The Company	31	PRC	56218085	2021.11.28- 2031.11.27
180	定制皇	The Company	43	PRC	56208398	2021.12.28- 2031.12.27
181	云山红	The Company	29	PRC	54800365	2022.09.07- 2032.09.06
182	云山红	The Company	31	PRC	54696776	2022.10.28- 2032.10.27
183	云山红	The Company	40	PRC	54695295	2021.10.28- 2031.10.27
184	云山红	The Company	35	PRC	54681778	2021.12.28- 2031.12.27
185	云山红	The Company	44	PRC	54678952	2021.10.28- 2031.10.27
186	云山红	The Company	43	PRC	54674586	2021.10.28- 2031.10.27
187		Guangdong Wizagricultural Science & Technology Co., Ltd. (廣東智 威農業科技股份有 限公司) (“Guangdong Wizagricultural”)	31	PRC	3708541	2015.04.14- 2025.04.13
188		Guangdong Wizagricultural	29	PRC	3708544	2015.10.14- 2025.10.13
189		Guangdong Wizagricultural	7	PRC	3708546	2015.11.14- 2025.11.13
190		Guangdong Wizagricultural	29	PRC	3708543	2015.10.21- 2025.10.20

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
191		Guangdong Wizagricultural	40	PRC	3708540	2015.11.14- 2025.11.13
192		Guangdong Wizagricultural	44	PRC	3708538	2015.10.28- 2025.10.27
193		Guangdong Wizagricultural	29	PRC	1482349	2020.11.28- 2030.11.27
194		Guangdong Wizagricultural	31	PRC	1478916	2020.11.21- 2030.11.20
195	金鸡王	Kaiping Jinjiwang Poultry Co., Ltd. (開平金雞王禽業 有限公司) (“Kaiping Jinjiwang”)	31	PRC	27623128	2019.01.14- 2029.01.13
196	御品凰	Kaiping Jinjiwang	29	PRC	21150219A	2017.11.21- 2027.11.20
197	御品凰	Kaiping Jinjiwang	29	PRC	12992411	2014.12.21- 2024.12.20
198	御品凰	Kaiping Jinjiwang	31	PRC	12992349	2014.12.14- 2024.12.13
199	德香凤	Kaiping Jinjiwang	31	PRC	54187643	2021.10.07- 2031.10.06
200	德香凤	Kaiping Jinjiwang	35	PRC	54192204	2021.10.07- 2031.10.06
201	香粤麻	Guangdong Zhicheng Food Co., Ltd. (廣東智 成食品有限公司) (“Guangdong Zhicheng”)	31	PRC	30562638	2019.04.14- 2029.04.13
202	香粤麻	Guangdong Zhicheng	29	PRC	30555264	2019.06.14- 2029.06.13
203		Guangdong Zhicheng	31	PRC	9346250	2022.08.14- 2032.08.13
204		Deyang Dekon Poultry Breeding Co., Ltd. (德陽德 康家禽養殖有限公 司) (“Deyang Dekon”)	9	PRC	48791530	2021.04.14- 2031.04.13

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
205		Deyang Dekon	16	PRC	48801130	2021.04.14- 2031.04.13
206		Deyang Dekon	29	PRC	48813302	2021.04.14- 2031.04.13
207		Deyang Dekon	31	PRC	48804455	2021.04.14- 2031.04.13
208		Deyang Dekon	35	PRC	48804453	2021.04.21- 2031.04.20
209		Deyang Dekon	38	PRC	48791531	2021.04.14- 2031.04.13
210		Deyang Dekon	42	PRC	48813899	2021.04.14- 2031.04.13
211	又新土鸡	Chengdu Tiantian Agriculture Co., Ltd. (成都天添农牧有限公司)	31	PRC	47269507	2021.05.07- 2031.05.06
212	岭南黄	Guangdong Wizagricultural	35	PRC	65882455	2023.02.13- 2033.02.12
213	岭南黄	Guangdong Wizagricultural	1	PRC	65878752	2023.02.27- 2033.02.26
214	岭南黄	Guangdong Wizagricultural	16	PRC	65888328	2023.02.13- 2033.02.12
215	岭南黄	Guangdong Wizagricultural	44	PRC	65877927	2023.02.13- 2033.02.12
216	岭南黄	Guangdong Wizagricultural	42	PRC	65872106	2023.02.06- 2033.02.05
217	岭南黄	Guangdong Wizagricultural	40	PRC	65881366	2023.02.27- 2033.02.26
218		Guangdong Wizagricultural	31	PRC	9658975	2022.07.28- 2032.07.27
219		Guangdong Wizagricultural	29	PRC	9659386	2022.07.28- 2032.07.27
220		Guangdong Wizagricultural	35	PRC	9659498	2022.07.28- 2032.07.27
221	德康集团	The Company	25, 29, 30, 31, 39, 40, 43, 44	Hong Kong	305579119	2021.03.30- 2031.03.29
222		The Company	25, 29, 30, 31, 35, 39, 40, 43, 44	Hong Kong	305579128	2021.03.30- 2031.03.29

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Trademark	Registered Owner	Type and Class	Place of Registration	Registration Number	Expiration Date
223	DEKON GROUP	The Company	25, 29, 30, 31, 35, 39, 40, 43, 44	Hong Kong	305579137	2021.03.30-2031.03.29

**(b) Patents**

As at the Latest Practicable Date, the Group had registered the following patents which, in the opinion of the Directors, are material to the business:

No.	Patent Number	Patent Name	Patent Holder	Patent Type	Place of Registration	Patent Application Date
1	ZL201610160898.8	A type of systematic selection and cultivation method for core group of purely bred sows	The Company	Invention	PRC	2016.03.21
2	ZL201720705017.6	A type of constant temperature water supply system for pens	The Company	Utility model	PRC	2017.06.16
3	ZL202020615756.8	A type of hatchery room negative pressure dust reduction fresh air system	The Company	Utility model	PRC	2020.11.10
4	ZL201810444559.1	Chinese herbal feed for young piglets	Xishui Dekon	Invention	PRC	2018.05.10
5	ZL201510712465.4	A type of feed and preparation method for piglets aged 7 days to 30 days and cultivation method	Songtao Dekon Agriculture and Animal Husbandry Co., Ltd. (“Songtao Dekon”)	Invention	PRC	2015.10.28
6	ZL201410251519.7	A type of pregnant sow rearing management method	Songtao Dekon	Invention	PRC	2014.06.09
7	ZL201510111907.X	A type of molecular detecting method and its application and kit for differentiating chicken feed utilisation ratio	Guangdong Wizagricultural	Invention	PRC	2015.03.13
8	ZL201510030339.0	A type of storage method for improving hatching rate of Wuzong geese with long egg storage time	Guangdong Wizagricultural	Invention	PRC	2015.01.21

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent Number	Patent Name	Patent Holder	Patent Type	Place of Registration	Patent Application Date
9	ZL201310714390.4	A molecular marker related to antibody level of Newcastle disease virus and identification method and application thereof	Guangdong Wizagricultural	Invention	PRC	2013.12.20
10	ZL201210246014.2	A type of method for obtaining purebred offspring when mating a hen and different roosters	Guangdong Wizagricultural	Invention	PRC	2012.07.16
11	ZL201010557295.4	A type of method for detecting gene mutation	Guangdong Wizagricultural	Invention	PRC	2010.11.24
12	ZL201010531819.2	A type of molecular marker relevant to chicken skin colour and authentication method and application thereof	Guangdong Wizagricultural	Invention	PRC	2010.11.04
13	ZL200910038749.4	A type of utilisation method for dominant beard gene label	Guangdong Wizagricultural	Invention	PRC	2009.04.17
14	ZL200910038750.7	A type of production method for indigenous chicken and utilisation thereof	Guangdong Wizagricultural	Invention	PRC	2009.04.17
15	ZL201320809032.7	A type of breeding hen feed evener with function of cleaning trough	Guangdong Wizagricultural	Utility model	PRC	2013.12.10
16	ZL202222614602.9	An automatic sterilizing hatching system	Guangdong Wizagricultural	Utility model	PRC	2022.09.30
17	ZL202222500721.1	A gas circulation recovery heating system for hatching equipment	Guangdong Wizagricultural	Utility model	PRC	2022.09.21
18	ZL201730553137.4	Ring (foot ring)	Kaiping Jinjiwang	Design	PRC	2017.11.10
19	ZL202130386365.3	Foot ring	Kaiping Jinjiwang	Design	PRC	2021.06.22
20	ZL202230689332.0	Packaging bag (pig essence)	The Company	Design	PRC	2022.10.19
21	ZL202210866329.0	A liquid feeding method for fattening pigs	The Company	Invention	PRC	2022.07.22

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

*(c) Copyrights*

As at the Latest Practicable Date, our Group had registered the following computer software copyrights in the PRC which, in the opinion of our Directors, are material to our business:

<b>No.</b>	<b>Registration Number</b>	<b>Name of Copyright</b>	<b>Copyright Owner</b>	<b>Registration Date</b>
1	2011SR053930	Feed mill production and management system	Guangdong Wizagricultural	2011.08.02
2	2011SR053705	Hatchery production and management system	Guangdong Wizagricultural	2011.08.02
3	2011SR053830	Comprehensive management system for company and farm integrated breeding	Guangdong Wizagricultural	2011.08.02
4	2011SR053907	Quality broiler breeding data management and analysis system	Guangdong Wizagricultural	2011.08.02
5	2017SR529988	Anaerobic waste liquid ecological cycle treatment and utilisation system for livestock and poultry farms	Guiyang Dekon	2017.09.20
6	2017SR529858	Stepped wall electric biodegradation system for livestock and poultry farming sewage treatment	Guiyang Dekon	2017.09.20
7	2017SR529853	Environmental control system for livestock and poultry farming houses	Guiyang Dekon	2017.09.20
8	2017SR529849	Waste water treatment system for livestock and poultry farming	Guiyang Dekon	2017.09.20

## APPENDIX VI STATUTORY AND GENERAL INFORMATION

As at the Latest Practicable Date, our Group had registered the following copyright of works in the PRC which, in the opinion of our Directors, is material to our business:

No.	Registration Number	Name of Copyright	Owner	Completion Date	Registration Date
1	Guo Zuo Deng Zi-2014-F- 00135905	Phoenix (pictogram)	Chongqing Dekon	2008.08.21	2014.05.05
2	Guo Zuo Deng Zi-2019-F- 00890861	Logo of Dekon Food and Agriculture Group	The Company	2014.04.12	2019.12.06
3	Chuan Zuo Deng Zi-2012-F- 00000045	Great man’s hometown, excellent quality	Yuechi Dekon Poultry	2012.01.30	2012.01.30

*(d) Domain name*

As at the Latest Practicable Date, our Group owned the following domain names in the PRC which, in the opinion of our Directors, are material to our business:

No.	Domain Name	Expiration Date	Registered Owner
1	dekongroup.cn	2030.08.15	The Company
2	de kanggroup.com.cn	2030.08.15	The Company
3	de kanggroup.cn	2030.08.15	The Company
4	de kanggroup.com	2030.08.15	The Company

### FURTHER INFORMATION ABOUT OUR DIRECTORS, SUPERVISORS AND SUBSTANTIAL SHAREHOLDERS

#### 1. Disclosure of Interests of Directors, Supervisors and Chief Executive of the Company

Immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), the interest and short position of each of our Directors, Supervisors and chief executive in our Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

Issuers as set out in Appendix 10 to the Listing Rules to be notified to our Company and the Hong Kong Stock Exchange (for this purpose, the relevant provisions of the SFO will be interpreted as if they applied to the Supervisors) will be as follows:

***Interest in our Company***

<b>Director/Supervisor</b>	<b>Nature of Interest</b>	<b>Description of Shares held after the [REDACTED]</b>	<b>Number of Shares held immediately after the [REDACTED]<sup>(1)</sup></b>	<b>Shares/H Shares (as appropriate) immediately after the [REDACTED]<sup>(2)</sup></b>	<b>Approximate percentage of shareholding in Domestic shareholding in the total share capital of our Company immediately after the [REDACTED]<sup>(3)</sup></b>
Mr. Wang Degen	Beneficial owner	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]
	Interests of controlled corporations	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Wang Dehui	Beneficial owner	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]
	Interests of controlled corporations <sup>(4)</sup>	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Yao Hailong	Beneficial owner	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]
	Interests in the Employee Shareholding Platforms	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Hu Wei	Beneficial owner	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Zeng Min	Interests in the Employee Shareholding Platforms	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Zhu Hui	Interests in the Employee Shareholding Platforms	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]



**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

Director/Supervisor	Nature of Interest	Description of Shares held after the [REDACTED]	Number of Shares held immediately after the [REDACTED] <sup>(1)</sup>	Approximate percentage of shareholding in Domestic Shares (as appropriate) immediately after the [REDACTED] <sup>(2)</sup>	Approximate percentage of shareholding in the total share capital of our Company immediately after the [REDACTED] <sup>(3)</sup>
Ms. Gong Shuang	Interests in the Employee Shareholding Platforms	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Zhou Zhexu	Interests in the Employee Shareholding Platforms	Domestic Shares	[REDACTED]	[REDACTED]	[REDACTED]

*Notes:*

- (1) The letter “L” denotes the person’s long position in our Shares.
- (2) The calculation is based on the percentage of shareholding in Domestic Shares after the [REDACTED].
- (3) The calculation is based on the total number of [REDACTED] Shares in issue after the [REDACTED].
- (4) Sichuan Dinghui Ronghe Enterprise Management Co., Ltd. (四川鼎輝榮和企業管理有限公司), which is wholly-owned by Mr. Wang Dehui, is the general partner of the Employee Shareholding Platforms Zhongcheng Jinyi and Tongchuang Deheng, which held 9,469,072 Shares and 1,723,413 Shares, respectively, as at the Latest Practicable Date, and he exercises his voting rights uniformly to exercise the voting rights of the shares of the Company.

**2. Substantial Shareholders**

Save as disclosed in “Substantial Shareholders”, our Directors are not aware of any other person who will, immediately following the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 3. Further Information about Our Directors and Supervisors

#### *(a) Particulars of service contracts and letters of appointment*

Pursuant to Rules 19A.54 and 19A.55 of the Listing Rules, each of our Directors and Supervisors has entered into a service contract or letter of appointment with our Company in respect of, among other things, (i) compliance of relevant laws and regulations, (ii) observance of the Articles of Association, and (iii) provisions on arbitration.

Save as disclosed above, none of our Directors or Supervisors has entered, or is proposed to enter a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

#### *(b) Remuneration of Directors and Supervisors*

The aggregate amount of remuneration (including salaries, allowances and benefits in kind, discretionary bonuses, Share-based payments and retirement scheme contributions) paid to our Directors and Supervisors for each of the years ended 31 December 2020, 2021 and 2022 and the five months ended 31 May 2022 and 2023 was RMB7.5 million, RMB9.3 million, RMB7.4 million, RMB2.4 million and RMB2.5 million, respectively.

Save as disclosed above, no other payments have been paid or are payable by the Group to the Directors and Supervisors in respect of the years ended 31 December 2020, 2021 and 2022 and the five months ended 31 May 2022 and 2023.

There is no arrangement under which any Director or Supervisor has waived or agreed to waive future emoluments, nor has there been any waiver of emoluments by any Director or Supervisor during the current financial year.

According to the currently effective arrangements, the Directors and Supervisors will be entitled to receive an aggregate remuneration (including salaries, allowances, benefits in kind, discretionary bonuses, Share-based payments and retirement scheme contributions) of RMB8.0 million for the year ending 31 December 2023.

Each of the Directors and Supervisors is entitled to reimbursement for all reasonable expenses properly incurred in the performance of his or her duties.

### 4. Agency Fees or Commissions Received

None of our Directors, Supervisors or the experts whose names are listed in the section headed “– Other Information – 7. Qualification of Experts” in this appendix had received any commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital or security of the Company or any member of the Group within the two years immediately preceding the date of this document.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 5. Employee Incentive Scheme

We have adopted an employee incentive scheme on 10 April 2019 and 15 November 2019 (the “**Employee Incentive Scheme**”). The following is a summary of the principal terms of the Employee Incentive Scheme. The Employee Incentive Scheme does not involve the grant of options or awards by our Company after the [REDACTED]. Given the underlying Shares under the Employee Incentive Scheme had already been issued, there will not be any dilution effect to the issued Shares upon the vesting of the Shares under the Employee Incentive Scheme.

As of the Latest Practicable Date, the Company had established two Employee Shareholding Platforms, namely Zhongcheng Jinyi and Tongchuang Deheng, which held approximately [REDACTED]% and [REDACTED]% of the issued share capital of our Company, respectively, upon completion of the [REDACTED] and Conversion of Domestic Shares into H Shares, assuming the [REDACTED] is not exercised. For the details of the Employee Shareholding Platforms, see “History and Corporate Structure – The Corporate Development of Our Company – Employee Shareholding Platforms”.

#### (a) Objectives

The purpose of the equity incentive plan is to stimulate employees’ partnership awareness and entrepreneurial spirit, to achieve the long-term strategic development of the Company, and to motivate and retain key management talents.

#### (b) Grant of Awards

Participants of the Employee Incentive Scheme (the “**Participants**”) are granted limited partnership interests (the “**Award**”) in the Employee Shareholding Platforms and are each a limited partner of the Employee Shareholding Platforms upon grant of the Award. Upon becoming the limited partner of the Employee Shareholding Platforms, the Participant indirectly receives economic interest in the pro rata portion of the underlying Shares held by the Employee Shareholding Platforms.

#### (c) Eligibility

The Participants include the directors, supervisors, senior management members and key technical staff of the Group. A combination of factors, including job classification, years of services and performance appraisal results, will be considered when determining eligible participants of the Employee Incentive Scheme. The chairman of the Board of Directors may, at his discretion, grant the Award to any employees who have contributed or will contribute to our Group significantly.

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

*(d) Unlocking arrangement*

The unlocking periods (each an “**Unlocking Period**”) in relation to the underlying Shares granted under the Employee Incentive Scheme are as follows:

	<b>Unlocking Period</b>	<b>Proportion of unlocking</b>
First Unlocking Period	From the next day after 12 months from the date on which the Participant was admitted into the relevant Employee Shareholding Platforms	33%
Second Unlocking Period	From the next day after 24 months from the date on which the Participant was admitted into the relevant Employee Shareholding Platforms	33%
Third Unlocking Period	From the next day after 36 months from the date on which the Participant was admitted into the relevant Employee Shareholding Platforms	34%

*(e) Rights attached to awards*

The general partner of the Employee Shareholding Platforms shall exercise voting rights on behalf of the Participants in respect of the Shares underlying the Awards. The Participants have the rights to any dividends or distributions from any Shares underlying the Award.

Except for circumstances specified under the terms of the Employee Incentive Scheme, no Participant shall in any way transfer his or her partnership interest under the Employee Incentive Scheme.

*(f) Exit from Employee Shareholding Platforms*

Where the Participant (i) has died or been declared dead according to law; or (ii) has retired or become incapacitated, withdrawal settlement shall be made as follows:

- With respect to the locked underlying Shares granted under the Employee Incentive Scheme, the withdrawal settlement shall be made by reference to the lower of: (i) the latest valuation of the Company’s Shares at the time of the termination of employment; and (ii) the sum of the grant price and benchmark loan interest of PBOC during the same period.
- With respect to the unlocked underlying Shares granted under the Employee Incentive Scheme, (i) where the termination of employment occurs before the [REDACTED], the withdrawal settlement shall be made by reference to the higher

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

of: (a) the latest valuation of the Company's Shares at the time of the termination of employment; and (b) the sum of the grant price and benchmark loan interest of PBOC during the same period; (ii) where the termination of employment occurs after the [REDACTED], the withdrawal settlement shall be made in cash through shareholding reduction in the secondary market or through the transfer of the underlying Shares to the stock account of the Participant.

Where (i) the Participant resigns voluntarily without having material adverse impact to our Company; (ii) the termination of employment is due to expiration of labour contract; or (iii) the termination of employment is due to non-renewal of labour contract by the Company, withdrawal settlement shall be made as follows:

- With respect to the locked underlying Shares granted under the Employee Incentive Scheme, the withdrawal settlement shall be made by reference to the lower of: (i) the latest valuation of the Company's Shares at the time of the termination of employment; and (ii) the sum of the grant price and benchmark loan interest of PBOC during the same period.
- With respect to the unlocked underlying Shares granted under the Employee Incentive Scheme, (i) where the termination of employment occurs before the [REDACTED], the withdrawal settlement shall be made by reference to the sum of the grant price and the difference between the audited net assets per share in the most recent year at the time of resignation and the audited net assets per share in the most recent year at the time of admission into the Employee Shareholding Platforms; (ii) where the termination of employment occurs after the [REDACTED], the withdrawal settlement shall be made in cash through shareholding reduction in the secondary market or through the transfer of the underlying Shares to the stock account of the Participant.

Where the Participant (i) resigns voluntarily resulting in material adverse impact to our Company; (ii) is dismissed by the Company due to substandard performance; or (iii) has seriously violated the policies of the Company, withdrawal settlement shall be made as follows:

- With respect to the locked underlying Shares granted under the Employee Incentive Scheme, the withdrawal settlement shall be made by reference to the lower of: (i) the latest valuation of the Company's Shares at the time of the termination of employment; and (ii) the grant price.
- With respect to the unlocked underlying Shares granted under the Employee Incentive Scheme, (i) where the termination of employment occurs before the [REDACTED], the withdrawal settlement shall be made by reference to the lower of: (i) the latest valuation of the Company's Shares at the time of the termination of employment; and (ii) the grant price; (ii) where the termination of employment occurs after the [REDACTED], the withdrawal settlement shall be made in cash through shareholding reduction in the secondary market or through the transfer of the underlying Shares to the stock account of the Participant.

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

**(g) Details of interests in the Employee Shareholding Platforms**

As of the Latest Practicable Date, the aggregate number of Shares underlying the awards granted to the Directors, Supervisors and senior management members amounted to approximately 4,679,046 Shares representing 1.29% of our Company’s total issued share capital immediately prior to the [REDACTED] and all of such awards have been fully vested.

Details of the Shares underlying the awards granted as of the Latest Practicable Date pursuant to the Employee Incentive Scheme to our Directors, Supervisors and senior management members are set out below:

Name of Directors, Supervisors or senior management	Roles with our Company	Relevant Employee Shareholding Platforms	Economic interests in the relevant Employee Shareholding Platforms	Date of grant	Number of Shares underlying the Awards granted under the Employee Incentive Scheme (as of the Latest Practicable Date)
Mr. Wang Dehui	Chairman of the Board and Executive Director	Zhongcheng Jinyi	10.30%	30 April 2019	975,570
		Tongchuang Deheng	24.03%	25 December 2019	414,150
Mr. Yao Hailong	Executive Director and general manager	Zhongcheng Jinyi	18.19%	30 April 2019	1,722,320
		Tongchuang Deheng	13.55%	25 December 2019	233,438
Mr. Zeng Min	Executive Director and secretary to the Board	Zhongcheng Jinyi	2.22%	30 April 2019	210,365
Ms. Zhu Hui	Chairman of the Board of Supervisors	Zhongcheng Jinyi	0.99%	30 April 2019	93,498
Ms. Gong Shuang	Supervisor	Zhongcheng Jinyi	2.10%	30 April 2019	199,296
Ms. Zhou Zhexu	Employee representative Supervisor	Zhongcheng Jinyi	1.17%	30 April 2019	110,722
Mr. Wu Chengli	Deputy general manager	Zhongcheng Jinyi	4.96%	30 April 2019	469,950
Mr. Jiang Yongjun	Chief financial officer	Zhongcheng Jinyi	2.64%	30 April 2019	249,737

**6. Disclaimers**

Save as disclosed in this document:

- (a) without taking into account any Shares which may be taken up under the [REDACTED], none of our Directors knows of any person (not being a Director, Supervisor or chief executive of our Company) who will, immediately following completion of the [REDACTED], have an interest or short position in the Shares or underlying Shares of the Company which would fall to be disclosed to our Company

**APPENDIX VI**

**STATUTORY AND GENERAL INFORMATION**

under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group;

- (b) none of our Directors, Supervisors or members of senior management of our Company has any interest or short position in our shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the Shares are [REDACTED] on the Stock Exchange;
- (c) none of our Directors, Supervisors or the experts named in “– Other Information – 7. Qualification of Experts” in this Appendix has any direct or indirect interest in the promotion of our Company, or in any assets acquired or disposed of by or leased to, any member of our Group within the two years immediately preceding the date of this document, or which are proposed to be acquired or disposed of by or leased to any member of our Group;
- (d) none of our Directors, Supervisors or the experts named in “– Other Information – 7. Qualification of Experts” in this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole;
- (e) save for the [REDACTED], none of the parties listed in “– Other Information – 7. Qualification of Experts” in this Appendix:
  - (i) is interested legally or beneficially in any of our Shares or any shares of any of our subsidiaries; or
  - (ii) has any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe securities in any member of our Group;
- (f) so far as is known to our Directors, as at the Latest Practicable Date, none of our Directors, Supervisors, their respective close associates or Shareholders of our Company who are interested in more than 5% of the issued share capital of our Company has any interests in the five largest customers or the five largest suppliers of our Group;
- (g) none of the Directors or Supervisors is interested in any business (other than the business of our Group) which competes or is likely to compete, directly or indirectly, with our business.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### OTHER INFORMATION

#### 1. Estate Duty

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or its subsidiaries.

#### 2. Litigation

As at the Latest Practicable Date, save as disclosed in the section headed “Business – Legal Proceedings and Compliance” in this document, no member of our Group was engaged in any outstanding material litigation or arbitration which may have material and adverse effect on the [REDACTED] and, so far as our Directors are aware, no litigation or claim of material importance is pending or threatened by or against any member of our Group.

#### 3. Joint Sponsors

China International Capital Corporation Hong Kong Securities Limited and Citigroup Global Markets Asia Limited, the Joint Sponsors, satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Joint Sponsors have made an application on our behalf to the Listing Committee for the [REDACTED] of, and permission to [REDACTED], H Shares to be issued as set out in this document (including any H Shares which may be issued pursuant to the exercise of [REDACTED]) and the H Shares to be converted from Domestic Shares, on the Main Board of the Hong Kong Stock Exchange.

Pursuant to the engagement letter entered into between the Company and the Joint Sponsors, we have agreed to pay the Joint Sponsors a fee in the total amount of USD1.6 million to act as the sponsors of our Company in connection with the proposed [REDACTED] on the Hong Kong Stock Exchange.

#### 4. Compliance Adviser

We have appointed Maxa Capital Limited as our compliance adviser in compliance with Rule 3A.19 of the Listing Rules.

#### 5. Preliminary Expenses

Our Company did not incur any material preliminary expenses.



## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### 6. Promoter

Our promoters are Desheng Ronghe, Mr. Chen Yuxin, Ms. Song Fuxian, CEL Maiming, Mr. Tang Jianyuan, Mr. Peng Benping, Mr. Wang Degen, Mr. Hu Wei, Ms. Song Yuanfang, Chengdu Jiakun, Mr. Wang Dehui, Mr. Liu Guofeng, Mr. Chen Yuhe, Mr. Yao Hailong, Mr. Xu Wei, Mr. Tang Xiaoping.

Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoters of our Company in connection with the [REDACTED] or the related transactions described in this document.

### 7. Qualification of Experts

The qualifications of the experts, as defined under the Listing Rules, who have given opinions in this document, are as follows:

<b>Name</b>	<b>Qualification</b>
China International Capital Corporation Hong Kong Securities Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Citigroup Global Markets Asia Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts), Type 6 (advising on corporate finance) and Type 7 (providing automated trading services) of regulated activities as defined under the SFO
KPMG	Certified Public Accountants  Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Jingtian & Gongcheng	PRC legal adviser
Frost & Sullivan	Independent industry consultant
Jones Lang LaSalle Corporate Appraisal and Advisory Limited	Independent biological assets valuer

## **APPENDIX VI**

## **STATUTORY AND GENERAL INFORMATION**

### **8. Consents of Experts**

Each of the experts named in the section headed “– 7. Qualification of Experts” in this appendix above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or the references to its name included herein in the form and context in which it is respectively included.

None of the experts named above has any shareholding interests in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

### **9. Binding Effect**

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

### **10. Taxation of Holders of H Shares**

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the H Share register of members of the Company, including in circumstances where such transaction is effect on the Hong Kong Stock Exchange. A stamp duty of 0.26% is currently payable on a typical sale and purchase transaction involving the Shares. For further information in relation to taxation, please refer to the section headed “Taxation and Foreign Exchange” in Appendix III to this document.

### **11. No Material Adverse Change**

Our Directors confirm that there has been no material adverse change in the financial or trading position of the Group since 31 May 2023.

### **12. Related Party Transactions**

The Group entered into the related party transactions within the two years immediately preceding the date of this document as mentioned in Note 38 to the Accountants’ Report as set out in Appendix I to this document.

### **13. Miscellaneous**

- (a) Save as otherwise disclosed in this document, within two years immediately preceding the date of this document:
  - (i) no share or loan capital of our Company or any of its subsidiaries has been issued, agreed to be issued or is proposed to be issued fully or partly paid either for cash or for a consideration other than cash;

---

**APPENDIX VI** **STATUTORY AND GENERAL INFORMATION**

---

- (ii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of its subsidiaries;
  - (iii) no commission has been paid or is payable for subscribing or agreeing to subscribe, or procuring or agreeing to procure the subscriptions of any Share in our Company or any of our subsidiaries; and
  - (iv) no share or loan capital of our Company or any of its subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
- (b) there is no arrangement under which future dividends are waived or agreed to be waived;
  - (c) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
  - (d) all necessary arrangements have been made to enable the H Shares to be admitted to [REDACTED] for clearing and settlement;
  - (e) there are no founder, management or deferred shares in our Company or any of its subsidiaries;
  - (f) our Company has no outstanding convertible debt securities or debentures;
  - (g) none of our equity and debt securities is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought; and
  - (h) our Company is a joint stock limited company and is subject to the PRC Company Law.

**14. Bilingual Document**

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).