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HUA YIN INTERNATIONAL HOLDINGS LIMITED

華音國際控股有限公司

(Incorporated in Bermuda with limited liability)

(stock code: 989)

CLARIFICATION ANNOUNCEMENT

This announcement is made by the Board (the “**Board**”) of Directors (the “**Directors**”) of Hua Yin International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Board notes that recently certain media coverage has made references to notice(s) issued by an authority in The People’s Republic of China known in Chinese as “深圳市地方金融監督管理局” (“**The Shenzhen Municipal Financial Regulatory Bureau**”).

The Shenzhen Municipal Financial Regulatory Bureau has issued a notice in Chinese dated 21 November 2023 with the following title: “關於鼎益豐“原始股權”“期權”等業務的風險提示” (“**November 2023 Notice**”) which may be translated as “Reminder regarding risks to do with Ding Yi Feng’s business such as “initial shares”, “options”. The November 2023 Notice states, among other things, that The Shenzhen Municipal Financial Regulatory Bureau has received feedbacks from the public that a few entities related to “鼎益豐”, including a branch known as “華音”, have via different means made investment recommendations based on several thematic investment concepts for attracting investors to subscribe for initial shares and options in entities related to “鼎益豐”, and such conducts might involve risk of illegal fundraising, and that there have been situations like redemption failure.

As disclosed in the annual report of the Company and as at the date of this announcement, one of the substantial shareholders of the Company is Hong Kong Toprich Investment Limited, the equity interest of which is ultimately owned by Ding Yi Feng Holdings Group International Limited, whose shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (stock code: 612). While the Company has an indirect wholly-owned subsidiary in Shenzhen, namely Hua Yin International Holdings (Shenzhen) Company Limited* (華音國際控股(深圳)有限公司), the Directors do not consider the Company or any of its subsidiaries should be taken as a “branch” or a subsidiary of Ding Yi Feng Holdings Group International Limited or any entity carrying the name “鼎益豐”. To the best of the information, knowledge and belief of the Board, none of the Company or any of its subsidiaries have carried out nor involve in any alleged wrongdoing or misconduct as stated in the November 2023 Notice.

In addition, the Board wishes to clarify and hereby states that, to the best of its information, knowledge and belief, (a) neither the Company nor any of its subsidiaries (including those subsidiaries established in the PRC) nor any of the Directors has been contacted by The Shenzhen Municipal Financial Regulatory Bureau in relation to the contents set out in the November 2023 Notice; and (b) the allegations of wrongdoing or misconduct in the November 2023 Notice (including but not limited to allegations to do with attracting investors to subscribe for initial shares and options in entities related to “鼎益豐”) does not concern the Company or any of its subsidiaries.

As a company with its shares listed on the Stock Exchange, the Company is committed to complying with the applicable laws and regulations of the People’s Republic of China and the Hong Kong Special Administrative Region, as well as carrying out its businesses in accordance with the Company’s scope of business and the requirements of the Securities and Futures Commission and the Stock Exchange. The Group will consider and take all reasonable actions to protect the reputation of the Group and to safeguard the interests of the Company and its shareholders as a whole.

By order of the Board
Hua Yin International Holdings Limited
Ng Man Kit Micky
Company Secretary

Hong Kong, 6 December 2023

As at the date of this announcement, the executive Directors are Ms. Cui Xintong, Mr. Li Junjie, Mr. Cong Peifeng and Mr. Xu Yingchuan; the non-executive Directors are Mr. Cui Mindong and Mr. Sui Guangyi; and the independent non-executive Directors are Mr. Tsang Hung Kei, Mr. Wang Xiaochu and Mr. Wang Xueguang.

** For identification purpose only*